

Company No. SC354580

THE COMPANIES ACT 2006

PRIVATE COMPANY LIMITED BY SHARES

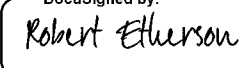
PARAGON EFFICIENCIES LIMITED
(the "Company")SOLVENCY STATEMENT MADE UNDER SECTION 643 OF THE COMPANIES ACT
2006 (THE "ACT") FOR THE PURPOSES OF SECTION 642 OF THE ACT

ON 21 October 2022

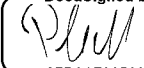
We, the directors named below (being all of the directors of the Company as at the date of this statement), having taken account of all of the Company's liabilities (including any contingent or prospective liabilities), have formed the opinion that:

- (a) as regards the Company's situation as at the date of this statement, there is no ground on which the Company could then be found to be unable to pay (or otherwise discharge) its debts;
- (b) taking into account the current intention to commence the winding up of the Company within 12 months of the date of this statement, the Company will be able to pay (or otherwise discharge) its debts in full within 12 months of the commencement of such winding up of the Company; and
- (c) should winding up of the Company not be commenced within 12 months of the date of this statement, the Company will be able to pay (or otherwise discharge) its debts as they fall due during the year immediately following the date of this statement.


Signed by:

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 ROBERT JAMES ETHERSON, Director

21 October 2022
 Date.....

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 PAUL ELLIS GILL, Director

21 October 2022
 Date.....

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ITAI RAANAN, Director

21 October 2022
Date.....