

Cyan Forensics Ltd

Registered in Scotland No. SC538756

Companies Acts

Written Record of Members' Written Resolution

Circulation Date: 4 September 2018

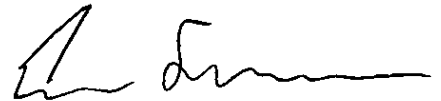
On the 4 day of September 2018, the following RESOLUTIONS IN WRITING (such Resolutions to have effect as Ordinary and Special Resolutions, as indicated) were duly passed by the members of the Company entitled to attend and vote at a general meeting of the Company:

ORDINARY RESOLUTION

1. THAT, in accordance with section 551 of the Companies Act 2006, the directors are generally and unconditionally authorised to allot and issue up to 1,864 ordinary shares of £0.0001 each in the share capital of the Company pursuant to the variation agreement among the Founders, the Company and others to be entered into on or around the date of this resolution provided that this authority shall, unless renewed, varied or revoked by the Company, expire five years after the date of this resolution.

SPECIAL RESOLUTION

2. THAT all rights of pre-emption whether in terms of the Articles of Association of the Company, the Companies Act 2006 or otherwise be and are hereby waived in respect of any allotment of shares made pursuant to resolution (1) above.



AUTHORISED SIGNATORY
FOR AND ON BEHALF OF
CYAN FORENSICS LTD

4 September 2018

Dated

THURSDAY



SCT *S7DWXR9U* #283
06/09/2018
COMPANIES HOUSE