

Company number: SC333930

GROSVENOR HOUSE SOUTHAMPTON LIMITED
(the "Company")

STATEMENT OF COMPLIANCE
BY THE DIRECTORS OF THE COMPANY
UNDER SECTION 644(5) THE COMPANIES ACT 2006 (the "Act")

To: The Registrar of Companies

1. We the undersigned, being all of the directors of the Company, make this statement for the purposes of section 644(5) of the Act in relation to:
 - 1.1 the special resolution for the reduction of the Company's share capital (the "Resolution") passed on 16 January 2014; and
 - 1.2 the solvency statement (the "Solvency Statement") dated 16 January 2014 and made by us in support of the Resolution.
2. For the purposes of section 644(5) of the Act we confirm that:
 - 2.1 the Solvency Statement was made not more than 15 days before the date on which the Resolution was passed; and
 - 2.2 in accordance with section 642(2) of the Act, the Solvency Statement was sent or submitted to every eligible member at or before the time at which the proposed Resolution was sent or submitted to him.

This statement is made on 16 January 2014.

Michael McGill

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Michael McGill

Lynne Higgins

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Lynne Higgins

