

**Return of Allotment of Shares**Company Name: **THE IDCO. LIMITED**Company Number: **SC400459**Received for filing in Electronic Format on the: **24/02/2022**

XAYIR65C

Shares Allotted (including bonus shares)Date or period during which
shares are allottedFrom
22/02/2022To
22/02/2022**Class of Shares: ORDINARY**Currency: **GBP**Number allotted **48125**Nominal value of each share **0.001**Amount paid: **0.07**Amount unpaid: **0**

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	6321766
Currency:	GBP	Aggregate nominal value:	6321.766

Prescribed particulars

EVERY MEMBER HOLDING ORDINARY SHARES SHALL BE ENTITLED TO ONE VOTE FOR EACH SHARE REGISTERED IN HIS NAME. ANY AVAILABLE PROFITS WHICH THE COMPANY MAY DETERMINE WITH TO DISTRIBUTE IN RESPECT OF ANY FINANCIAL YEAR WILL BE DISTRIBUTED AMONG THE HOLDERS OF THE SHARES (PARI PASSU) AS IF THE SHARES CONSTITUTED ONE CLASS OF SHARES PRO RATA TO THEIR RESPECTIVE HOLDINGS OF SHARES. SUBJECT TO THE SUBSCRIPTION AND SHAREHOLDERS' AGREEMENT, ON A DISTRIBUTION OF ASSETS ON ANY LIQUIDATION, DISSOLUTION, WINDING UP OF THE COMPANY (A "LIQUIDATION EVENT") OR A RETURN OF CAPITAL (OTHER THAN A CONVERSION, REDEMPTION OR PURCHASE OF SHARES) THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES SHALL BE APPLIED (TO THE EXTENT THAT THE COMPANY IS LAWFULLY PERMITTED TO SO SO): (A) FIRST IN PAYING TO EACH OF THE SERIES A SHAREHOLDERS, IN PRIORITY TO THE HOLDERS OF ANY OTHER CLASSES OF SHARES, AN AMOUNT PER SHARE HELD EQUAL TO THE PREFERENCE AMOUNT (PROVIDED THAT IF THERE ARE INSUFFICIENT SURPLUS ASSETS TO PAY THE AMOUNTS PER SHARE EQUAL TO THE PREFERENCE AMOUNT, THE REMAINING SURPLUS ASSETS SHALL BE DISTRIBUTED TO THE SERIES A SHAREHOLDERS PRO RATA TO THEIR RESPECTIVE HOLDINGS OF SERIES A SHARES); AND (B) THE BALANCE OF THE SURPLUS ASSETS (IF ANY) SHALL BE DISTRIBUTED AMONG THE HOLDERS OF THE ORDINARY SHARES PRO RATA (AS IF THE ORDINARY SHARES CONSTITUTED ONE AND THE SAME CLASS) TO THE NUMBER OF SHARES HELD, PROVIDED THAT A SERIES A SHAREHOLDER RECEIVING AN INITIAL PAYMENT SHALL NOT BE ENTITLED TO THE BALANCE.

Class of Shares:	SERIES	Number allotted	13417562
	A	Aggregate nominal value:	13417.562
Currency:	GBP		

Prescribed particulars

THE SERIES A SHARES SHALL CONFER ON EACH HOLDER OF SERIES A SHARES THE RIGHT TO RECEIVE NOTICE OF AND TO ATTEND, SPEAK AND VOTE AT ALL GENERAL MEETINGS OF THE COMPANY AND TO RECEIVE AND VOTE ON PROPOSED WRITTEN RESOLUTIONS OF THE COMPANY. ANY AVAILABLE PROFITS WHICH THE COMPANY MAY DETERMINE WITH TO DISTRIBUTE IN RESPECT OF ANY FINANCIAL YEAR WILL BE DISTRIBUTED AMONG THE HOLDERS OF THE SHARES (PARI PASSU) AS IF THE SHARES CONSTITUTED ONE CLASS OF SHARES PRO RATA TO THEIR RESPECTIVE HOLDINGS OF SHARES. SUBJECT TO THE SUBSCRIPTION AND SHAREHOLDERS' AGREEMENT, ON A DISTRIBUTION OF ASSETS ON ANY LIQUIDATION, DISSOLUTION, WINDING UP OF THE COMPANY (A "LIQUIDATION EVENT") OR A RETURN OF CAPITAL (OTHER THAN A CONVERSION, REDEMPTION OR PURCHASE OF SHARES) THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES SHALL BE APPLIED (TO THE EXTENT THAT THE COMPANY IS LAWFULLY PERMITTED TO SO SO): (A) FIRST IN PAYING TO EACH OF THE SERIES A SHAREHOLDERS, IN PRIORITY TO THE HOLDERS OF ANY OTHER CLASSES OF SHARES, AN AMOUNT PER SHARE HELD EQUAL TO THE PREFERENCE AMOUNT (PROVIDED THAT IF THERE ARE INSUFFICIENT SURPLUS ASSETS TO PAY THE AMOUNTS PER SHARE EQUAL TO THE PREFERENCE AMOUNT, THE REMAINING SURPLUS ASSETS SHALL BE DISTRIBUTED TO THE SERIES A SHAREHOLDERS PRO RATA TO THEIR RESPECTIVE HOLDINGS OF SERIES A SHARES); AND (B) THE BALANCE OF THE SURPLUS ASSETS (IF ANY) SHALL BE DISTRIBUTED AMONG THE HOLDERS OF THE ORDINARY SHARES PRO RATA (AS IF THE ORDINARY SHARES CONSTITUTED ONE AND THE SAME CLASS) TO THE NUMBER OF SHARES HELD, PROVIDED THAT A SERIES A SHAREHOLDER RECEIVING AN INITIAL PAYMENT SHALL NOT BE ENTITLED TO THE BALANCE. THE SERIES A SHARES ARE CONVERTIBLE BY THE HOLDERS THEREOF INTO ORDINARY SHARES BY WRITTEN NOTICE TO THE COMPANY AND ARE AUTOMATICALLY CONVERTED BY WRITTEN NOTICE IN SOME CIRCUMSTANCES.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	19739328
		Total aggregate nominal value:	19739.328
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.