

**Return of Allotment of Shares**Company Name: **COMCARDE LIMITED**Company Number: **SC454090**Received for filing in Electronic Format on the: **10/06/2021**

XA6E28EA

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	21/05/2021	

Class of Shares:	A1	Number allotted	5883194
	ORDINARY	Nominal value of each share	1
Currency:	GBP	Amount paid:	1
		Amount unpaid:	0

No shares allotted other than for cash

Class of Shares:	C1	Number allotted	5883194
	ORDINARY	Nominal value of each share	0.01
Currency:	GBP	Amount paid:	0.01
		Amount unpaid:	0.01

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	A1	Number allotted	8178194
	ORDINARY	Aggregate nominal value:	8178194
	SHARES		
	OF £1		

Currency: **GBP**

Prescribed particulars

SUBJECT TO INVESTOR CONSENT, ANY AVAILABLE PROFITS RESOLVED TO BE DISTRIBUTED SHALL BE DISTRIBUTED TO THE HOLDERS OF THE SHARES, A FIXED DIVIDEND AT THE RATE OF £0.01 PER SHARE IN PRIORITY TO ANY OTHER PAYMENTS OF DIVIDENDS. ON A RETURN OF CAPITAL, THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES SHALL BE DISTRIBUTED: FIRST, 0.01% OF THE HURDLE AMOUNT TO THE HOLDERS OF C1 SHARES AND C2 SHARES AS IF THE C1 SHARES AND C2 SHARES CONSTITUTED ONE AND THE SAME CLASS) AND 99.99% OF THE HURDLE AMOUNT TO THE HOLDERS OF A SHARES PRO-RATA ACCORDING TO THE NUMBER OF A SHARES HELD BY THEM (AS IF THE A1 SHARES, A2 SHARES AND A3 SHARES CONSTITUTED ONE AND THE SAME CLASS), AND 99.99% OF ANY AMOUNT IN EXCESS OF THE HURDLE AMOUNT TO THE HOLDERS OF THE C SHARES PRO-RATA ACCORDING TO THE NUMBER OF C SHARES HELD BY THEM (AS IF THE C1 SHARES AND C2 SHARES CONSTITUTED ONE AND THE SAME CLASS) AND 0.01% OF ANY AMOUNT IN EXCESS OF THE HURDLE AMOUNT TO THE HOLDERS OF THE A SHARES PRO-RATA ACCORDING TO THE NUMBER OF A SHARES HELD BY THEM (AS IF THE A1 SHARES, THE A2 SHARES AND THE A3 SHARES CONSTITUTED ONE AND THE SAME CLASS, PROVIDED THAT, WHERE THERE ARE INSUFFICIENT NET PROCEEDS TO PAY THE AMOUNTS SET ABOVE, THE NET PROCEEDS SHALL BE DISTRIBUTED AMONGST THE HOLDERS OF C SHARES AND A SHARE PRO RATE TO THE AMOUNT THEY WOULD HAVE OTHERWISE RECEIVED. THE A1 SHARES CARRY NO RIGHT TO VOTE.

Class of Shares:	A2	Number allotted	581859
	ORDINARY	Aggregate nominal value:	17455.77
	SHARES		
	OF £0.03		

Currency: **GBP**

Prescribed particulars

THE A2 SHARES CARRY NO RIGHT TO RECEIVE A DIVIDEND. ON A RETURN OF CAPITAL, THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES SHALL BE DISTRIBUTED: FIRST, 0.01% OF THE HURDLE AMOUNT TO THE HOLDERS OF C1 SHARES AND C2 SHARES AS IF THE C1 SHARES AND C2 SHARES CONSTITUTED ONE AND THE SAME CLASS) AND 99.99% OF THE HURDLE AMOUNT TO THE HOLDERS OF A SHARES PRO-RATA ACCORDING TO THE NUMBER OF A SHARES HELD BY THEM (AS IF THE A1 SHARES, A2 SHARES AND A3 SHARES CONSTITUTED ONE AND THE SAME CLASS), AND 99.99% OF ANY AMOUNT IN EXCESS OF THE HURDLE AMOUNT TO THE HOLDERS OF THE C SHARES PRO-RATA ACCORDING TO THE NUMBER OF C SHARES HELD BY THEM (AS IF THE C1 SHARES AND C2 SHARES CONSTITUTED ONE AND THE SAME CLASS) AND 0.01% OF ANY AMOUNT IN EXCESS OF THE HURDLE AMOUNT TO THE HOLDERS OF THE A SHARES PRO-RATA ACCORDING TO THE NUMBER OF A SHARES HELD BY THEM (AS IF THE A1 SHARES, THE A2 SHARES AND THE A3 SHARES CONSTITUTED ONE AND THE SAME CLASS, PROVIDED THAT, WHERE THERE ARE INSUFFICIENT NET PROCEEDS TO PAY THE AMOUNTS SET ABOVE, THE NET PROCEEDS SHALL BE DISTRIBUTED AMONGST THE HOLDERS OF C SHARES AND A SHARE PRO RATE TO THE AMOUNT THEY WOULD HAVE OTHERWISE RECEIVED. THE A2 SHARES CARRY NO RIGHT TO VOTE.

Class of Shares:	C1	Number allotted	17436762
	ORDINARY	Aggregate nominal value:	174367.62
	SHARES		
	OF £0.01		
Currency:	GBP		

Prescribed particulars

SUBJECT TO INVESTOR CONSENT, ANY AVAILABLE PROFITS RESOLVED TO BE DISTRIBUTED SHALL BE DISTRIBUTED AMONG THE HOLDERS OF A3 SHARES AND C1 SHARES AND C2 SHARES PRO RATA TO THE NUMBER OF A3 SHARES AND C1 SHARES AND C2 SHARES (AS IF THE A3 SHARES AND C1 SHARES AND C2 SHARES CONSTITUTED ONE AND THE SAME CLASS). ON A RETURN OF CAPITAL, THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES SHALL BE DISTRIBUTED: FIRST, 0.01% OF THE HURDLE AMOUNT TO THE HOLDERS OF C1 SHARES AND C2 SHARES AS IF THE C1 SHARES AND C2 SHARES CONSTITUTED ONE AND THE SAME CLASS) AND 99.99% OF THE HURDLE AMOUNT TO THE HOLDERS OF A SHARES PRO-RATA ACCORDING TO THE NUMBER OF A SHARES HELD BY THEM (AS IF THE A1 SHARES, A2 SHARES AND A3 SHARES CONSTITUTED ONE AND THE SAME CLASS), AND 99.99% OF ANY AMOUNT IN EXCESS OF THE HURDLE AMOUNT TO THE HOLDERS OF THE C SHARES PRO-RATA ACCORDING TO THE NUMBER OF C SHARES HELD BY THEM (AS IF THE C1 SHARES AND C2 SHARES CONSTITUTED ONE AND THE SAME CLASS) AND 0.01% OF ANY AMOUNT IN EXCESS OF THE HURDLE AMOUNT TO THE HOLDERS OF THE A SHARES PRO-RATA ACCORDING TO THE NUMBER OF A SHARES HELD BY THEM (AS IF THE A1 SHARES, THE A2 SHARES AND THE A3 SHARES CONSTITUTED ONE AND THE SAME CLASS, PROVIDED THAT, WHERE THERE ARE INSUFFICIENT NET PROCEEDS TO PAY THE AMOUNTS SET ABOVE, THE NET PROCEEDS SHALL BE DISTRIBUTED AMONGST THE HOLDERS OF C SHARES AND A SHARE PRO RATE TO THE AMOUNT THEY WOULD HAVE OTHERWISE RECEIVED. EACH C1 SHARE CARRIES ONE VOTE.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	26196815
		Total aggregate nominal value:	8370017.39
		Total aggregate amount unpaid:	27424.68

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.