

THE COMPANIES ACT 2006

PRIVATE COMPANY LIMITED BY SHARES

WRITTEN RESOLUTIONS

of

RHA TECHNOLOGIES LTD (the "Company")

On 4 June 2020 the following resolutions were duly passed as written resolutions of the Company, having effect in the case of resolution 1 as an ordinary resolution and in the case of resolution 2 as a special resolution, in accordance with the provisions of Chapter 2 of Part 13 of the Companies Act 2006 by the relevant majority of the eligible members of the Company who, at the date of circulation of the Resolutions were entitled to vote on the Resolutions:-

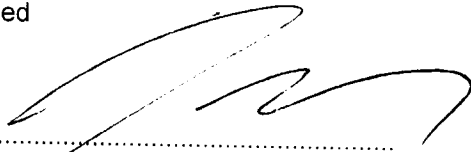
ORDINARY RESOLUTION

1. **THAT**, in substitution for any previous authority, the directors be generally and unconditionally authorised, in accordance with section 551 of the Companies Act 2006, to allot shares in the Company and grant the right to convert any security into shares of the Company up to a maximum aggregate nominal amount of £3,668,237 provided that this authority shall, unless renewed, varied or revoked by the Company, expire on the date falling 5 years from the date on which this resolution is passed.

SPECIAL RESOLUTION

2. **THAT**, subject to passing resolution 1, in accordance with article 26.2 of the Articles of Association, the directors be authorised to allot equity securities pursuant to the authority conferred by resolution 1 above as if article 26.2 of the Articles of Association did not apply required, provided that such power shall expire on the date 5 years from the date on which this resolution is passed (unless renewed, varied or revoked by the Company prior to or on that date).

Signed


.....
Director