

# SH01

## Return of allotment of shares

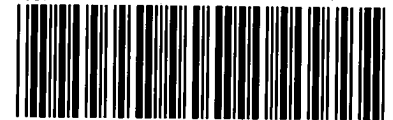


Go online to file this information  
[www.gov.uk/companieshouse](http://www.gov.uk/companieshouse)

☒ **What this form is for**  
You may use this form to give  
notice of shares allotted following  
incorporation.

☐ **What this form is NOT for**  
You cannot use this form to give  
notice of shares taken by subs  
on formation of the company  
for an allotment of a new class  
shares by an unlimited company

FRIDAY



\*SAZL0ESA\*  
SCT 11/03/2022 #44  
COMPANIES HOUSE

### 1 Company details

Company number S C 3 7 3 4 6 4

Company name in full Fixed Phage Limited

→ **Filling in this form**  
Please complete in typescript or in  
bold black capitals.

All fields are mandatory unless  
specified or indicated by \*

### 2 Allotment dates <sup>1</sup>

From Date 2 3 0 2 2 0 2 2  
To Date d d m m y y y y

**1 Allotment date**  
If all shares were allotted on the  
same day enter that date in the  
'from date' box. If shares were  
allotted over a period of time,  
complete both 'from date' and 'to  
date' boxes.

### 3 Shares allotted

Please give details of the shares allotted, including bonus shares.  
(Please use a continuation page if necessary.)

**2 Currency**  
If currency details are not  
completed we will assume currency  
is in pound sterling.

Currency <sup>2</sup>	Class of shares (E.g. Ordinary/Preference etc.)	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
GBP	A Ordinary	49,180	0.01	15.25	0.00

If the allotted shares are fully or partly paid up otherwise than in cash, please  
state the consideration for which the shares were allotted.

**Continuation page**  
Please use a continuation page if  
necessary.

Details of non-cash  
consideration.  
If a PLC, please attach  
valuation report (if  
appropriate)

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## Statement of capital

Complete the table(s) below to show the issued share capital at the date to which this return is made up.

**Complete a separate table for each currency (if appropriate).** For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

Please use a Statement of Capital continuation page if necessary.

Currency Complete a separate table for each-currency	Class of shares E.g. Ordinary/Preference etc.	Number of shares	Aggregate nominal value (£, €, \$, etc) Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, €, \$, etc) Including both the nominal value and any share premium
<b>Currency table A</b>				
GBP	Ordinary	106,539	£1,065.39	
GBP	Deferred	19,479,300	£194,793.00	
GBP	A Ordinary	643,929	£6,439.29	
<b>Totals</b>		20,229,768	£202,297.68	0.00

<b>Currency table B</b>				
<b>Totals</b>				

<b>Currency table C</b>				
<b>Totals</b>				

Totals (including continuation pages)	Total number of shares	Total aggregate nominal value ❶	Total aggregate amount unpaid ❶
	20,229,768	£202,297.68	0.00

❶ Please list total aggregate values in different currencies separately.  
For example: £100 + €100 + \$10 etc.

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**Statement of capital (prescribed particulars of rights attached to shares)**

Please give the prescribed particulars of rights attached to shares for each class of share shown in the share capital tables in **Section 4**.

**① Prescribed particulars of rights attached to shares**

The particulars are:

- a particulars of any voting rights, including rights that arise only in certain circumstances;
- b particulars of any rights, as respects dividends, to participate in a distribution;
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

**Continuation page**

Please use a Statement of Capital continuation page if necessary.

Class of share

Ordinary

Prescribed particulars  
①

See Continuation Page.

Class of share

A Ordinary

Prescribed particulars  
①

See Continuation Page.

Class of share

Deferred

Prescribed particulars  
①

See Continuation Page.

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**Signature**

I am signing this form on behalf of the company.

Signature

Signature

X

John Carney

X

This form may be signed by:

Director ②, Secretary, Person authorised ③, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager.

**② Societas Europaea**

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.

**③ Person authorised**

Under either section 270 or 274 of the Companies Act 2006.

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### Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name

Company name

MBM Commercial LLP

Address

Suite 2, Ground Floor

Orchard Brae House, 30 Queensferry Road

Post town

Edinburgh

County/Region

Postcode

E H 4 2 H S

Country

DX

403 ED

Telephone

0131 226 8200



### Checklist

We may return the forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have shown the date(s) of allotment in section 2.
- ☐ You have completed all appropriate share details in section 3.
- ☐ You have completed the relevant sections of the statement of capital.
- ☐ You have signed the form.



### Important information

Please note that all information on this form will appear on the public record.



### Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

**For companies registered in England and Wales:**  
The Registrar of Companies, Companies House,  
Crown Way, Cardiff, Wales, CF14 3UZ.  
DX 33050 Cardiff.

**For companies registered in Scotland:**  
The Registrar of Companies, Companies House,  
Fourth floor, Edinburgh Quay 2,  
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.  
DX ED235 Edinburgh 1  
or LP - 4 Edinburgh 2 (Legal Post).

**For companies registered in Northern Ireland:**  
The Registrar of Companies, Companies House,  
Second Floor, The Linenhall, 32-38 Linenhall Street,  
Belfast, Northern Ireland, BT2 8BG.  
DX 481 N.R. Belfast 1.



### Further information

For further information please see the guidance notes on the website at [www.gov.uk/companieshouse](http://www.gov.uk/companieshouse) or email [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk)

This form is available in an alternative format. Please visit the forms page on the website at [www.gov.uk/companieshouse](http://www.gov.uk/companieshouse)

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## Return of allotment of shares

5	Statement of capital (prescribed particulars of rights attached to shares)	
Class of share	A Ordinary	
Prescribed particulars	<p>(a) each share is entitled to a single vote (b) each share is entitled to participate in dividends declared by the company on a pro rata basis (c) on a return of assets on liquidation, capital reduction or otherwise (other than a conversion, redemption or purchase of shares), the assets of the company remaining after the payment of its liabilities shall (to the extent that the company is lawfully able to do so) be applied in the following order or priority, 1) first, in paying to each holder of ordinary shares and a ordinary shares a sum equal to the subscription price (including any premium) in respect of all the ordinary shares and a ordinary shares held by him and if there is a shortfall of assets remaining to satisfy the entitlements of holders of the ordinary shares and A ordinary shares in full, the proceeds shall be distributed to the holders of the ordinary shares and a ordinary shares in proportion to the amounts due to each such share held; 2) second, in paying to the holders of the deferred shares, an aggregate of £0.01 for all the deferred shares held by them, and 3) thereafter, in distributing the balance of such assets amongst the holders of the a ordinary shares and ordinary shares (pari passu) as nearly as practicable, in proportion to the aggregate nominal amount of such shares held by them.</p>	

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## Return of allotment of shares

5	Statement of capital (prescribed particulars of rights attached to shares)	
Class of share	Ordinary	
Prescribed particulars	<p>(a) each share is entitled to a single vote (b) each share is entitled to participate in dividends declared by the company on a pro rata basis. (c) on a return of assets on liquidation, capital reduction or otherwise (other than a conversion, redemption or purchase of shares,) the assets of the company remaining after the payment of its liabilities shall (to the extent that the company is lawfully able to do so) be applied in the following order of priority: 1) first, in paying to each holder of ordinary and A ordinary shares a sum equal to the subscription price (including any premium) in respect of all the ordinary shares and a ordinary shares held by him and if there is a shortfall of assets remaining to satisfy the entitlements of holders of the ordinary shares and a ordinary shares in full, the proceeds shall be distributed to the holders of the ordinary shares and a ordinary shares in proportion to the amounts due to each such share held; 2) second, in paying to the holders of the deferred shares, an aggregate of £0.01 for all the deferred shares held by them; and 3) thereafter, in distributing the balance of such assets amongst the holders of the a ordinary shares and ordinary shares (pari passu) as nearly as practicable, in proportion to the aggregate nominal amount of such shares held by them.</p>	

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## Return of allotment of shares

5	Statement of capital (prescribed particulars of rights attached to shares)	
Class of share	Deferred	
Prescribed particulars	<p>(a) no voting rights (b) no right to participate in dividends (c) on a return of assets on liquidation, capital reduction or otherwise (other than a conversion, redemption or purchase of shares), the assets of the company remaining after the payment of its liabilities shall (to the extent that the company is lawfully able to do so) be applied in the following order of priority: 1) first, in paying to each holder of ordinary shares and a ordinary shares a sum equal to the subscription price (including any premium) in respect of alt the ordinary shares and a ordinary shares held by him and if there is a shortfall of assets remaining to satisfy the entitlements of holders of the ordinary shares and a ordinary shares in full, the proceeds shall be distributed to the holders of the ordinary shares and a ordinary shares in proportion to the amounts due to each such share held; 2) second, in paying to the holders of the deferred shares, an aggregate of £0.01 for all the deferred shares held by them; and 3) thereafter, in distributing the balance of such assets amongst the holders of the a ordinary shares and ordinary shares (pari passu) as nearly as practicable, in proportion to the aggregate nominal amount of such shares held by them</p>	