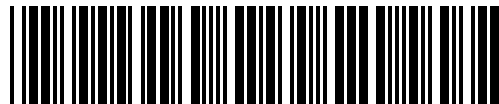


**Return of Allotment of Shares**Company Name: **TIALIS ESSENTIAL IT PLC**Company Number: **SC368538**Received for filing in Electronic Format on the: **24/11/2022**

XBHGBGWH

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	24/11/2022	

Class of Shares:	ORDINARY	Number allotted	104000
Currency:	GBP	Nominal value of each share	0.01
		Amount paid:	0.892
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	DEFERRED	Number allotted	496702800
	SHARES	Aggregate nominal value:	12367899.72

Currency: **GBP**

Prescribed particulars

THE HOLDERS OF THE DEFERRED SHARES DO NOT HAVE THE RIGHT TO RECEIVE NOTICE OF ANY GENERAL MEETING OF THE COMPANY OR THE RIGHT TO ATTEND, SPEAK OR VOTE AT ANY SUCH GENERAL MEETING. THE DEFERRED SHARES DO NOT ENTITLE THEIR HOLDERS TO RECEIVE ANY DIVIDEND OR OTHER DISTRIBUTION. THE DEFERRED SHARES WILL ON A RETURN OF ASSETS IN A WINDING UP ENTITLE THE HOLDERS ONLY TO THE REPAYMENT OF £1.00 FOR THE ENTIRE CLASS OF DEFERRED SHARES. ANY DEFERRED SHARES MAY BE REDEEMED BY THE COMPANY AT ANY TIME AT ITS OPTION FOR £1.00 FOR ALL THE DEFERRED SHARES REGISTERED IN THE NAME OF ANY HOLDER WITHOUT OBTAINING THE SANCTION OF THE HOLDER OR THE HOLDERS.

Class of Shares:	ORDINARY	Number allotted	21829449
	SHARES	Aggregate nominal value:	218294.49

Currency: **GBP**

Prescribed particulars

EACH HOLDER OF ORDINARY SHARES HAS THE RIGHT TO RECEIVE NOTICE OF AND TO ATTEND, SPEAK AND VOTE AT ALL GENERAL MEETINGS OF THE COMPANY. EACH ORDINARY SHARE IS ENTITLED PARI PASSU TO DIVIDEND PAYMENTS OR ANY OTHER DISTRIBUTION. EACH ORDINARY SHARE IS ENTITLED PARI PASSU TO PARTICIPATE IN A RETURN OF CAPITAL OR DISTRIBUTION ARISING FROM A WINDING UP OF THE COMPANY. THE ORDINARY SHARES ARE NOT REDEEMABLE.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	518532249
		Total aggregate nominal value:	12586194.21
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.