

**Return of Allotment of Shares**Company Name: **UK GREEN INVESTMENT BANK PLC**Company Number: **SC424067**Received for filing in Electronic Format on the: **08/04/2016**

X54GO203

Shares Allotted (including bonus shares)

Date or period during which
shares are allotted

From
31/03/2016

Class of Shares: ORDINARYCurrency: **GBP**Number allotted **60000000**Nominal value of each share **1**Amount paid: **60000000**Amount unpaid: **0**

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	1034850000
Currency:	GBP	Aggregate nominal value:	1034850000
		Amount paid per share	1
		Amount unpaid per share	0

Prescribed particulars
ONE VOTE PER SHARE

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	1034850000
		Total aggregate nominal value:	1034850000

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.