

**Return of Allotment of Shares**Company Name: **MOFGEN LIMITED**Company Number: **SC454706**Received for filing in Electronic Format on the: **10/11/2016**

X5JG5LUA

**Shares Allotted (including bonus shares)**

Date or period during which  
shares are allotted

From  
**03/11/2016**

**Class of Shares: A ORDINARY**Currency: **GBP**Number allotted **68960**Nominal value of each share **0.0001**Amount paid: **4.35**Amount unpaid: **0**

No shares allotted other than for cash

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# Statement of Capital (Share Capital)

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Class of Shares:	ORDINARY	Number allotted	150252
Currency:	GBP	Aggregate nominal value:	15.0252

Prescribed particulars

ONE VOTE PER SHARE. RIGHT TO PARTICIPATE IN A DIVIDEND IN PROPORTION TO THE NUMBER OF SHARES HELD AND FULLY PAID. ON A RETURN OF ASSETS ON LIQUIDATION OR CAPITAL REDUCTION OR OTHERWISE, THE ASSETS OF THE COMPANY REMAINING AFTER THE PAYMENT OF ITS LAIBILITIES SHALL BE APPLIED AS FOLLOWS: A) FIRST IN PAYING THE HOLDERS OF THE A ORDINARY SHARES AND THE CONVERTIBLE REDEEMABLE SHARES (PARI PASSU) THE NOMINAL VALUE OF EACH SHARE TOGETHER WITH ANY SUBSCRIPTION PREMIUM PAID AS IF THE SAME CONSTITUTED ONE CLASS OF SHARES AND B) SECONDLY, IN DIVIDING THE SURPLUS (IF ANY) BETWEEN THE HOLDERS OF THE A ORDINARY SHARES PARI PASSU IN PROPORTION TO THE AMOUNTS PAID UP OR CREDITED AS PAID UP ON EACH A ORDINARY SHARE PROVIDED ALSO THAT ONCE MEMBERS HOLDING THE A ORDINARY SHARES HAVE RECEIVED THE SUM OF £10,000,000 PER A ORDINARY SHARE, THE HOLDERS OF THE CONVERTIBLE REDEEMABLE PREFERENCE SHARES (AS A CLASS) SHALL BE ENTITLED TO AN AGGREGATE PAYMENT OF £1; AND (C) AFTER WHICH THE BALANCE (IF ANY) OF ANY SUCH ASSETS SHALL BE DISTRIBUTED AMONGST THE HOLDERS OF THE A ORDINARY SHARES (PARI PASSU) IN PROPORTION TO THE AMOUNTS PAID UP ON EACH A ORDINARY SHARE.

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## Statement of Capital (Totals)

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Currency:	<b>GBP</b>	Total number of shares:	<b>150252</b>
		Total aggregate nominal value:	<b>15.0252</b>
		Total aggregate amount unpaid:	<b>0</b>

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### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.