

SH01 (ef)

Return of Allotment of Shares



Capricorn Greenland Exploration 10 Limited Company Name:

Company Number: SC341589

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Shares Allotted (including bonus shares)

Date or period during which From To31/12/2011 shares are allotted 31/12/2011

Class of shares ORDINARY SHARES OF ?1 Number allotted 61710

> **EACH** Nominal value of 1

each share

Amount paid 1.0 Currency **GBP**

Amount unpaid 0.0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of shares ORDINARY SHARES OF ?1 Number allotted 1

EACH Aggregate nominal 1

value

Currency GBP Amount paid per share 0

Amount unpaid per share 1

Prescribed particulars

THE PARTICULARS OF THE ORDINARY SHARES OF ?1 EACH IN THE SHARE CAPITAL OF CAPRICORN GREENLAND EXPLORATION 10 LIMITED ARE AS FOLLOWS: (A) EVERY SHAREHOLDER HAS ONE VOTE ON A SHOW OF HANDS AND ON A POLL ONE VOTE FOR EVERY SHARE HELD; (B) THE SHARES RANK EQUALLY AS REGARDS DIVIDENDS AND HAVE NO PREFERENTIAL RIGHT TO RECEIVE A DIVIDEND; (C) THE SHARES RANK EQUALLY AS REGARDS CAPITAL AND HAVE NO PREFERENTIAL RIGHT TO PARTICIPATE IN A DISTRIBUTION; (D) THE SHARES ARE NOT REDEEMABLE OR LIABLE TO BE REDEEMED AT THE OPTION OF CAPRICORN GREENLAND EXPLORATION 10 LIMITED OR THE SHAREHOLDER.

Class of shares ORDINARY SHARES OF ?1 Number allotted 3604771

EACH Aggregate nominal 3604771

_ value

Currency GBP Amount paid per share

Amount unpaid per share 0

Prescribed particulars

THE PARTICULARS OF THE ORDINARY SHARES OF ?1 EACH IN THE SHARE CAPITAL OF CAPRICORN GREENLAND EXPLORATION 10 LIMITED ARE AS FOLLOWS: (A) EVERY SHAREHOLDER HAS ONE VOTE ON A SHOW OF HANDS AND ON A POLL ONE VOTE FOR EVERY SHARE HELD; (B) THE SHARES RANK EQUALLY AS REGARDS DIVIDENDS AND HAVE NO PREFERENTIAL RIGHT TO RECEIVE A DIVIDEND; (C) THE SHARES RANK EQUALLY AS REGARDS CAPITAL AND HAVE NO PREFERENTIAL RIGHT TO PARTICIPATE IN A DISTRIBUTION; (D) THE SHARES ARE NOT REDEEMABLE OR LIABLE TO BE REDEEMED AT THE OPTION OF CAPRICORN GREENLAND EXPLORATION 10 LIMITED OR THE SHAREHOLDER.

Statement of Capital (Totals)

Currency	GBP	Total number of shares	3604772
		Total aggregate nominal value	3604772

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.