

The Insolvency Act 1986

Notice of statement of affairs

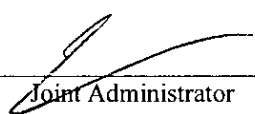
Pursuant to Rule 2.21(6) of the Insolvency (Scotland) Rules 1986

Name of Company Kenmore Capital 2 Limited	Company number SC319318
--	--------------------------------

We Robert Caven of Grant Thornton UK LLP, 95 Bothwell Street, Glasgow, G2 7JZ
and Martin Ellis of Grant Thornton UK LLP, 30 Finsbury Square, London, EC2P
2YU attach a copy of:-

the statements of affairs;

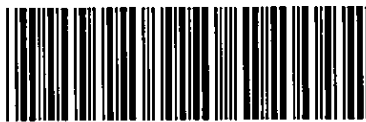
in respect of the administration of the above company.

Signed 
Joint Administrator
Dated 07/01/10

Contact Details:

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record

Karen Fraser, Grant Thornton UK LLP, 95 Bothwell Street, Glasgow, G2 7JZ	
	Tel 0141 223 0738
DX Number	DX Exchange



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SCT

20/01/2010

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COMPANIES HOUSE

When you have completed and signed this form please send it to the Registrar of Companies at:

Companies House, 4th Floor, Edinburgh Quay 2, 139 Fountainbridge, Edinburgh, EH3 9FF
DX 235 Edinburgh / LP 4 Edinburgh-2

Statement of Affairs

Pursuant to paragraph 47 of Schedule B1 to the Insolvency Act 1986
and Rule 2.21(1) of the Insolvency (Scotland) Rules 1986

Insert name of the
company

Statement as to the affairs of

Kenmore Capital 2 Limited

as at the 12 November 2009, the date that the company entered administration.

Statutory Declaration

I solemnly and sincerely declare that the information provided in this statement and the lists A to G annexed and signed as relative hereto is, to the best of my knowledge and belief, true and complete,

AND I make this solemn declaration conscientiously believing the same to be true and by virtue of the provisions of the Statutory Declarations Act 1835.

Declared at Edinburgh

Signed [Signature]

This 15 day of December 20 09

Before me [Signature]

A Notary Public or Justice of the Peace or Solicitor

STATEMENT as to the affairs of the Company on the 12 November 2009

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

		Estimated Realisable Values £
ASSETS		
Assets not specifically secured (as per List "A")		20,642
Assets specifically secured (as per List "B")	£	
Estimated realisable value	-	
Less: Amount due to secured creditors	-	
Estimated Surplus	-	-
Estimated Total Assets available for preferential creditors, holders of floating charges and unsecured creditors		20,642
LIABILITIES		
Preferential creditors (as per List "C")		-
Estimated balance of assets available for holders of floating charges and unsecured creditors		20,642
Estimated prescribed part of net property where applicable (to carry forward)		(7,128)
Holders of floating charges (as per List "D")		(86,856,121)
Estimated surplus/deficiency as regards holders of floating charges		(86,842,607)
Estimated prescribed part of net property where applicable (brought down)		7,128
Unsecured Creditors	£	
Trade accounts (as per List "E")	28,572,419	
Bills payable (as per List "F")	-	
Contingent or other liabilities (as per List "G")	-	
Total unsecured creditors (excluding any shortfall to floating charge holders)	28,572,419	(28,572,419)
Estimated Surplus/Deficiency as regards creditors unsecured creditors (excluding any shortfall to floating charge holders)		(28,565,291)
Estimated deficiency after floating charge where applicable (brought down)		(28,565,591)
Estimated Surplus/Deficiency as regards creditors		(86,842,607)
Issued and Called-up Capital		(100,000)
Estimated Surplus/Deficiency as regards members		(115,508,198)

These figures must be read subject to the following:-

(a) There is no unpaid capital liable to be called up

The estimates are subject to the expenses of the liquidation and to any surplus or deficiency on trading pending realisation of the Assets.

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Please complete legibly, preferably in black type, or bold block lettering

Statement of affairs LIST 'A'
Assets not specifically secured

Particulars of assets	Book value £	Estimated to produce £
Balance at bank	1,879,600	Nil
Cash in hand	-	-
Marketable securities (as per Schedule I)	-	-
Bills receivable (as per Schedule II)	-	-
Trade debtors (as per Schedule III)	-	-
Loans and advances (as per Schedule IV)	9,378,903	Nil
Unpaid calls (as per Schedule V)	-	-
Stock in trade	-	-
Work in progress	-	-
Heritable property	-	-
Leasehold property	-	-
Plant, machinery and vehicles	-	-
Furniture and fittings, etc	-	-
Patents, trade marks, etc	-	-
Investments other than marketable securities	34,170	Nil
VAT debtor	20,642	20,642
Total	11,313,315	20,642

Signed



Date 15/12/09

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preferable in black type,
or bold block lettering

SCHEDULE I TO LIST 'A'

Statement of affairs

Marketable Securities

Names to be arranged in alphabetical order and numbered consecutively

No	Name of organisation in which securities are held	Details of securities held	Book value £	Estimated to produce £
	None			

Signed



Date 15/12/09

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SCHEDULE II TO LIST 'A'

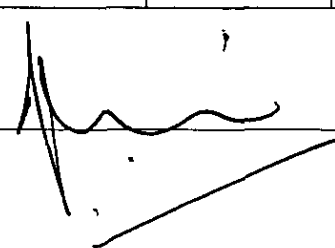
Statement of affairs

Bills of exchange, promissory notes, etc. available as assets

Names to be arranged in alphabetical order and numbered consecutively

No	Name and address of acceptor of bill or note	Amount of bill or note £	Date when due	Estimated to produce £	Particulars of a property held security for payr of bill or note
	None				

Signed



Date 15/12/09

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preferably in black type,
or bold block lettering

SCHEDULE III TO LIST 'A'
Statement of affairs
Trade debtors

Names to be arranged in alphabetical order and numbered consecutively

No	Name and address of debtor	Particulars of any securities held for debt	Book value £	Estimated to produce £
	None			

Signed



Date 15/12/09

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Please complete legibly, preferably in black type, or bold block lettering

SCHEDULE IV TO LIST 'A'
Statement of affairs
Loans and Advances

Names to be arranged in alphabetical order and numbered consecutively

No	Name and address of debtor	Particulars of any securities held for debt	Book value £	Estimated to produce £
1	Kenmore Capital Glenrothes Limited (in administration), 33 Castle Street, Edinburgh, EH1 2EG	None	23,239,679	Nil
2	Kenmore Capital Portfolio Limited (in administration), 1 st Floor, 58 Davies Street, London, W1K 5JF	None	22,251,968	Nil

Signed



Date 15/12/09

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SCHEDULE V TO LIST 'A'

Statement of affairs

Loans and Advances

Please complete
legibly, preferably in
black type, or bold
block lettering

Names to be arranged in alphabetical order and
numbered consecutively

No	No in share register	Name and address of shareholder	No of shares held	Amount of call per share unpaid £	Total amount due £	Estimated to produce £
		None				

Signed



Date 15/12/09

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Please complete legibly, preferably in black type, or bold block lettering

LIST 'B' (consisting of 1 page)

Statement of affairs

Assets specifically secured and creditors fully or partly secured (see note below) (not including debenture holders secured by a floating charge)

No	Particulars of assets specifically secured and nature of security	Date when security granted	Name of creditor	Address and occupation
	None			

Note: For this purpose treat as a creditor but identify separately

- (a) an owner of goods in the company's possession under a hire-purchase agreement or an agreement for the hire of goods for more than 3 months, or
- (b) a seller of goods to the company claiming a retention of title or a seller under a conditional sale agreement.

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LIST 'C' (consisting of 1 page)

Statement of affairs

Preferential creditors for salaries, wages and otherwise

Names to be arranged in alphabetical order and numbered consecutively

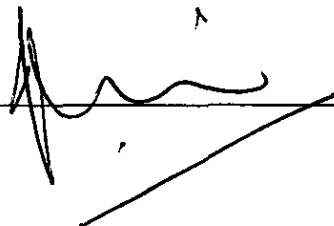
No	Name of creditor	Address
	None	

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Nature of claim	Total amount of claim	Amount ranking as preferential	Balance not preferential carried to List 'E'

Signed



Date 15/12/09

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LIST 'D'

Statement of affairs

List of holders of debentures secured by a floating charge

Names to be arranged in alphabetical order and numbered consecutively

No	Name and address of Holder	Amount £	Description of assets over which security extends
1	Bank of Scotland Plc, The Mound, Edinburgh, EH1 1YZ	69,573,354	Undertaking and all property and assets present and future of the company including uncalled capital.
2	Bank of Scotland Plc, The Mound, Edinburgh, EH1 1YZ	19,162,367	Undertaking and all property and assets present and future of the company including uncalled capital.

Signed



Date

15/12/09

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Please complete legibly, preferable in black type, or bold block lettering

LIST 'E' (consisting of 1 page)

Statement of affairs

Unsecured creditors – trade accounts.

Identify separately on this list customers claiming amounts paid in advance of the supply of goods and services

Names to be arranged in alphabetical order and numbered consecutively

No	Name of and address of creditor	Amount of the debt £
1	Kenmore Investments Limited (in receivership), 33 Castle Street, Edinburgh, EH1 2EG	19,162,366
2	Kenmore Capital 2 Limited (in administration), 33 Castle Street, Edinburgh, EH1 2EG	31,050
3	Kenmore Capital Limited (in administration), 33 Castle Street, Edinburgh, EH1 2EG	9,268,903
4	Kenmore Capital 3 Limited (in receivership), 33 Castle Street, Edinburgh, EH1 2EG	110,000
	Floats	100

Signed

Date 15/12/09

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Please complete legibly, preferably in black type, or bold block lettering

LIST 'F'

Statement of affairs

Unsecured creditors – Bills payable, promissory notes, etc

Names to be arranged in alphabetical order and numbered consecutively

***Note**

The particulars of any bills of exchange and promissory notes held by a holder should be inserted immediately below the name and address of such creditor.

No	Name and address of acceptor of bill or note	Name and address of holder*	Date when due	Amount of claim £
	None			

Signed

Date 15/12/09

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LIST 'G'

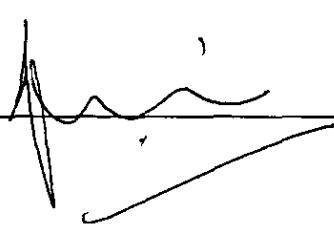
Statement of affairs

Unsecured creditors – contingent liabilities

Names to be arranged in alphabetical order and numbered consecutively

No	Name and address of creditor	Nature of liability	Amount of claim £
	None		

Signed



Date 15/12/09

Statement of Affairs

Pursuant to paragraph 47 of Schedule B1 to the Insolvency Act 1986
and Rule 2.21(1) of the Insolvency (Scotland) Rules 1986

Insert name of the
company

Statement as to the affairs of

Kenmore Capital 2 Limited

as at the 12 November 2009, the date that the company entered administration.

Statutory Declaration

I solemnly and sincerely declare that the information provided in this statement and the lists A to G annexed and signed as relative hereto is, to the best of my knowledge and belief, true and complete,

AND I make this solemn declaration conscientiously believing the same to be true and by virtue of the provisions of the Statutory Declarations Act 1835.

Declared at EDINBURGH

Signed [Signature]

This 18TH day of DECEMBER 2009

Before me N A Wilson NATALIE A. WILSON

A Notary Public or Justice of the Peace or Solicitor

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

Statement of affairs LIST 'A'

Assets not specifically secured

Particulars of assets	Book value £	Estimated to produce £
Balance at bank	1,879,600	Nil
Cash in hand	-	-
Marketable securities (as per Schedule I)	-	-
Bills receivable (as per Schedule II)	-	-
Trade debtors (as per Schedule III)	-	-
Loans and advances (as per Schedule IV)	9,378,903	Nil
Unpaid calls (as per Schedule V)	-	-
Stock in trade	-	-
Work in progress	-	-
Heritable property	-	-
Leasehold property	-	-
Plant, machinery and vehicles	-	-
Furniture and fittings, etc	-	-
Patents, trade marks, etc	-	-
Investments other than marketable securities	34,170	Nil
VAT debtor	20,642	20,642
Total	11,313,315	20,642

Signed



Date 18 DECEMBER 2009

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SCHEDULE II TO LIST 'A'

Statement of affairs

Bills of exchange, promissory notes, etc. available as assets

Names to be arranged in alphabetical order and numbered consecutively

No	Name and address of acceptor of bill or note	Amount of bill or note £	Date when due	Estimated to produce £	Particulars of an property held as security for payment of bill or note
	None				

Signed



Date 18 DECEMBER 2009

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SCHEDULE IV TO LIST 'A'

Statement of affairs

Loans and Advances

Please complete legibly, preferably in black type, or bold block lettering

Names to be arranged in alphabetical order and numbered consecutively

No	Name and address of debtor	Particulars of any securities held for debt	Book value £	Estimated to produce £
1	Kenmore Capital Glenrothes Limited (in administration), 33 Castle Street, Edinburgh, EH1 2EG	None	23,239,679	Nil
2	Kenmore Capital Portfolio Limited (in administration), 1 st Floor, 58 Davies Street, London, W1K 5JF	None	22,251,968	Nil

Signed



Date 18 DECEMBER 2009

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LIST 'B' (consisting of 1 page)

Statement of affairs

Assets specifically secured and creditors fully or partly secured (see note below) (not including debenture holders secured by a floating charge)

No	Particulars of assets specifically secured and nature of security	Date when security granted	Name of creditor	Address and occupation
	None			

Note: For this purpose treat as a creditor but identify separately

- (a) an owner of goods in the company's possession under a hire-purchase agreement or an agreement for the hire of goods for more than 3 months, or
- (b) a seller of goods to the company claiming a retention of title or a seller under a conditional sale agreement.



18 DECEMBER 2009

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Nature of claim	Total amount of claim	Amount ranking as preferential	Balance not preferential carried to List 'E'

Signed



Date 18 DECEMBER 2009

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LIST 'E' (consisting of 1 page)

Statement of affairs


Unsecured creditors – trade accounts.

Identify separately on this list customers claiming amounts paid in advance of the supply of goods and services

Names to be arranged in alphabetical order and numbered consecutively

No	Name of and address of creditor	Amount of the debt £
1	Kenmore Investments Limited (in receivership), 33 Castle Street, Edinburgh, EH1 2EG	19,162,366
2	Kenmore Capital 2 Limited (in administration), 33 Castle Street, Edinburgh, EH1 2EG	31,050
3	Kenmore Capital Limited (in administration), 33 Castle Street, Edinburgh, EH1 2EG	9,268,903
4	Kenmore Capital 3 Limited (in receivership), 33 Castle Street, Edinburgh, EH1 2EG	110,000
	Floats	100

Signed



Date 18 DECEMBER 2009

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LIST G

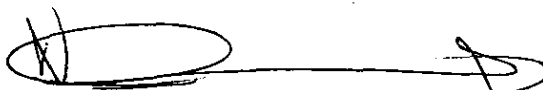
Statement of affairs

Unsecured creditors – contingent liabilities

Names to be arranged in alphabetical order and numbered consecutively

No	Name and address of creditor	Nature of liability	Amount of claim £
	None		

Signed



Date

18 December 2009

Statement of Affairs

Pursuant to paragraph 47 of Schedule B1 to the Insolvency Act 1986
and Rule 2.21(1) of the Insolvency (Scotland) Rules 1986

Insert name of the
company

Statement as to the affairs of

Kenmore Capital 2 Limited

as at the 12 November 2009, the date that the company entered administration.

Statutory Declaration

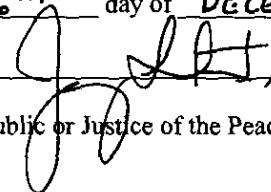
I solemnly and sincerely declare that the information provided in this statement and the lists A to G annexed and signed as relative hereto is, to the best of my knowledge and belief, true and complete,

AND I make this solemn declaration conscientiously believing the same to be true and by virtue of the provisions of the Statutory Declarations Act 1835.

Declared at EDINBURGH

Signed 

This 16TH day of DECEMBER 2009

Before me , JACQUILINE ANGELA

A Notary Public or Justice of the Peace or Solicitor

STEWART,
NOTARY
PUBLIC

STATEMENT as to the affairs of the Company on the 12 November 2009

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Please complete legibly, preferably in black type, or bold block lettering

		Estimated Realisable Values £
ASSETS		
Assets not specifically secured (as per List "A")		20,642
Assets specifically secured (as per List "B")	£	
Estimated realisable value	-	
Less: Amount due to secured creditors	-	
Estimated Surplus	-	-
Estimated Total Assets available for preferential creditors, holders of floating charges and unsecured creditors		20,642
LIABILITIES		
Preferential creditors (as per List "C")		-
Estimated balance of assets available for holders of floating charges and unsecured creditors		20,642
Estimated prescribed part of net property where applicable (to carry forward)		(7,128)
Holders of floating charges (as per List "D")		(86,856,121)
Estimated surplus/deficiency as regards holders of floating charges		(86,842,607)
Estimated prescribed part of net property where applicable (brought down)		7,128
Unsecured Creditors	£	
Trade accounts (as per List "E")	28,572,419	
Bills payable (as per List "F")	-	
Contingent or other liabilities (as per List "G")	-	
Total unsecured creditors (excluding any shortfall to floating charge holders)	28,572,419	(28,572,419)
Estimated Surplus/Deficiency as regards creditors unsecured creditors (excluding any shortfall to floating charge holders)		(28,565,291)
Estimated deficiency after floating charge where applicable (brought down)		(28,565,591)
Estimated Surplus/Deficiency as regards creditors		(86,842,607)
Issued and Called-up Capital		(100,000)
Estimated Surplus/Deficiency as regards members		(115,508,198)

These figures must be read subject to the following:-

(a) There is no unpaid capital liable to be called up

The estimates are subject to the expenses of the liquidation and to any surplus or deficiency on trading pending realisation of the Assets.

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Statement of affairs LIST 'A'
Assets not specifically secured

Particulars of assets	Book value £	Estimated to produce £
Balance at bank	1,879,600	Nil
Cash in hand	-	-
Marketable securities (as per Schedule I)	-	-
Bills receivable (as per Schedule II)	-	-
Trade debtors (as per Schedule III)	-	-
Loans and advances (as per Schedule IV)	9,378,903	Nil
Unpaid calls (as per Schedule V)	-	-
Stock in trade	-	-
Work in progress	-	-
Heritable property	-	-
Leasehold property	-	-
Plant, machinery and vehicles	-	-
Furniture and fittings, etc	-	-
Patents, trade marks, etc	-	-
Investments other than marketable securities	34,170	Nil
VAT debtor	20,642	20,642
Total	11,313,315	20,642

Signed

Date

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Please complete legibly, preferable in black type, or bold block lettering

SCHEDULE I TO LIST 'A'
Statement of affairs
Marketable Securities

Names to be arranged in alphabetical order and numbered consecutively

No	Name of organisation in which securities are held	Details of securities held	Book value £	Estimated to produce £
	None			

Signed



Date

16/12/09

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SCHEDULE II TO LIST 'A'

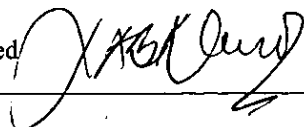
Statement of affairs

Bills of exchange, promissory notes, etc. available as assets

Names to be arranged in alphabetical order and numbered consecutively

No	Name and address of acceptor of bill or note	Amount of bill or note £	Date when due	Estimated to produce £	Particulars of an property held as security for paym of bill or note
	None				

Signed



Date

16/12/09

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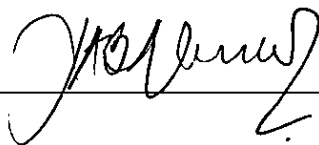
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SCHEDULE III TO LIST 'A'
Statement of affairs
Trade debtors

Names to be arranged in alphabetical order and numbered consecutively

No	Name and address of debtor	Particulars of any securities held for debt	Book value £	Estimated to produce £
	None			

Signed



Date

16/12/09

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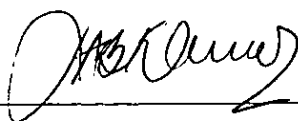
Please complete legibly, preferably in black type, or bold block lettering

SCHEDULE IV TO LIST 'A'
Statement of affairs
Loans and Advances

Names to be arranged in alphabetical order and numbered consecutively

No	Name and address of debtor	Particulars of any securities held for debt	Book value £	Estimated to produce £
1	Kenmore Capital Glenrothes Limited (in administration), 33 Castle Street, Edinburgh, EH1 2EG	None	23,239,679	Nil
2	Kenmore Capital Portfolio Limited (in administration), 1 st Floor, 58 Davies Street, London, W1K 5JF	None	22,251,968	Nil

Signed



Date

16/12/09

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SCHEDULE V TO LIST 'A'

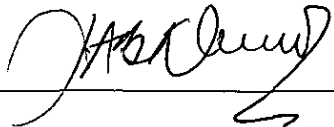
Statement of affairs

Loans and Advances

Names to be arranged in alphabetical order and numbered consecutively

No	No in share register	Name and address of shareholder	No of shares held	Amount of call per share unpaid £	Total amount due £	Estimated to produce £
		None				

Signed



Date

16/12/09

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LIST 'B' (consisting of 1 page)

Statement of affairs

Assets specifically secured and creditors fully or partly secured (see note below) (not including debenture holders secured by a floating charge)

No	Particulars of assets specifically secured and nature of security	Date when security granted	Name of creditor	Address and occupation
	None			

Note: For this purpose treat as a creditor but identify separately

- (a) an owner of goods in the company's possession under a hire-purchase agreement or an agreement for the hire of goods for more than 3 months, or
- (b) a seller of goods to the company claiming a retention of title or a seller under a conditional sale agreement.

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LIST 'C' (consisting of 1 page)

Statement of affairs

Preferential creditors for salaries, wages and otherwise

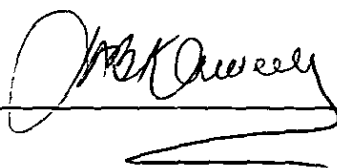
Names to be arranged in alphabetical order and numbered consecutively

No	Name of creditor	Address
	None	

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block lettering

Nature of claim	Total amount of claim	Amount ranking as preferential	Balance not preferential carried to List 'E'

Signed



Date

16/12/09

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LIST 'D'

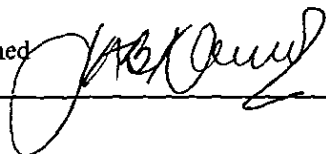
Statement of affairs

List of holders of debentures secured by a floating charge

Names to be arranged in alphabetical order and numbered consecutively

No	Name and address of Holder	Amount £	Description of assets over which security extends
1	Bank of Scotland Plc, The Mound, Edinburgh, EH1 1YZ	69,573,354	Undertaking and all property and assets present and future of the company including uncalled capital.
2	Bank of Scotland Plc, The Mound, Edinburgh, EH1 1YZ	19,162,367	Undertaking and all property and assets present and future of the company including uncalled capital.

Signed



Date

16/12/09

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LIST 'E' (consisting of 1 page)

Statement of affairs

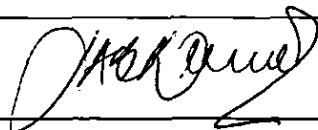
Unsecured creditors – trade accounts.

Identify separately on this list customers claiming amounts paid in advance of the supply of goods and services

Names to be arranged in alphabetical order and numbered consecutively

No	Name of and address of creditor	Amount of the debt
		£
1	Kenmore Investments Limited (in receivership), 33 Castle Street, Edinburgh, EH1 2EG	19,162,366
2	Kenmore Capital 2 Limited (in administration), 33 Castle Street, Edinburgh, EH1 2EG	31,050
3	Kenmore Capital Limited (in administration), 33 Castle Street, Edinburgh, EH1 2EG	9,268,903
4	Kenmore Capital 3 Limited (in receivership), 33 Castle Street, Edinburgh, EH1 2EG	110,000
	Floats	100

Signed



Date

16/12/09

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Please complete legibly, preferably in black type, or bold block lettering

LIST 'F'

Statement of affairs

Unsecured creditors – Bills payable, promissory notes, etc

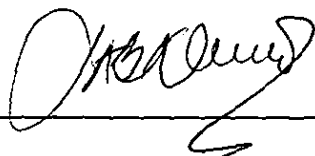
Names to be arranged in alphabetical order and numbered consecutively

***Note**

The particulars of any bills of exchange and promissory notes held by a holder should be inserted immediately below the name and address of such creditor.

No	Name and address of acceptor of bill or note	Name and address of holder*	Date when due	Amount of claim £
	None			

Signed



Date

16/12/09

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LIST 'G'

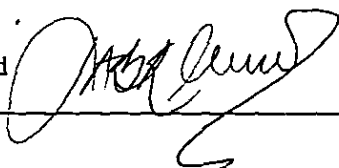
Statement of affairs

Unsecured creditors – contingent liabilities

Names to be arranged in alphabetical order and numbered consecutively

No	Name and address of creditor	Nature of liability	Amount of claim £
	None		

Signed



Date

16/12/09

Statement of Affairs

Pursuant to paragraph 47 of Schedule B1 to the Insolvency Act 1986
and Rule 2.21(1) of the Insolvency (Scotland) Rules 1986

Insert name of the
company

Statement as to the affairs of

Kenmore Capital 2 Limited

as at the 12 November 2009, the date that the company entered administration.

Statutory Declaration

I solemnly and sincerely declare that the information provided in this statement and the lists A to G annexed and signed as relative hereto is, to the best of my knowledge and belief, true and complete,

AND I make this solemn declaration conscientiously believing the same to be true and by virtue of the provisions of the Statutory Declarations Act 1835.

Declared at Edinburgh

Signed A White

This 18 day of December 2009

Before me EH Emerson

A Notary Public or Justice of the Peace or Solicitor

Notary Public
Edinburgh

STATEMENT as to the affairs of the Company on the 12 November 2009

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Please complete legibly, preferably in black type, or bold block lettering

		Estimated Realisable Values £
ASSETS		
Assets not specifically secured (as per List "A")		20,642
Assets specifically secured (as per List "B")	£	
Estimated realisable value	-	
Less: Amount due to secured creditors	-	
Estimated Surplus	-	-
Estimated Total Assets available for preferential creditors, holders of floating charges and unsecured creditors		20,642
LIABILITIES		
Preferential creditors (as per List "C")		-
Estimated balance of assets available for holders of floating charges and unsecured creditors		20,642
Estimated prescribed part of net property where applicable (to carry forward)		(7,128)
Holders of floating charges (as per List "D")		(86,856,121)
Estimated surplus/deficiency as regards holders of floating charges		(86,842,607)
Estimated prescribed part of net property where applicable (brought down)		7,128
Unsecured Creditors	£	
Trade accounts (as per List "E")	28,572,419	
Bills payable (as per List "F")	-	
Contingent or other liabilities (as per List "G")	-	
Total unsecured creditors (excluding any shortfall to floating charge holders)	28,572,419	(28,572,419)
Estimated Surplus/Deficiency as regards creditors unsecured creditors (excluding any shortfall to floating charge holders)		(28,565,291)
Estimated deficiency after floating charge where applicable (brought down)		(28,565,591)
Estimated Surplus/Deficiency as regards creditors		(86,842,607)
Issued and Called-up Capital		(100,000)
Estimated Surplus/Deficiency as regards members		(115,508,198)

These figures must be read subject to the following:-

(a) There is no unpaid capital liable to be called up

The estimates are subject to the expenses of the liquidation and to any surplus or deficiency on trading pending realisation of the Assets.

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Statement of affairs LIST 'A' Assets not specifically secured

Particulars of assets	Book value £	Estimated to produce £
Balance at bank	1,879,600	Nil
Cash in hand	-	-
Marketable securities (as per Schedule I)	-	-
Bills receivable (as per Schedule II)	-	-
Trade debtors (as per Schedule III)	-	-
Loans and advances (as per Schedule IV)	9,378,903	Nil
Unpaid calls (as per Schedule V)	-	-
Stock in trade	-	-
Work in progress	-	-
Heritable property	-	-
Leasehold property	-	-
Plant, machinery and vehicles	-	-
Furniture and fittings, etc	-	-
Patents, trade marks, etc	-	-
Investments other than marketable securities	34,170	Nil
VAT debtor	20,642	20,642
Total	11,313,315	20,642

Signed

A. White

Date

18/12/09

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SCHEDULE I TO LIST 'A'
Statement of affairs
Marketable Securities

Names to be arranged in alphabetical order and numbered consecutively

No	Name of organisation in which securities are held	Details of securities held	Book value £	Estimated to produce £
	None			

Signed



Date 18/12/09

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SCHEDULE II TO LIST 'A'

Statement of affairs

Bills of exchange, promissory notes, etc. available as assets

Names to be arranged in alphabetical order and numbered consecutively

No	Name and address of acceptor of bill or note	Amount of bill or note £	Date when due	Estimated to produce £	Particulars of an property held a security for paym of bill or note
	None				

Signed

A. White

Date 18/12/09

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SCHEDULE III TO LIST 'A'
Statement of affairs
Trade debtors

Names to be arranged in alphabetical order and numbered consecutively

No	Name and address of debtor	Particulars of any securities held for debt	Book value £	Estimated to produce £
	None			

Signed

Adhik

Date 18/12/09

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SCHEDULE IV TO LIST 'A'
Statement of affairs
Loans and Advances

Names to be arranged in alphabetical order and numbered consecutively

No	Name and address of debtor	Particulars of any securities held for debt	Book value £	Estimated to produce £
1	Kenmore Capital Glenrothes Limited (in administration), 33 Castle Street, Edinburgh, EH1 2EG	None	23,239,679	Nil
2	Kenmore Capital Portfolio Limited (in administration), 1 st Floor, 58 Davies Street, London, W1K 5JF	None	22,251,968	Nil

Signed

A White

Date 18/12/09

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SCHEDULE V TO LIST 'A'

Statement of affairs

Loans and Advances

Names to be arranged in alphabetical order and numbered consecutively

No	No in share register	Name and address of shareholder	No of shares held	Amount of call per share unpaid £	Total amount due £	Estimated to produce £
		None				

Signed

A. White

Date 18/12/09

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LIST 'B' (consisting of 1 page)

Statement of affairs

Assets specifically secured and creditors fully or partly secured (see note below) (not including debenture holders secured by a floating charge)

No	Particulars of assets specifically secured and nature of security	Date when security granted	Name of creditor	Address and occupation
	None			

Note: For this purpose treat as a creditor but identify separately

- (a) an owner of goods in the company's possession under a hire-purchase agreement or an agreement for the hire of goods for more than 3 months, or
- (b) a seller of goods to the company claiming a retention of title or a seller under a conditional sale agreement.

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LIST 'C' (consisting of 1 page)

Statement of affairs

Preferential creditors for salaries, wages and otherwise

Names to be arranged in alphabetical order and numbered consecutively

No	Name of creditor	Address
	None	

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Nature of claim	Total amount of claim	Amount ranking as preferential	Balance not preferential carried to List 'E'

Signed

Alice

Date

18/12/09

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LIST 'D'

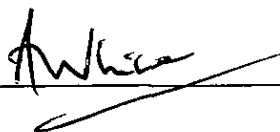
Statement of affairs

List of holders of debentures secured by a floating charge

Names to be arranged in alphabetical order and numbered consecutively

No	Name and address of Holder	Amount £	Description of assets over which security extends
1	Bank of Scotland Plc, The Mound, Edinburgh, EH1 1YZ	69,573,354	Undertaking and all property and assets present and future of the company including uncalled capital.
2	Bank of Scotland Plc, The Mound, Edinburgh, EH1 1YZ	19,162,367	Undertaking and all property and assets present and future of the company including uncalled capital.

Signed



Date

18/12/09

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LIST 'E' (consisting of 1 page)

Statement of affairs

Unsecured creditors – trade accounts.

Identify separately on this list customers claiming amounts paid in advance of the supply of goods and services

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		£
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4	Kenmore Capital 3 Limited (in receivership), 33 Castle Street, Edinburgh, EH1 2EG	110,000
	Floats	100

Signed

Andrew

Date

18/12/09

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LIST 'F'

Statement of affairs

Unsecured creditors – Bills payable, promissory notes, etc

Names to be arranged in alphabetical order and numbered consecutively

***Note**
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No	Name and address of acceptor of bill or note	Name and address of holder*	Date when due	Amount of claim £
	None			

Signed

Andrew

Date

18/12/09

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LIST 'G'

Statement of affairs

Unsecured creditors – contingent liabilities

Names to be arranged in alphabetical order and numbered consecutively

No	Name and address of creditor	Nature of liability	Amount of claim £
	None		

Signed

A White

Date

18/12/09

Statement of Affairs

Pursuant to paragraph 47 of Schedule B1 to the Insolvency Act 1986
and Rule 2.21(1) of the Insolvency (Scotland) Rules 1986

Insert name of the
company

Statement as to the affairs of

Kenmore Capital 2 Limited

as at the 12 November 2009, the date that the company entered administration.

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Declared at Edinburgh

Signed A White

This 18 day of December 2009

Before me EM Emerson

A Notary Public or Justice of the Peace or Solicitor

Notary Public
Edinburgh