

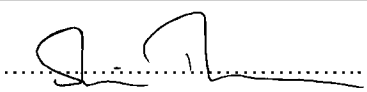
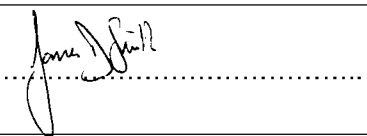
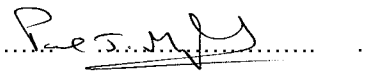
THE COMPANIES ACT 2006
PRIVATE COMPANY LIMITED BY SHARES
CAPRICORN PETROLEUM LIMITED
(the "Company")
(Registered number: SC329619)

Solvency statement under section 643 of the Companies Act 2006 made on 20 December 2022

We, the directors named below (being all of the directors of the Company as at the date of this statement), make the following statement under section 643 of the Companies Act 2006 for the purposes of section 642 of the Companies Act 2006.

Having taken into account all of the Company's liabilities (including any contingent or prospective liabilities), we have formed the opinion that:

- a) as regards the Company's situation as at the date of this statement, there is no ground on which the Company could then be found to be unable to pay (or otherwise discharge) its debts; and
- b) the Company will be able to pay (or otherwise discharge) its debts as they fall due during the year immediately following the date of this statement.

Name of director	Signature	Date
Simon Thomson		20 December 2022
James Smith		20 December 2022
Paul Mayland		20 December 2022