

**Return of Allotment of Shares**Company Name: **Lionel Midco Limited**Company Number: **SC483981**Received for filing in Electronic Format on the: **12/09/2023**

XCBVP2KR

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	08/09/2023	08/09/2023

Class of Shares:	ORDINARY	Number allotted	13556563
Currency:	GBP	Nominal value of each share	1
		Amount paid:	1
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	13567527
Currency:	GBP	Aggregate nominal value:	13567527

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	13567527
		Total aggregate nominal value:	13567527
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.