

MG01s

Particulars of a charge created by a company
registered in Scotland

COMPANIES HOUSE
FEE PAID
EDINBURGH

TUESDAY



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SCT

20/10/2009

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COMPANIES HOUSE

A fee is payable with this form.

We will not accept this form unless you send the correct fee.

Please see 'How to pay' on the last page.

☒ **What this form is for**
You may use this form to register
particulars of a charge created by a
Scottish company.

☐ **What this form is NOT for**
You cannot use this form to register
particulars of a mortgage or charge
created by a company in England
and Wales or Northern Ireland. To do
this, please use form MG01.

For further information, please
refer to our guidance at
www.companieshouse.gov.uk

1 Company details

Company number S C 3 3 8 4 2 6

Company name in full Energen Biogas Limited (the "Company")

For official use

→ **Filling in this form**

Please complete in typescript or in
bold black capitals.

All fields are mandatory unless
specified or indicated by *

2 Date of creation of charge

Date of creation d 0 d 1 m 1 m 0 y 2 y 0 y 0 y 9

3 Description

Please give a description of the instrument (if any) creating or evidencing the
charge e.g. 'Standard security', 'Floating charge' etc.

Description Floating Charge (the "Charge")

4 Amount secured

Please give us details of the amount secured by the charge.

Amount secured Please see Paper Apart Part A

Continuation page

Please use a continuation page if
you need to enter more details.

PAID
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5	Mortgagee(s) or person(s) entitled to the charge	Continuation page Please use a continuation page if you need to enter more details.
	Please give the name and address of the mortgagee(s) or person(s) entitled to the charge.	
Name	Paragon Efficiencies Limited (SC354580)	
Address	14 City Quay	
	Dundee	
Postcode	D D 1 3 J A	
Name		
Address		
Postcode		

6	Short particulars of all the property charged	Continuation page Please use a continuation page if you need to enter more details.
	Please give the short particulars of the property charged.	
Short particulars	Please see Paper Apart Part B	

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Statement, in the case of a floating charge, as to any restrictions on power to grant further securities and any ranking provision

Please see Paper Apart Part C

① In the case of a floating charge a statement should be given of (1) the restrictions, if any, on the power of the company to grant further securities ranking in priority to, or pari passu with the floating charge; and/or (2) the provisions, if any, regulating the order in which the floating charge shall rank with any other subsisting or future floating charges or fixed securities over the property which is the subject of the floating charge or any part of it.

8

Particulars as to commission, allowance or discount (if any)

Please insert the amount or rate percent of any commission, allowance or discount paid or made either directly or indirectly by the company to any person on consideration of his:

- subscribing or agreeing to subscribe, whether absolutely or conditionally, or
- procuring or agreeing to procure subscriptions, whether absolute or conditional,

for any debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.

Commission allowance or discount

N/A

9

Delivery of instrument

A certified copy of the instrument, if any, creating or evidencing the charge, together with this form with the prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of the creation of the charge.

In the case of a charge created out of the United Kingdom (UK), comprising property situated outside the UK, within 21 days after the date on which the copy of the instrument creating it could, in due course of post, and if despatched with due diligence, have been received in the UK. Certified copies of any other documents relevant to the charge should also be delivered.

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Signature

Please sign the form here.

Signature

Signature

X  X

① **Signature**

This form must be signed by a person with an interest in the registration of the charge.

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Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form and will establish where we return the original documents. The contact information you give will be visible to searchers of the public record.

Contact name	HECTOR CAMERON
Company name	HECTOR CAMERON SOLICITORS
Address	2 LANCASTER CRESCENT
Post town	GLASGOW
County/Region	
Postcode	G1 2 0 R R
Country	SCOTLAND
DX	NONE
Telephone	0141 337 6363



Certificate

We will send your certificate to the presenter's address if given above or to the Company's Registered Office if you have left the presenter's information blank.



Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have included a certified copy of the deed (if any) with this form.
- ☐ You have entered the date the charge was created.
- ☐ You have supplied the description of the instrument.
- ☐ You have given details of the amount secured by the chargee.
- ☐ You have given details of the mortgagee(s) or person(s) entitled to the charge.
- ☐ You have entered the short particulars of all the property charged.
- ☐ You have signed the form.
- ☐ You have enclosed the correct fee.



Important information

Please note that all information on this form will appear on the public record.



How to pay

A fee of £13 is payable to Companies House in respect of each charge.

Make cheques or postal orders payable to 'Companies House.'



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:

The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:

The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:

The Registrar of Companies, Companies House,
First Floor, Waterfront Plaza, 8 Laganbank Road,
Belfast, Northern Ireland, BT1 3BS.
DX 481 N.R. Belfast 1.



Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk

This is the Paper Apart referred to in the foregoing Form MG01s relative to Energen Biogas Limited

Part A - Amount secured by the charge

All monies, costs, charges, expenses, liabilities and obligations whether certain or contingent (and whether solely or jointly and whether as principal, guarantor or surety) which are now or hereafter may be or become due and owing by the Company to the Lender.

Part B - Short particulars of all the property charged

The whole of the property, assets and undertaking (including uncalled capital) from time to time of the Company (the "Assets").

Part C - Statement, in the case of a floating charge, as to any restrictions on power to grant further securities and any ranking provision

The Charge shall, subject to section 464(2) of the Companies Act 1985 (the "Act"), rank in priority to any Fixed Security (as defined in section 486 of the Act) granted after the date hereof (other than any Fixed Security granted by the Company in favour of the Lender which shall rank in priority to this Floating Charge) and to any other floating charge.

The Company shall not, without the prior written consent of the Lender, create or permit to exist any Fixed Security or floating charge over all or any part of the Assets which ranks in priority to or equally with the Charge except for any Fixed Security granted by the Company in favour of the Lender or except any Fixed Security or floating charge granted prior to the date of the Charge.



FILE COPY

**CERTIFICATE OF THE REGISTRATION
OF A CHARGE**

COMPANY NO. 338426

CHARGE NO. 4

**I HEREBY CERTIFY THAT A CHARGE CREATED BY ENERGEN
BIOGAS LIMITED**

ON 1 OCTOBER 2009

FOR SECURING ALL SUMS DUE OR TO BECOME DUE

IN FAVOUR OF PARAGON EFFICIENCIES LIMITED

**WAS DELIVERED PURSUANT TO SECTION 878 OF THE
COMPANIES ACT 2006 ON 20 OCTOBER 2009**

GIVEN AT COMPANIES HOUSE, EDINBURGH 22 OCTOBER 2009



Companies House
— for the record —



**THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES**