

Cyan Forensics Ltd (the "Company")

Registered in Scotland No. SC538756

Companies Acts

Written Record of Members' Written Resolution

Circulation Date: 17th August 2016

On the 18th day of August 2016, the following RESOLUTIONS IN WRITING (such Resolutions to have effect as Ordinary and Special Resolutions, as indicated) were duly passed by the members of the Company entitled to attend and vote at a general meeting of the Company: -

ORDINARY RESOLUTIONS

1. THAT the existing 2 ordinary shares of £1.00 each forming the issued share capital of the Company be sub-divided into 20,000 ordinary shares of £0.0001 each with the rights and privileges stated in the articles of association of the Company.
2. THAT, in accordance with section 551 of the Companies Act 2006, the directors of the Company be and are hereby generally and unconditionally authorised to allot up to 15,600 ordinary shares of £0.0001 each in the share capital of the Company; declaring that this authority shall (unless renewed, varied or revoked by the Company) expire on 31 October 2016.

SPECIAL RESOLUTION

3. THAT all rights of pre-emption whether in terms of the Articles of Association of the Company, the Companies Act 2006 or otherwise be and are hereby waived in respect of any allotment of shares made pursuant to resolution (2) above.



AUTHORISED SIGNATORY
FOR AND ON BEHALF OF
Cyan Forensics Ltd

18th August 2016

Dated

