

MG01s

Particulars of a charge created by a company registered in Scotland

13/02/14 75

Oyez

A fee is payable with this form.

We will not accept this form unless you send the correct fee.

Please see 'How to pay' on the last page.



What this form is for

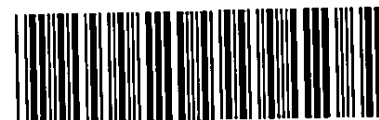
You may use this form to register
particulars of a charge created by a
Scottish company.



What this form is NOT for

You cannot use this form to register
particulars of a mortgage or charge
created by a company in England
and Wales or Northern Ireland. To
this, please use form MG01.

THURSDAY



SCT *S1GW81Q3* #520
06/09/2012
COMPANIES HOUSE

1

Company details

Company number S C 3 7 0 7 9 6

Company name in full Asset Alliance Ltd (the "Company")

For official use

Filling in this form

Please complete in typescript or in
bold black capitals.

All fields are mandatory unless
specified or indicated by *

2

Date of creation of charge

Date of creation 0 4 0 9 2 0 1 2

3

Description

Please give a description of the instrument (if any) creating or evidencing the
charge e.g. 'Standard security', 'Floating charge' etc.

Description

Assignment in Security of Account and Deposit (the "Charge")

4

Amount secured

Please give us details of the amount secured by the charge.

Amount secured

All of the Company's liabilities to Lombard
(present, future, actual or contingent and whether
incurred alone or jointly with another) under the
Finance Documents and including:
1.1 Interest at the rate charged by Lombard
calculated both before and after demand or judgment
or decree on a daily basis and compounded according
to agreement, or, in the absence of agreement,
quarterly on the days selected by Lombard.
1.2 Any expenses Lombard incurs (on a full
indemnity basis and with Interest from the date of
payment) in connection with the Deposit or in
taking, perfecting, protecting, enforcing or
exercising any power under the Charge.

Please see continuation page

Continuation page

Please use a continuation page if
you need to enter more details.

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5

Mortgagee(s) or person(s) entitled to the charge

Please give the name and address of the mortgagee(s) or person(s) entitled to the charge.

Continuation page

Please use a continuation page if you need to enter more details.

Name Lombard North Central PLC ("Lombard")

Address 11-16 Donegall Square East

Belfast, Northern Ireland

Postcode B T 1 5 U B

Name

Address

Postcode

6

Short particulars of all the property charged

Please give the short particulars of the property charged.

Continuation page

Please use a continuation page if you need to enter more details.

Short particulars

The Company, as a continuing security for the payment on demand of the Company's Obligations has assigned its entire right, title and interest in and to the Account and the Deposit, together with all rights (present and future) accruing to or arising in connection with the Account and the Deposit to Lombard (the "Charged Assets").

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7 Statement, in the case of a floating charge, as to any restrictions on power to grant further securities and any ranking provision

1. The Company has agreed that it will not without Lombard's consent:

1.1 permit or create any mortgage, charge or lien on the Deposit (other than as may be created by the Charge);

1.2 dispose of or assign the Deposit (other than by way of the Charge);

1.3 make any withdrawal from the Deposit. Lombard allowing the Company to make a withdrawal will not waive this restriction in respect of future withdrawals. Lombard may make such withdrawals from the Deposit as are contemplated by the Master Lease Purchase Agreement.

The Charge is in addition to any other security or guarantee for the Company's obligations held by Lombard, now or in the future. Lombard may consolidate the Charge with any other security so that they have to be redeemed together, but it will not merge with or prejudice any other security or guarantee or any of Lombard's other rights.

On request, the Company has agreed that it will execute any deed or document, or take any other action required by Lombard, to perfect or enhance Lombard's security under the Charge.

In the case of a floating charge a statement should be given of (1) the restrictions, if any, on the power of the company to grant further securities ranking in priority to, or pari passu with the floating charge; and/or (2) the provisions, if any, regulating the order in which the floating charge shall rank with any other subsisting or future floating charges or fixed securities over the property which is the subject of the floating charge or any part of it.

Continuation page

Please use a continuation page if you need to enter more details

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8 Particulars as to commission, allowance or discount (if any)

Please insert the amount or rate percent of any commission, allowance or discount paid or made either directly or indirectly by the company to any person on consideration of his:

- subscribing or agreeing to subscribe, whether absolutely or conditionally, or
- procuring or agreeing to procure subscriptions, whether absolute or conditional,

for any debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.

Commission allowance or discount

Nil

9 Delivery of instrument

A certified copy of the instrument, if any, creating or evidencing the charge, together with this form with the prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of the creation of the charge.

In the case of a charge created out of the United Kingdom (UK), comprising property situated outside the UK, within 21 days after the date on which the copy of the instrument creating it could, in due course of post, and if despatched with due diligence, have been received in the UK. Certified copies of any other documents relevant to the charge should also be delivered.

10 Signature

Please sign the form here.

Signature

Signature

X *[Handwritten Signature]* X
Partner, for and on behalf of
Andas & Watson LLP

① Signature

This form must be signed by a person with an interest in the registration of the charge.

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Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form and will establish where we return the original documents. The contact information you give will be visible to searchers of the public record.

Contact name

Lucy Gilmour

Company name

Address

DUNDAS & WILSON CS LLP

191 WEST GEORGE STREET

GLASGOW

Post town

G2 2LD

County/Region

Postcode

Country

DX DX: DX561475

Telephone

0141 222 2200



Certificate

We will send your certificate to the presenter's address if given above or to the Company's Registered Office if you have left the presenter's information blank.



Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have included a certified copy of the deed (if any) with this form.
- ☐ You have entered the date the charge was created.
- ☐ You have supplied the description of the instrument.
- ☐ You have given details of the amount secured by the chargee.
- ☐ You have given details of the mortgagee(s) or person(s) entitled to the charge.
- ☐ You have entered the short particulars of all the property charged.
- ☐ You have signed the form.
- ☐ You have enclosed the correct fee.



Important information

Please note that all information on this form will appear on the public record.



How to pay

A fee of £13 is payable to Companies House in respect of each charge.

Make cheques or postal orders payable to 'Companies House.'



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:

The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:

The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:

The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG.
DX 481 N.R. Belfast 1.



Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk

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5

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Name	
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Postcode	
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MG01 s - continuation page

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Short particulars

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FILE COPY

**CERTIFICATE OF THE REGISTRATION
OF A CHARGE**

COMPANY NO. 370796

CHARGE NO. 4

I HEREBY CERTIFY THAT A CHARGE CREATED BY ASSET
ALLIANCE LTD.

ON 4 SEPTEMBER 2012

FOR SECURING ALL SUMS DUE OR TO BECOME DUE

IN FAVOUR OF LOMBARD NORTH CENTRAL PLC

WAS DELIVERED PURSUANT TO SECTION 878 OF THE
COMPANIES ACT 2006 ON 6 SEPTEMBER 2012

GIVEN AT COMPANIES HOUSE, EDINBURGH 7 SEPTEMBER
2012



Companies House
— for the record —



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES