

Company Number: SC336222

THE COMPANIES ACT 2006
COMPANY LIMITED BY SHARES
WRITTEN RESOLUTION
of
4D PHARMA RESEARCH LIMITED
(the "Company")

Circulation Date – 28 July 2021

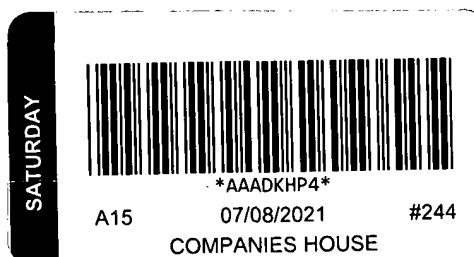
Pursuant to Chapter 2 of Part 13 of the Companies Act 2006, the directors of the Company propose that the following resolutions are passed as written resolutions of the Company, in the case of resolution 1 having effect as special resolution and in the case of resolutions 2 to 4, having effect as ordinary resolutions (the "Resolutions").

SPECIAL RESOLUTIONS

1. **THAT** the draft articles of association attached to these Resolutions be and are hereby approved and adopted as the new articles of association of the Company in substitution for and to the exclusion of the existing articles of association of the Company.

ORDINARY RESOLUTIONS

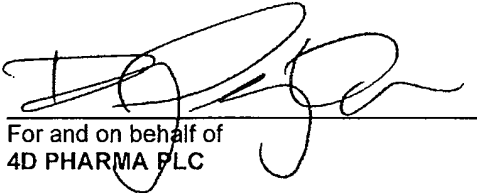
2. **THAT** the execution, delivery and performance by the Company of the documents listed in the Appendix to which it is a party (the "Documents") (as the same may be amended in any way) is for the benefit of and in the interests of the Company and is hereby approved.
3. **THAT** the directors of the Company are hereby authorised to take any action or enter into any other documents in connection with the Documents as they shall consider appropriate, and to execute, deliver and perform any and all obligations made under those documents notwithstanding any provisions of the Company's articles of association or any personal interest of any of the Company's directors.
4. **THAT** the directors of the Company are hereby authorised to do all things necessary or desirable in connection with the Documents and any related documents, notwithstanding any provisions of the Company's articles of association.



AGREEMENT

Please read the notes at the end of this document before agreeing to the Resolutions.

The undersigned was at the time the Resolutions were circulated entitled to vote on, and irrevocably agrees to, the Resolutions.


For and on behalf of
4D PHARMA PLC

28 July 2021 _____
Date