

**Return of Allotment of Shares**Company Name: **Eneus Energy Holdings Limited**Company Number: **SC466495**Received for filing in Electronic Format on the: **12/10/2023**

XCDZCFUB

**Shares Allotted (including bonus shares)**

Date or period during which shares are allotted	From	To
	<b>30/09/2023</b>	<b>30/09/2023</b>

<b>Class of Shares:</b>	<b>PREFERENCE</b>	Number allotted	<b>427708</b>
<b>Currency:</b>	<b>USD</b>	Nominal value of each share	<b>0.01</b>
		Amount paid:	<b>1</b>
		Amount unpaid:	<b>0</b>

No shares allotted other than for cash

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## Statement of Capital (Share Capital)

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<b>Class of Shares:</b>	<b>A1</b>	Number allotted	<b>2619895</b>
	<b>ORDINARY</b>	Aggregate nominal value:	<b>261.9895</b>

Currency: **GBP**

Prescribed particulars

**THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION. EACH SHARE IS ASCRIBED 3 VOTES.**

<b>Class of Shares:</b>	<b>A2</b>	Number allotted	<b>640371</b>
	<b>ORDINARY</b>	Aggregate nominal value:	<b>64.0371</b>

Currency: **GBP**

Prescribed particulars

**THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION. THE A2 ORDINARY SHARES RANK PARI PASSU WITH THE A1 ORDINARY SHARES SAVE THAT THE A2 ORDINARY SHARES EACH CARRY 1 VOTING RIGHT.**

<b>Class of Shares:</b>	<b>PREFERENCE</b>	Number allotted	<b>11740272</b>
Currency:	<b>USD</b>	Aggregate nominal value:	<b>117402.72</b>

Prescribed particulars

PREFERENCE SHARES CARRY NO RIGHTS TO VOTE AT A GENERAL MEETING. DIVIDENDS - EACH PREFERENCE SHARE SHALL ACCRUE A DIVIDEND AT THE RATE SET IN ANY APPLICABLE SHAREHOLDERS' AGREEMENT FROM TIME TO TIME IN RESPECT OF THE SHARE SUBSCRIPTION PRICE FOR THAT PREFERENCE SHARE (WHICH SHALL ACCRUE DAILY AND BE CALCULATED BASED ON A 365 DAY YEAR) AND SUCH ACCRUED DIVIDEND SHALL, IF NOT PAID, BE CAPITALISED AT THE END OF EACH RELEVANT PREFERENCE RETURN PERIOD BY THE ISSUE OF SUCH NUMBER OF ADDITIONAL PREFERENCE SHARES TO EACH PREFERENCE SHAREHOLDER AS EQUALS THE AGGREGATE ACCRUED DIVIDEND OWING TO THAT PREFERENCE SHAREHOLDER. PREFERENCE SHARES CARRY PREFERENTIAL RIGHTS ON A LIQUIDATION IN RESPECT FIRST OF ACCRUED BUT UNCAPITALISED DIVIDEND, AND SECOND IN RESPECT OF THE SUBSCRIPTION PRICE PAID AND CAPITALISED DIVIDENDS, AHEAD OF ALL SHARE CLASSES EXCEPT SPECIAL VOTING SHARES.

Class of Shares:	<b>SPECIAL</b>	Number allotted	<b>5446944</b>
	<b>VOTING</b>	Aggregate nominal value:	<b>54.46944</b>
Currency:	<b>USD</b>		
Prescribed particulars			

**SPECIAL VOTING SHARES SHALL NOT CARRY ANY VOTING RIGHTS UNLESS A SPECIAL VOTING RIGHTS NOTICE HAS BEEN SERVED BY A PREFERENCE SHAREHOLDER. IF SUCH A NOTICE HAS BEEN SERVED THE SPECIAL VOTING SHAREHOLDERS SHALL BE ENTITLED (BUT NOT OBLIGED) TO APPOINT AND REMOVE ALL DIRECTORS OF THE COMPANY FOR THE DURATION OF THE SPECIAL VOTING RIGHTS EXERCISE PERIOD. DURING THAT PERIOD HOLDERS OF THE SPECIAL VOTING SHARES SHALL BE ENTITLED TO EXERCISE 90% OF THE TOTAL AVAILABLE VOTING RIGHTS AT ANY GENERAL MEETING (WITH THE TOTAL AVAILABLE VOTING RIGHTS OF ALL OTHER ORDINARY SHAREHOLDERS AT ANY GENERAL MEETING BEING REDUCED ACCORDINGLY) PROVIDED THAT, IF THERE IS MORE THAN ONE SPECIAL VOTING SHAREHOLDER AT THE RELEVANT TIME, THE VOTING RIGHTS THAT ARE EXERCISABLE BY EACH SPECIAL VOTING SHAREHOLDER SHALL BE ON A PRO RATA BASIS TO THE RELEVANT SPECIAL VOTING SHAREHOLDER'S HOLDING OF SPECIAL VOTING SHARES RELATIVE TO THE TOTAL NUMBER OF SPECIAL VOTING SHARES IN ISSUE AT THE RELEVANT TIME. SPECIAL VOTING SHARES SHALL NOT PARTICIPATE IN THE DISTRIBUTION OF AVAILABLE PROFITS BY THE COMPANY. SPECIAL VOTING SHARES ARE REDEEMABLE AT THE SAME TIME AS PREFERENCE SHARES. SPECIAL VOTING SHARES SHALL CARRY A LIQUIDATION PREFERENCE OF \$27.23472 FOR THE ENTIRE CLASS AHEAD OF ALL OTHER SHARE CLASSES.**

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Statement of Capital (Totals)			
Currency:	GBP	Total number of shares:	3260266
		Total aggregate nominal value:	326.0266
		Total aggregate amount unpaid:	0
Currency:	USD	Total number of shares:	17187216
		Total aggregate nominal value:	117457.18944
		Total aggregate amount unpaid:	0

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Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.