

**Return of Allotment of Shares**Company Name: **FIXED PHAGE LIMITED**Company Number: **SC373464**Received for filing in Electronic Format on the: **13/01/2023**

XBV35PAB

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	09/12/2022	

Class of Shares:	A ORDINARY	Number allotted	49764
Currency:	GBP	Nominal value of each share	0.01
		Amount paid:	15.25
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	DEFERRED	Number allotted	19479300
Currency:	GBP	Aggregate nominal value:	194793

Prescribed particulars

(A) NO VOTING RIGHTS (B) NO RIGHT TO PARTICIPATE IN DIVIDENDS (C) ON A RETURN OF ASSETS ON LIQUIDATION, CAPITAL REDUCTION OR OTHERWISE (OTHER THAN A CONVERSION, REDEMPTION OR PURCHASE OF SHARES), THE ASSETS OF THE COMPANY REMAINING AFTER THE PAYMENT OF ITS LIABILITIES SHALL (TO THE EXTENT THAT THE COMPANY IS LAWFULLY ABLE TO DO SO) BE APPLIED IN THE FOLLOWING ORDER OF PRIORITY: 1) FIRST, IN PAYING TO EACH HOLDER OF ORDINARY SHARES AND A ORDINARY SHARES A SUM EQUAL TO THE SUBSCRIPTION PRICE (INCLUDING ANY PREMIUM) IN RESPECT OF ALT THE ORDINARY SHARES AND A ORDINARY SHARES HELD BY HIM AND IF THERE IS A SHORTFALL OF ASSETS REMAINING TO SATISFY THE ENTITLEMENTS OF HOLDERS OF THE ORDINARY SHARES AND A ORDINARY SHARES IN FULL, THE PROCEEDS SHALL BE DISTRIBUTED TO THE HOLDERS OF THE ORDINARY SHARES AND A ORDINARY SHARES IN PROPORTION TO THE AMOUNTS DUE TO EACH SUCH SHARE HELD; 2) SECOND, IN PAYING TO THE HOLDERS OF THE DEFERRED SHARES, AN AGGREGATE OF £0 01 FOR ALL THE DEFERRED SHARES HELD BY THEM; AND 3) THEREAFTER, IN DISTRIBUTING THE BALANCE OF SUCH ASSETS AMONGST THE HOLDERS OF THE A ORDINARY SHARES AND ORDINARY SHARES (PARI PASSU) AS NEARLY AS PRACTICABLE, IN PROPORTION TO THE AGGREGATE NOMINAL AMOUNT OF SUCH SHARES HELD BY THEM

Class of Shares:	ORDINARY	Number allotted	106539
Currency:	GBP	Aggregate nominal value:	1065.39

Prescribed particulars

(A) EACH SHARE IS ENTITLED TO A SINGLE VOTE (B) EACH SHARE IS ENTITLED TO PARTICIPATE IN DIVIDENDS DECLARED BY THE COMPANY ON A PRO RATA BASIS. (C) ON A RETURN OF ASSETS ON LIQUIDATION, CAPITAL REDUCTION OR OTHERWISE {OTHER THAN A CONVERSION, REDEMPTION OR PURCHASE OF SHARES,) THE ASSETS OF THE COMPANY REMAINING AFTER THE PAYMENT OF ITS LIABILITIES SHALL (TO THE EXTENT THAT THE COMPANY IS LAWFULLY ABLE TO DO SO) BE APPLIED IN THE FOLLOWING ORDER OF PRIORITY: 1) FIRST, IN PAYING TO EACH HOLDER OF ORDINARY AND A ORDINARY SHARES A SUM EQUAL TO THE SUBSCRIPTION PRICE (INCLUDING ANY PREMIUM) IN RESPECT OF ALL THE ORDINARY SHARES AND A ORDINARY SHARES HELD BY HIM AND IF THERE IS A SHORTFALL OF ASSETS REMAINING TO SATISFY THE ENTITLEMENTS OF HOLDERS OF THE ORDINARY SHARES AND A ORDINARY SHARES IN FULL, THE PROCEEDS SHALL BE DISTRIBUTED TO THE HOLDERS OF THE ORDINARY SHARES AND A ORDINARY SHARES IN PROPORTION TO THE AMOUNTS DUE TO EACH SURCH SHARE HELD; 2) SECOND, IN PAYING TO THE HOLDERS OF THE DEFERRED SHARES, AN AGGREGATE OF £0.01 FOR ALL THE DEFERRED SHARES HELD BY THEM; AND 3} THEREAFTER, IN DISTRIBUTING THE BALANCE OF SUCH ASSETS AMONGST THE HOLDERS OF THE A ORDINARY SHARES AND ORDINARY SHARES (PARI PASSU) AS NEARLY AS PRACTICABLE, IN PROPORTION TO THE AGGREGATE NOMINAL AMOUNT OF SUCH SHARES HELD BY THEM.

Class of Shares:	A	Number allotted	693693
	ORDINARY	Aggregate nominal value:	6936.93
Currency:	GBP		
Prescribed particulars			

(A) EACH SHARE IS ENTITLED TO A SINGLE VOTE (B) EACH SHARE IS ENTITLED TO PARTICIPATE IN DIVIDENDS DECLARED BY THE COMPANY ON A PRO RATA BASIS (C) ON A RETURN OF ASSETS ON LIQUIDATION, CAPITAL REDUCTION OR OTHERWISE (OTHER THAN A CONVERSION, REDEMPTION OR PURCHASE OF SHARES), THE ASSETS OF THE COMPANY REMAINING AFTER THE PAYMENT OF ITS LIABILITIES SHALL (TO THE EXTENT THAT THE COMPANY IS LAWFULLY ABLE TO DO SO) BE APPLIED IN THE FOLLOWING ORDER OR PRIORITY, 1) FIRST, IN PAYING TO EACH HOLDER OF ORDINARY SHARES AND A ORDINARY SHARES A SUM EQUAL TO THE SUBSCRIPTION PRICE (INCLUDING ANY PREMIUM) IN RESPECT OF ALL THE ORDINARY SHARES AND A ORDINARY SHARES HELD BY HIM AND IF THERE IS A SHORTFALL OF ASSETS REMAINING TO SATISFY THE ENTITLEMENTS OF HOLDERS OF THE ORDINARY SHARES AND A ORDINARY SHARES IN FULL, THE PROCEEDS SHALL BE DISTRIBUTED TO THE HOLDERS OF THE ORDINARY SHARES AND A ORDINARY SHARES IN PROPORTION TO THE AMOUNTS DUE TO EACH SUCH SHARE HELD; 2) SECOND, IN PAYING TO THE HOLDERS OF THE DEFERRED SHARES, AN AGGREGATE OF £0.01 FOR ALL THE DEFERRED SHARES HELD BY THEM, AND 3) THEREAFTER, IN DISTRIBUTING THE BALANCE OF SUCH ASSETS AMONGST THE HOLDERS OF THE A ORDINARY SHARES AND ORDINARY SHARES (PAN PASSU) AS NEARLY AS PRACTICABLE, IN PROPORTION TO THE AGGREGATE NOMINAL AMOUNT OF SUCH SHARES HELD BY THEM.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	20279532
		Total aggregate nominal value:	202795.32
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.