

Project Twist reorganisation: Step 5(c).7 Statement of Compliance of BCS re capital reduction

Company number: SC402225

BIOCITY SCOTLAND LIMITED

("Company")

**STATEMENT OF COMPLIANCE RE REDUCTION OF CAPITAL SUPPORTED BY
SOLVENCY STATEMENT**

(pursuant to section 644(5) of the Companies Act 2006)

The Company has taken steps to effect the following capital reduction ("**Capital Reduction**") supported by a solvency statement made by the directors of the Company on 20 April..... 2021 pursuant to section 642 of the Companies Act 2006 ("**Solvency Statement**"):

That the share capital of the Company be reduced by £441,276 by extinguishing for no consideration 441,276 ordinary shares of £1 each to leave the Company with a share capital of £1 divided into 1 ordinary share of £1.

We, being all the directors of the Company, confirm that:

1. the Solvency Statement was made not more than 15 days before the date on which the special resolution approving the Capital Reduction was passed; and
2. a copy of the Solvency Statement was provided to every eligible member at or before the time at which the special resolution approving the Capital Reduction was sent or submitted to such eligible member in accordance with section 642(2) of the Companies Act 2006.

Signed on 20 April..... 2021 by each of the directors of the Company:

RICHARD O'BOYLE:

) Signature

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Richard Antony O'Boyle
A59DCEF4131240A...

SIMON HOAD:

) Signature

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Simon Hoad
CAP04CT302CC40F...

