

# CS01

## Confirmation statement



COMPANIES HOUSE

14 AUG 2021

EDINBURGH MAILBOX

020657/£60



Go online to file this information  
[www.gov.uk/companieshouse](http://www.gov.uk/companieshouse)

A fee may be payable with this form  
Please see 'How to pay' on the last page.

☒ **What this form is for**  
You may use this form to confirm  
that the company has filed up to  
date. You must file a confirmation  
statement at least once every year.

☒ **What this form is NOT for**  
You cannot use this form to tell u  
of changes to the company office  
people with significant control  
(PSC), registered office address,  
or single alternative inspection  
address (SAIL) information.

SATURDAY



\*SAAVPAI0\*  
SCT 14/08/2021 #38  
COMPANIES HOUSE

### Before you start

You can check your company details for free on our online service:

<https://beta.companieshouse.gov.uk>

### Change to your company information

If you need to make any changes to:

- **Part 1** Principal business activities or standard industrial classification (SIC)
- **Part 2** Statement of capital
- **Part 3** Trading status of shares and exemption from keeping a register of people with significant control (PSC)
- **Part 4** Shareholder information

Use the additional parts of this form to do this.

### Other changes

If you need to make any  
changes to:

- registered office address
- single alternative inspection  
address (SAIL) and company  
records
- officer appointments
- information about people with  
significant control

You must do this separately  
before or at the same time as this  
confirmation statement.

## 1 Company details

Company number S C 4 7 0 6 7 7

Company name in full NEO Energy Group Limited

### → Filling in this form

Please complete in typescript or in  
bold black capitals.

## 2 Confirmation date

Please give the confirmation statement date. You must deliver this form within  
14 days of this date. Please check your company records for the date of your  
confirmation period.

Confirmation date ① d 0 d 6 m 0 m 8 y 2 y 0 y 2 y 1

### ① Check when your confirmation statement is due

To check your confirmation  
statement date:  
<https://beta.companieshouse.gov.uk>

You can make a statement at  
any time during the confirmation  
period. This will change your next  
confirmation date.

## 3 Confirmation statement

I confirm that all information required to be delivered by the company pursuant  
to section 853A(1)(a) of the Companies Act 2006 in relation to the confirmation  
period ending on the confirmation date above either has been delivered or is  
being delivered with this statement.

Signature

Signature

X

X

This form may be signed by:  
Director ②, Secretary, Person authorised ③, Charity commission receiver and  
manager, CIC manager, Judicial factor.

### ② Societas Europaea

If the form is being filed on behalf  
of a Societas Europaea (SE) please  
delete 'director' and insert details  
of which organ of the SE the person  
signing has membership.

### ③ Person authorised

Under either section 270 or 274 of  
the Companies Act 2006.

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## Confirmation statement

### Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name  
-

Company name  
Burness Paull LLP

Address  
Union Plaza (6th Floor)

1 Union Wynd

Post town  
Aberdeen

County/Region

Postcode  
A B 1 0 1 D Q

Country  
Scotland

DX  
35 Aberdeen

Telephone  
01224 621621

### Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have checked the company information that we hold.
- ☐ You have shown any relevant changes made to your information on the additional parts to this form or filed the appropriate form before or at the same time as this confirmation statement.
- ☐ You have signed the form.
- ☐ You have enclosed the correct fee if appropriate.

### How to pay

You must include a £40 fee with the first Confirmation Statement you file each year. Further Confirmation Statements made in the same year don't require a fee.

Make cheques or postal orders payable to 'Companies House.'

### Important information

All information on this form will appear on the public record.

### Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

**For companies registered in England and Wales:**  
The Registrar of Companies, Companies House,  
Crown Way, Cardiff, Wales, CF14 3UZ.  
DX 33050 Cardiff.

**For companies registered in Scotland:**  
The Registrar of Companies, Companies House,  
Fourth floor, Edinburgh Quay 2,  
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.  
DX ED235 Edinburgh 1  
or LP - 4 Edinburgh 2 (Legal Post).

**For companies registered in Northern Ireland:**  
The Registrar of Companies, Companies House,  
Second Floor, The Linenhall, 32-38 Linenhall Street,  
Belfast, Northern Ireland, BT2 8BG.  
DX 481 N.R. Belfast 1.

### Further information

For further information, please see the guidance notes on the website at [www.gov.uk/companieshouse](http://www.gov.uk/companieshouse) or email [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk)

This form is available in an alternative format. Please visit the forms page on the website at [www.gov.uk/companieshouse](http://www.gov.uk/companieshouse)

# CS01- additional information page

## Confirmation statement

### Part 2

### Statement of capital change

Complete this part in full if there has been any change to your share capital or prescribed particulars since the last statement of capital was delivered.

✓ **This part must be sent at the same time as your confirmation statement.**

✗ **Not required for companies without share capital.**

For further information, please refer to our guidance at [www.gov.uk/companieshouse](http://www.gov.uk/companieshouse)

You must complete both sections B1 and B2.

#### B1 Share capital

Complete the table(s) below to show the issued share capital.

Complete a separate table for each currency (if appropriate). For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

**Continuation pages**  
Use a statement of capital continuation page if necessary.

Currency Complete a separate table for each currency	Class of shares E.g. Ordinary/Preference etc.	Number of shares	Aggregate nominal value (£, €, \$, etc) Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, €, \$, etc) Including both the nominal value and any share premium
<b>Currency table A</b>				
GBP	Common	67,010,634	£19,993.33674	
GBP	Preference	737,721,622	£23,012.59887	
<b>Totals</b>		804,732,256	£43,005.93561	£0.00

<b>Currency table B</b>				
<b>Totals</b>				

<b>Currency table C</b>				
<b>Totals</b>				

**Totals (including continuation pages)**

Total number of shares	Total aggregate nominal value ❶	Total aggregate amount unpaid ❶
804,732,256	£43,005.93561	£0.00

❶ Please list total aggregate values in different currencies separately.  
For example: £100 + €100 + \$10 etc.

# CS01- additional information page

## Confirmation statement

**B2**

### Prescribed particulars

Please give the prescribed particulars of rights attached to each class of share shown in the 'share capital' tables in **Section B1**.

Class of share	Common
Prescribed particulars	<p>The rights attached to the shares are set out in the provisions of the Articles of Association:</p> <p>The Common Shares shall:</p> <p>(A) have a nominal value of £0.000298360656252564 each; and</p> <p>(B) be redeemable by the Company by resolution of the shareholders. (continued)</p>

Class of share	Preference
Prescribed particulars	<p>The Preference Shares shall:</p> <p>(A) have a nominal value of £0.0000311941499137615 each;</p> <p>(B) be entitled to the Preference Dividend; and</p> <p>(C) be redeemable by the Company by resolution of the shareholders. (continued)</p>

Class of share	
Prescribed particulars	

### Prescribed particulars of rights attached to shares

The particulars are:

- particulars of any voting rights, including rights that arise only in certain circumstances;
- particulars of any rights, as respects dividends, to participate in a distribution;
- particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

Please use a prescribed particulars continuation page if necessary.

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Confirmation statement

B2

Prescribed particulars

	Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in <b>Section B1</b> .	<b>Prescribed particulars of rights attached to shares</b>
Class of share	Common	
Prescribed particulars ①	<p><b>Voting</b></p> <p>On a show of hands and on a poll, each holder of Shares, being an individual, is present in person or by proxy or, being a corporation, is present by a duly authorised representative or by proxy shall have one (1) vote per Share.</p> <p><b>Distributions</b></p> <p>Subject to Article 26.4, distributions (whether by way of dividend or return of capital or on winding up or otherwise, and whether in the form of cash, shares or otherwise, or a combination thereof, as determined by the Company's shareholders' meeting) to Shareholders shall be made in the following order of priority:</p> <p>(A) firstly, to the Preference Shares (pro rata, based on their respective Preference Amounts and any accumulated, unpaid Preference Dividend not yet included in the Preference Amount) until they have each received distributions equal to their Preference Amount plus any accumulated, unpaid Preference Dividend not yet included in the Preference Amount; and</p> <p>(B) secondly, any further amounts equally among the Common Shares; provided, however that if the application of this Article 26.4 (B) would result in the Managers' aggregate Multiple of Money from the MIP Allocation exceeding the Lead Investor's Multiple of Money by a factor of five (5) times or greater then such amount of distributions which otherwise would be made to Managers that is needed to ensure that the Managers' aggregate Multiple of Money from the MIP Allocation does not at any time exceed the Lead Investor's Multiple of Money by five (5) times or greater shall instead be made to the Lead Investor, and to the Managers and Board members who may have exercised their right to invest outside of the MIP Allocation (pro rata to their respective investments)</p>	<p>The particulars are:</p> <ul style="list-style-type: none"> <li>a. particulars of any voting rights, including rights that arise only in certain circumstances;</li> <li>b. particulars of any rights, as respects dividends, to participate in a distribution;</li> <li>c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and</li> <li>d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.</li> </ul> <p>A separate table must be used for each class of share.</p>

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## Confirmation statement

B2

### Prescribed particulars

	Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in <b>Section B1</b> .	
Class of share	Preference	
Prescribed particulars ①	<p><b>Voting</b></p> <p>On a show of hands and on a poll, each holder of Shares, being an individual, is present in person or by proxy or, being a corporation, is present by a duly authorised representative or by proxy shall have one (1) vote per Share.</p> <p><b>Distributions</b></p> <p>Subject to Article 26.4, distributions (whether by way of dividend or return of capital or on winding up or otherwise, and whether in the form of cash, shares or otherwise, or a combination thereof, as determined by the Company's shareholders' meeting) to Shareholders shall be made in the following order of priority:</p> <p>(A) firstly, to the Preference Shares (pro rata, based on their respective Preference Amounts and any accumulated, unpaid Preference Dividend not yet included in the Preference Amount) until they have each received distributions equal to their Preference Amount plus any accumulated, unpaid Preference Dividend not yet included in the Preference Amount; and</p> <p>(B) secondly, any further amounts equally among the Common Shares; provided, however that if the application of this Article 26.4 (B) would result in the Managers' aggregate Multiple of Money from the MIP Allocation exceeding the Lead Investor's Multiple of Money by a factor of five (5) times or greater then such amount of distributions which otherwise would be made to Managers that is needed to ensure that the Managers' aggregate Multiple of Money from the MIP Allocation does not at any time exceed the Lead Investor's Multiple of Money by five (5) times or greater shall instead be made to the Lead Investor, and to the Managers and Board members who may have exercised their right to invest outside of the MIP Allocation (pro rata to their respective investments)</p>	<p><b>① Prescribed particulars of rights attached to shares</b></p> <p>The particulars are:</p> <ul style="list-style-type: none"> <li>a. particulars of any voting rights, including rights that arise only in certain circumstances;</li> <li>b. particulars of any rights, as respects dividends, to participate in a distribution;</li> <li>c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and</li> <li>d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.</li> </ul> <p>A separate table must be used for each class of share.</p>

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### Confirmation statement

### Part 3

## Trading status of shares and exemption from keeping a register of people with significant control (PSC)

Use this Part to tell us of the trading status of shares and information about exemption from keeping a PSC register (if this is the first time you're giving this information or if any of this information has changed since you last gave it).

✓ This part must be sent  
at the same time as your  
confirmation statement.

✗ Do not send if none of this  
information has changed.

For further information, please  
refer to our guidance at  
[www.gov.uk/companieshouse](http://www.gov.uk/companieshouse)

C1

### Company's shares admitted to trading on a market <sup>①</sup>

Were any shares admitted to trading on a market during the confirmation period? Please tick the appropriate box below:

- ☒ **No** go to **Part 4 section D1 'Non traded shareholders'**  
☐ **Yes** go to **Section C2 'DTR5'**

<sup>①</sup> A market is one established under the rules of a UK recognised investment exchange or any other UK or EU regulated market. The current UK recognised investment exchanges and regulated markets can be found at:  
[www.fsa.gov.uk/register/exchanges](http://www.fsa.gov.uk/register/exchanges).

C2

### Exemption from providing shareholder information (DTR5) <sup>②</sup>

Throughout the confirmation period, was the company a traded company and an issuer to which DTR5 applies? Please tick the appropriate box below:

- ☐ **Yes** go to **Section C3**  
☐ **No** go to **Section C3**

<sup>②</sup> Please review and complete this section if you have answered 'Yes' to section C1 'Company's shares admitted to trading on a market'.

#### DTR5

DTR5 refers to the Vote Holder and Issuer Notification Rules contained in Chapter 5 of the Disclosure and Transparency Rules source book issued by the Financial Conduct Authority.

C3

### Exemption from keeping a people with significant control (PSC) register <sup>③</sup>

Is the company exempt or has it ever been exempt from keeping a PSC register:

- **Yes** continue (Tick only one box).  
→ **No** go to **Part 4 section D2 'Shareholder information for certain traded companies'**.

Please tick the appropriate statement:

- ☐ The company is exempt from the requirement to obtain information and keep a register of its PSC because the company has voting shares admitted to trading on a regulated market in the United Kingdom.
- ☐ The company is exempt from the requirement to obtain information and keep a register of its PSC because the company has voting shares admitted to trading on an EU regulated market.
- ☐ The company is exempt from the requirement to obtain information and keep a register of its PSC because the company has voting shares admitted to trading on a market listed in Schedule 1 of the Register of People with Significant Control Regulations 2016.
- ☐ The exemption from keeping a PSC register (Part 21A) no longer applies. <sup>④</sup>

#### <sup>③</sup> Exemption from keeping a PSC register

In accordance with Part 21A of the Companies Act 2006.

<sup>④</sup> Exemption from keeping a PSC register no longer applies. If you need to provide PSC information complete and return the appropriate forms.

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## Confirmation statement

### Part 4

## Shareholder information change

Only use this Part to tell us of a change to shareholder information since the company last delivered this information.

☒ If completed this Part must be sent at the same time as your confirmation statement.

☒ Not required for companies without share capital or DTR5 companies.

For further information, please refer to our guidance at [www.gov.uk/companieshouse](http://www.gov.uk/companieshouse)

D1

### Shareholder information for a non-traded company

How is the list of shareholders enclosed. Please tick the appropriate box below:

☐ The list of shareholders is enclosed on paper.

☐ The list of shareholders is enclosed in another format.

**Further shareholders**  
Please use a Shareholder information (for a non-traded company) continuation page if necessary.

Show any information that has changed for each person.

Please list the company shareholders in alphabetical order. Joint shareholders should be listed consecutively.

Shareholder's Name (Address not required)	Class of share	Shares held at confirmation date	Shares transferred (if appropriate)	
		Number of shares	Number of shares	Date of registration of transfer
Robert Stephen Adams	Common	0	45,655	14 / 07 / 21
Russell Alexander Alton	Common	0	71,774	14 / 07 / 21
Martin Bachmann	Common	0	17,959	14 / 07 / 21
Comptonia Nominees Limited	Common	67,010,634	151,671	17 / 06 / 21
David John Gair	Common	0	783	14 / 07 / 21
Robert John Gray	Common	0	151,671	17 / 06 / 21
Paul Harris	Common	0	40,004	14 / 07 / 21
Nicholas Hooke	Common	0	603	14 / 07 / 21



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## Confirmation statement

**D1**

### Shareholder information for a non-traded company

Show any information that has changed for each person.

Please list the company shareholders in alphabetical order. Joint shareholders should be listed consecutively.

Shareholder's Name (Address not required)	Class of share	Shares held at confirmation date	Shares transferred (if appropriate)	
		Number of shares	Number of shares	Date of registration of transfer
Andrew Graham McIntosh	Common	0	25,872	14 / 07 / 21
NEO Energy Holding Limited	Common	0	151,671	01 / 07 / 21
			12,582,337	14 / 07 / 21
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# CS01- continuation page

## Confirmation statement

**D1**

### Shareholder information for a non-traded company

Show any information that has changed for each person.

Please list the company shareholders in alphabetical order. Joint shareholders should be listed consecutively.

Shareholder's Name (Address not required)	Class of share	Shares held at confirmation date	Shares transferred (if appropriate)	
		Number of shares	Number of shares	Date of registration of transfer
Robert Stephen Adams	Preference	0	200,368	14 / 07 / 21
Russell Alexander Alton	Preference	0	226,571	14 / 07 / 21
Martin Bachmann	Preference	0	74,241	14 / 07 / 21
Comptonia Nominees Limited	Preference	737,721,622		/ /
David John Gair	Preference	0	15,284	14 / 07 / 21
Paul Harris	Preference	0	90,000	14 / 07 / 21
Nicholas Hooke	Preference	0	11,777	14 / 07 / 21
Andrew Graham McIntosh	Preference	0	21,384	14 / 07 / 21
NEO Energy Holding Limited	Preference	0	249,051,174	14 / 07 / 21
				/ /
				/ /
				/ /