



**Second Filing of a Previously Filed Document**

*Company Name:* **ORGANIC SEA HARVEST LIMITED**

*Company Number:* **SC513398**



*Received for filing in Electronic Format on the:* **09/02/2021**

*X9XXP1AI*

---

**Description of the original document**

*Document type:* **Return of Allotment of Shares  
SH01**

*Date of registration of  
original document:* **05/02/2021**

**Return of Allotment of Shares**Company Name: **ORGANIC SEA HARVEST LIMITED**Company Number: **SC513398**Received for filing in Electronic Format on the: **09/02/2021****Shares Allotted (including bonus shares)**

Date or period during which  
shares are allotted

From  
**28/01/2021**

<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>18173</b>
<b>Currency:</b>	<b>GBP</b>	Nominal value of each share	<b>0.025</b>
		Amount paid:	<b>267.32</b>
		Amount unpaid:	<b>0</b>

Non-cash consideration

**THE CONVERSION OF £4,857,914.97 OF DEBT (INCLUDING INTEREST) OWING BY THE COMPANY INTO 18,173 NEW ORDINARY SHARES OF £0.025 EACH.**

---

# Statement of Capital (Share Capital)

---

Class of Shares:	A	Number allotted	25438
	ORDINARY	Aggregate nominal value:	635.953
Currency:	GBP		

Prescribed particulars

EACH SHARE CARRIES THE RIGHT TO VOTE. EACH SHARE CARRIES THE RIGHT TO RECEIVE DIVIDENDS. EACH SHARE CARRIES THE RIGHT TO PARTICIPATE IN A DISTRIBUTION ON A RETURN OF CAPITAL, INCLUDING ON A WINDING UP. SHARES ARE NOT REDEEMABLE.

Class of Shares:	ORDINARY	Number allotted	30143
Currency:	GBP	Aggregate nominal value:	753.575

Prescribed particulars

EACH SHARE CARRIES THE RIGHT TO VOTE. EACH SHARE CARRIES THE RIGHT TO RECEIVE DIVIDENDS. EACH SHARE CARRIES THE RIGHT TO PARTICIPATE IN A DISTRIBUTION ON A RETURN OF CAPITAL, INCLUDING ON A WINDING UP. SHARES ARE NOT REDEEMABLE.

---

## Statement of Capital (Totals)

---

Currency:	<b>GBP</b>	Total number of shares:	<b>55581</b>
		Total aggregate nominal value:	<b>1389.528</b>
		Total aggregate amount unpaid:	<b>0</b>

---

### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.