



**FirstGroup plc**

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19 December 2023

FB Canada Holdings Limited	SC356482
FG Canada Investments Limited	SC356484
FGL Canada Holdings Limited	SC356485
First International No. 1 Limited	8746564
FirstGroup American Investments	SC330038
FirstGroup US Holdings	SC330054

(together the 'Companies')

Dear Sirs

**Agreement to the audit exemption under section 479A of the Companies Act 2006**

We, the undersigned, being the sole member of the Companies, agree for the purposes of section 479(2)(a) of the Companies Act 2006, to the Companies adopting the exemption from audit under section 479A of the Companies Act 2006 for the financial year ended 25 March 2023.

Your faithfully

Authorised signatory for and on behalf of FirstGroup plc

