

SH19

Statement of capital for reduction supported by solvency statement or court order

BLUEPRINT

OneWorld

A fee is payable with this form.
Please see 'How to pay' on the last page.

☒ **What this form is for**
You may use this form as a statement
of capital for a private limited company
reducing its capital supported by a
solvency statement; or for a private or
public limited company reducing its
capital supported by a court order.

☐ **What this form is NOT for**
You cannot use this form to
complete a statement of cap
for a company re-registering
unlimited to limited.

WEDNESDAY



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SCT

07/12/2016

#483

COMPANIES HOUSE

1 Company details

Company number S C 4 7 7 1 8 6

Company name in full VPHL Employee Investment Limited

→ Filling in this form
Please complete in typescript or in
bold black capitals.

All fields are mandatory unless
specified or indicated by *

2 Share capital

Complete the table(s) below to show the issued share capital as reduced by the
resolution.

Complete a separate table for each currency (if appropriate). For example,
add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

Please use a Statement of
Capital continuation page if
necessary.

Currency	Class of shares	Number of shares	Aggregate nominal value (£, €, \$, etc)	Total aggregate amount unpaid, if any (£, €, \$, etc)
Complete a separate table for each currency	E.g. Ordinary/Preference etc.		Number of shares issued multiplied by nominal value	Including both the nominal value and any share premium

Currency table A

GB-GBP	Common A	22,500	£2,250.00	
GB-GBP	Common B	1	£0.10	
GB-GBP	Preference	3,776	£3.776	
Totals		26,277	£2,253.876	£0.00

Currency table B

Totals				

Totals (including continuation
pages)

Total number of shares	Total aggregate nominal value ①	Total aggregate amount unpaid ②
26,277	£2,253.876	£0.00

① Please list total aggregate values in different currencies separately.
For example: £100 + €100 + \$10 etc.

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Prescribed particulars of rights attached to shares

Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in Section 2.

Class of share	£0.10 Common A
Prescribed particulars ①	See attached schedule
Class of share	£0.10 Common B
Prescribed particulars ①	See attached schedule
Class of share	£0.001 Preference
Prescribed particulars ①	The shares have attached to them no voting rights. They are redeemable at the option of the company or the holder. Each preference share shall be entitled, on a fully back-to-back basis, to any dividend or distribution made by Verus Petroleum Holding Limited to the company on the corresponding Preference B Share issues by Verus Petroleum Holding Limited to the company.

① Prescribed particulars of rights attached to shares

The particulars are:

- a. particulars of any voting rights, including rights that arise only in certain circumstances;
- b. particulars of any rights, as respects dividends, to participate in a distribution;
- c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

Please use a statement of capital continuation page if necessary.

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Signature

I am signing this form on behalf of the company.

Signature

Signature

X

This form may be signed by:
Director ①, Secretary, Person authorised ①, CIC manager.

① Societas Europaea.

If this form is being filed on behalf of a Societas Europaea (SE), please delete 'director' and insert details of which organ of the SE the person signing has membership.

① Person authorised

Under either section 270 or 274 of the Companies Act 2006.

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Prescribed particulars of rights attached to shares

Class of share	£0.10 Common A
Prescribed particulars 1	<p>The shares have attached to them no voting rights. They are redeemable at the option of the company or the holder. In the event that any dividend or distribution is made by Verus Petroleum Holding Limited to the Company on the Common F shares held by the Company in Verus Petroleum Holding Limited, the holder of common shares in the company shall have a right to receive a portion of such distribution (less any amount that would be distributed to common shares that have been redeemed or acquired by the Company) equal to a fraction where the numerator is the number of common shares held by such shareholder and the denominator is the total number of common shares held by all the shareholders in the Company (including common shares held by the Company.)</p>
	<p>1 Prescribed particulars of rights attached to shares The particulars are:</p> <ul style="list-style-type: none"> a. particulars of any voting rights, including rights that arise only in certain circumstances; b. particulars of any rights, as respects dividends, to participate in a distribution; c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder. <p>A separate table must be used for each class of share.</p>

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Prescribed particulars of rights attached to shares

Class of share	£0.10 Common B	
Prescribed particulars ①	<p>The shares have attached to them full voting rights. They do not confer any rights of redemption. In the event that any dividend or distribution is made by Verus Petroleum Holding Limited to the Company on the Common F shares held by the Company in Verus Petroleum Holding Limited, the holder of common shares in the company shall have a right to receive a portion of such distribution (less any amount that would be distributed to common shares that have been redeemed or acquired by the Company) equal to a fraction where the numerator is the number of common shares held by such shareholder and the denominator is the total number of common shares held by all the shareholders in the Company (including common shares held by the Company.)</p>	<p>① Prescribed particulars of rights attached to shares The particulars are:</p> <ul style="list-style-type: none"> a. particulars of any voting rights, including rights that arise only in certain circumstances; b. particulars of any rights, as respects dividends, to participate in a distribution; c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder. <p>A separate table must be used for each class of share.</p>

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You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name

Company name

Burness Paul LLP

Address

Union Plaza (6th Floor)

1 Union Wynd

Post town

Aberdeen

County/Region

Postcode

A B 1 0 1 D Q

Country

Scotland

Dx

35 Aberdeen

Telephone

01224 621621

**Checklist**

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have completed the relevant sections of the statement of capital.
- ☐ You have signed the form.
- ☐ You have enclosed the correct fee.

**Important information**

Please note that all information on this form will appear on the public record.

**How to pay**

A fee of £10 is payable to Companies House to reduce the share capital by Court Order or by Solvency Statement.

Make cheques or postal orders payable to 'Companies House.'

**Where to send**

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG.
DX 481 N.R. Belfast 1.

**Further information**

For further information, please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse