



**Statement that part or the whole of
the property charged (a) has been
released from the charge (b) no longer
forms part of the company's property**

Company name: **4D PHARMA RESEARCH LIMITED**

Company number: **SC336222**



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Details of Release / Cease of property or undertaking

Charge created (or property acquired) on or after 6th April 2013.

Charge code: **SC33 6222 0005**

Release/cease: **Part of the property or undertaking charged has been released from the charge and no longer forms part of the company's property or undertaking.**

Description of assets: **ALL INTELLECTUAL PROPERTY AND ALL RELATED RIGHTS (AS DEFINED IN THE SECOND-RANKING DEBENTURE DATED 14 JULY 2022 BETWEEN (1) 4D PHARMA RESEARCH LIMITED AS CHARGOR AND (2) 4D PHARMA PLC AS LENDER) EXCEPT FOR THE EXCLUDED ASSETS AS DEFINED IN THE ASSET PURCHASE AGREEMENT DATED 24 MARCH 2023 BETWEEN, AMONGST OTHERS, 4D PHARMA PLC AND CJ BIOSCIENCE.**

Details of the person delivering this statement and their interest in the charge

Name: **JONES DAY**

Address: **21 TUDOR ST TEMPLE AVENUE LONDON ENGLAND EC4Y 0DF**

Interest: **4D PHARMA PLC (DAVID JOHN PIKE AND JAMES RICHARD CLARK AS JOINT ADMINISTRATORS) (LENDER)**

Authentication of Form

This form was authorised by: **a person with an interest in the registration of the charge.**