

# G

CHFP010

Please do not write  
in this marginPlease complete  
legibly, preferably  
in black type, or  
bold block  
lettering\* Insert full name of  
company† the copy must be  
printed or in some  
other form approved  
by the Registrar‡ Insert Director,  
Secretary,  
Administrator,  
Administrative  
Receiver or  
Receiver  
(Scotland) as  
appropriate

COMPANIES FORM No. 123

## Notice of increase in nominal capital

Pursuant to section 123 of the Companies Act 1985

# 123

To the Registrar of Companies  
(address overleaf)

For official use

Company Number

Name of company

\* Bank of Scotland plc

SC327000

Gives notice in accordance with section 123 of the above Act that by resolution of the  
company dated 27 February 2009the nominal capital of the company has been increased by £ 4,000,000,000.00beyond the registered capital of £ 2,525,325,438.75

A copy of the resolution authorising the increase is attached. †

The conditions (eg voting rights, dividend rights, winding-up rights etc.) subject to which

the new shares have been or are to be issued are as follows:

To rank pari passu in all respects with the existing Ordinary Shares in  
the capital of the Company.Please tick here if continued overleaf ☐Signed [Signature] Designation SECRETARY Date 27/2/09Presenter's name, address  
and reference (if any):Company Secretary  
Bank of Scotland plc  
The Mound  
Edinburgh  
EH1 1YZFor official use (02/06)  
General section

Post room

WEDNESDAY



SCT

\*SNBT47VP\*

04/03/2009

1248

COMPANIES HOUSE

**coform**