

BEATRICE OFFSHORE WINDFARM LIMITED
(company number SC350248)
(the "Company")

STATEMENT OF COMPLIANCE MADE BY
THE DIRECTORS OF THE COMPANY

This is a statement for the purposes of section 644(5) of the Companies Act 2006 (the "Act").

We, the undersigned, being all the directors of the Company, hereby state that the solvency statement dated 19 January 2021 and made for the purposes of section 642 of the Act in the form as prescribed by the Companies (Reduction of Share Capital) Order 2008, SI 2008/1915 and section 643 of the Act was:

1. made not more than 15 days before 19 January 2021, being the date on which the written resolution to reduce the nominal value of the 26,125,942,600 ordinary shares of £0.0023 each in issue from £0.0023 per share to £0.0000004 per share (the "Capital Reduction") and the amount arising upon the Capital Reduction, being in the sum of £60,079,217.60296 be credited to the retained earnings of the Company, was passed as a special resolution; and
2. provided to the sole shareholder of the Company in accordance with section 642(2) of the Act, a copy of the solvency statement complying with section 643 of the Act having been sent to or submitted to the sole shareholder at or before the time at which the proposed resolution was sent or submitted to him.

Dated: 19 January 2021

Signed:

COMPANIES HOUSE

20 JAN 2021

EDINBURGH MAILBOX

DocuSigned by:

Paul Cooley

79BA79D57393479...

Name: Paul Gerald Cooley

Title: Director

Date: 19 January 2021

DocuSigned by:

Richard Escott

CC420B951F794F8...

Name: Richard Peter Escott

Title: Director

Date: 19 January 2021

DocuSigned by:

Robert Dow McMurray

8F7068937BAD431...

Name: Robert Dow McMurray

Title: Director

Date: 19 January 2021

DocuSigned by:

Sarah Ann Pirie

8AG735GD498F42F...

Name: Sarah Ann Pirie

Title: Director

Date: 19 January 2021

WEDNESDAY



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SCT

20/01/2021

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COMPANIES HOUSE

DocuSigned by:



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Name: Mads Skovgaard-Andersen

Title: Director

Date: 19 January 2021

DocuSigned by:



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Name: Soren Toftgaard

Title: Director

Date: 20 January 2021

DocuSigned by:



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Name: Jeremy Williamson

Title: Director

Date: 19 January 2021