

Company No. SC354580

THE COMPANIES ACT 2006

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PRIVATE COMPANY LIMITED BY SHARES

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PARAGON EFFICIENCIES LIMITED

(the "Company")

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STATEMENT MADE UNDER SECTION 644(5) OF THE COMPANIES ACT 2006

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We, the directors named below (being all the directors of the Company as at the date of this statement), having taken account of all of the Company's liabilities (including any contingent or prospective liabilities), have formed the opinion that:


- (a) the solvency statement (a copy of which is attached, the "Solvency Statement") was made not more than 15 days before the date on which a special resolution of the Company reducing the capital of the Company (a copy of which is attached, the "Resolution") was passed as a written resolution; and
- (b) a copy of the Solvency Statement was sent or submitted to every eligible member of the Company entitled to vote on the Resolution at or before the time at which the Resolution was sent to him or her in accordance with section 642(2) of the Companies Act 2006.

Signed by:

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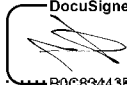
Robert Etherson, Director

Date 21 October 2022 .....

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Paul Gill, Director

21 October 2022  
Date .....

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Itai Raanan, Director

21 October 2022  
Date .....