

SH19

Statement of capital



Companies House

A fee is payable with this form.
Please see 'How to pay' on the last page.

☒ What this form is for
You may use this form as a statement
of capital for a private limited company
reducing its capital supported by a
solvency statement; or for a private or
public limited company reducing its
capital supported by a court order.

☐ What this form is NOT for
You cannot use this form to
complete a statement of capital
for a company re-registering from
unlimited to limited.

THURSDAY



S4Z3DPG9

SCT

21/01/2016

#340

COMPANIES HOUSE

1 Company details

Company number **S C 4 7 7 1 8 6**
Company name in full **VPHL Employee Investment Limited**

→ Filling in this form
Please complete in typescript or in
bold black capitals.
All fields are mandatory unless
specified or indicated by *

Statement of capital

Section 2 (also Section 3 and Section 4 if appropriate) should reflect the
company's share capital as reduced by the resolution.

2 Statement of capital (Share capital in pound sterling (£))

Please complete the table below to show any class of shares held in pound sterling.
If all your issued capital is in sterling, only complete Section 2 and then go to Section 5.

Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
Common A Shares	£4.934 to	£0.00	22500	£ 2,250.00
Common B Shares	£4.374 to	£0.00	1	£ 0.10
Preference Shares	£4.934 to	£0.00	3776	£ 3.78
* following a share premium reduction of £39,836.37				£
Totals			26277	£ 2,253.88

3 Statement of capital (Share capital in other currencies)

Please complete the table below to show any class of shares held in other currencies.
Please complete a separate table for each currency.

Currency				
Class of shares (E.g. Ordinary / Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
Totals				

① Including both the nominal value and any
share premium.

② Number of shares issued multiplied by
nominal value of each share.

③ Total number of issued shares in this class.

Continuation pages
Please use a Statement of Capital continuation
page if necessary.

SH19

Statement of capital

Currency				
Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
Totals				
① Including both the nominal value and any share premium.		② Number of shares issued multiplied by nominal value of each share.		Continuation pages Please use a Statement of Capital continuation page if necessary.
③ Total number of issued shares in this class.				


4		Statement of capital (Totals)
Please give the total number of shares and total aggregate nominal value of issued share capital.		④ Total aggregate nominal value Please list total aggregate values in different currencies separately. For example: £100 + €100 + \$10 etc.
Total number of shares	26277	
Total aggregate ④ nominal value	£2,253.88	

5		Statement of capital (Prescribed particulars of rights attached to shares)
Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in Section 2 and Section 3.		⑤ Prescribed particulars of rights attached to shares The particulars are: a. particulars of any voting rights, including rights that arise only in certain circumstances; b. particulars of any rights, as respects dividends, to participate in a distribution; c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares. A separate table must be used for each class of share. Please use a Statement of capital continuation page if necessary.
Class of share	Common A	
Prescribed particulars ⑥	See attached sheet.	
Class of share	Common B	
Prescribed particulars ⑥	See attached sheet.	

SH19

Statement of capital

Class of share	Preference	<p>① Prescribed particulars of rights attached to shares</p> <p>The particulars are:</p> <ul style="list-style-type: none"> a. particulars of any voting rights, including rights that arise only in certain circumstances; b. particulars of any rights, as respects dividends, to participate in a distribution; c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares. <p>A separate table must be used for each class of share.</p> <p>Please use a Statement of capital continuation page if necessary.</p>
Prescribed particulars ①	See attached sheet.	
Class of share		
Prescribed particulars ①		

6		Signature		
		I am signing this form on behalf of the company.		
Signature	Signature			<p>① Societas Europaea</p> <p>If the form is being filed on behalf of a Societas Europaea (SE), please delete 'director' and insert details of which organ of the SE the person signing has membership.</p> <p>② Person authorised</p> <p>Under either section 270 or 274 of the Companies Act 2006.</p>
		<p>This form may be signed by:</p> <p>Director ①, Secretary, Person authorised ①, CIC manager.</p>		

SH19

Statement of capital

**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name **Maria Dragun**

Company name **Slaughter and May**

Address **One Bunhill Row**

Post town **London**

County/Region

Postcode **E C 1 Y 8 Y Y**

Country **UK**

DX

Telephone **020 7090 5222**

**Checklist**

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have completed the relevant sections of the statement of capital.
- ☐ You have signed the form.
- ☐ You have enclosed the correct fee.

**Important information**

Please note that all information on this form will appear on the public record.

**How to pay**

A fee of £10 is payable to Companies House to reduce the share capital by Court Order or by Solvency Statement.

Make cheques or postal orders payable to 'Companies House.'

**Where to send**

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG.
DX 481 N.R. Belfast 1.

**Further information**

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk

SH19 - Continuation page

Statement of capital

5	Statement of capital (Prescribed particulars of rights attached to shares)	
Class of share	Common A	<p>Prescribed particulars of rights attached to shares The particulars are:</p> <ul style="list-style-type: none"> a. particulars of any voting rights, including rights that arise only in certain circumstances; b. particulars of any rights, as respects dividends, to participate in a distribution; c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares. <p>A separate table must be used for each class of share.</p>
Prescribed particulars	<p>Voting rights: None.</p> <p>Dividend and distribution rights: In the event that any dividend or distribution is made by Verus Petroleum Holding Limited to the company on the Common F shares held by the company in Verus Petroleum Holding Limited, the holder of common shares in the company shall have a right to receive a portion of such distribution (less any amount that would be distributed to common shares that have been redeemed or acquired by the company) equal to a fraction where the numerator is the number of common shares held by such shareholder and the denominator is the total number of common shares held by all the shareholders in the company (including common shares held by the company).</p> <p>Redemption rights: The shares shall be redeemable at the option of the company or the shareholder.</p>	

SH19 - Continuation page

Statement of capital

5	Statement of capital (Prescribed particulars of rights attached to shares)	
Class of share	Common B	
Prescribed particulars ①	<p>Voting rights: Full voting rights.</p> <p>Dividend and distribution rights: In the event that any dividend or distribution is made by Verus Petroleum Holding Limited to the company on the Common F shares held by the company in Verus Petroleum Holding Limited, the holder of common shares in the company shall have a right to receive a portion of such distribution (less any amount that would be distributed to common shares that have been redeemed or acquired by the company) equal to a fraction where the numerator is the number of common shares held by such shareholder and the denominator is the total number of common shares held by all the shareholders in the company (including common shares held by the company).</p> <p>Redemption rights: None.</p>	<p>① Prescribed particulars of rights attached to shares</p> <p>The particulars are:</p> <ul style="list-style-type: none"> a. particulars of any voting rights, including rights that arise only in certain circumstances; b. particulars of any rights, as respects dividends, to participate in a distribution; c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares. <p>A separate table must be used for each class of share.</p>

SH19 - Continuation page

Statement of capital

5	Statement of capital (Prescribed particulars of rights attached to shares)	
Class of share	Preference	
Prescribed particulars 0	<p data-bbox="391 510 596 544">Voting rights: None.</p> <p data-bbox="391 573 1091 723">Dividend and distribution rights: Each preference share is entitled, on a fully back-to-back basis, to any dividend or distribution made by Verus Petroleum Holding Limited to the company on the corresponding Preference B Share issued by Verus Petroleum Holding Limited to the company.</p> <p data-bbox="391 752 1070 813">Redemption rights: The shares are redeemable at the option of the company or the shareholder.</p>	<p data-bbox="1112 461 1385 510">0 Prescribed particulars of rights attached to shares The particulars are:</p> <ul style="list-style-type: none"> <li data-bbox="1126 528 1394 600">a. particulars of any voting rights, including rights that arise only in certain circumstances; <li data-bbox="1126 600 1394 667">b. particulars of any rights, as respects dividends, to participate in a distribution; <li data-bbox="1126 667 1394 757">c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and <li data-bbox="1126 757 1394 898">d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares. <p data-bbox="1126 913 1378 958">A separate table must be used for each class of share.</p>