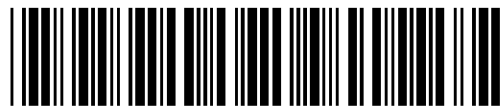


**Return of Allotment of Shares**Company Name: **LAMELLAR BIOMEDICAL LIMITED**Company Number: **SC312123**Received for filing in Electronic Format on the: **16/05/2018**

X7623KVS

Shares Allotted (including bonus shares)

Date or period during which
shares are allotted

From
09/05/2018

Class of Shares: A ORDINARY**Currency: GBP**Number allotted **443**Nominal value of each share **0.01**Amount paid: **105**Amount unpaid: **0**

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	10000
Currency:	GBP	Aggregate nominal value:	100

Prescribed particulars

EACH SHARE HAS FULL RIGHTS IN THE COMPANY WITH RESPECT TO VOTING AND DIVIDENDS. ON A LIQUIDATION EVENT, BUSINESS SALE OR SHARE SALE, THE ASSETS/ PROCEEDS WOULD BE DISTRIBUTED IN THE FOLLOWING ORDER OF PRIORITY: FIRST, TO THE HOLDERS OF PREFERENCE SHARES, TWO TIMES THE SUBSCRIPTION PRICE FOR EACH PREFERENCE SHARE HELD BY THEM. SECOND, TO THE HOLDERS OF A ORDINARY AND ORDINARY SHARES, THE SUBSCRIPTION PRICE FOR EACH A ORDINARY AND ORDINARY SHARE HELD BY THEM. THIRD, TO THE HOLDERS OF PREFERENCE, A ORDINARY AND ORDINARY SHARES, THE BALANCE WOULD BE DISTRIBUTED PARI PASSU.

Class of Shares:	A	Number allotted	204084
	ORDINARY	Aggregate nominal value:	2040.84

Currency: **GBP**

Prescribed particulars

EACH SHARE HAS FULL RIGHTS IN THE COMPANY WITH RESPECT TO VOTING AND DIVIDENDS. ON A LIQUIDATION EVENT, BUSINESS SALE OR SHARE SALE, THE ASSETS/ PROCEEDS WOULD BE DISTRIBUTED IN THE FOLLOWING ORDER OF PRIORITY: FIRST, TO THE HOLDERS OF PREFERENCE SHARES, TWO TIMES THE SUBSCRIPTION PRICE FOR EACH PREFERENCE SHARE HELD BY THEM. SECOND, TO THE HOLDERS OF A ORDINARY AND ORDINARY SHARES, THE SUBSCRIPTION PRICE FOR EACH A ORDINARY AND ORDINARY SHARE HELD BY THEM. THIRD, TO THE HOLDERS OF PREFERENCE, A ORDINARY AND ORDINARY SHARES, THE BALANCE WOULD BE DISTRIBUTED PARI PASSU.

Class of Shares:	PREFERENCE	Number allotted	54744
Currency:	GBP	Aggregate nominal value:	547.44

Prescribed particulars

EACH SHARE HAS FULL RIGHTS IN THE COMPANY WITH RESPECT TO VOTING AND DIVIDENDS. ON A LIQUIDATION EVENT, BUSINESS SALE OR SHARE SALE, THE ASSETS/ PROCEEDS WOULD BE DISTRIBUTED IN THE FOLLOWING ORDER OF PRIORITY: FIRST,

TO THE HOLDERS OF PREFERENCE SHARES, TWO TIMES THE SUBSCRIPTION PRICE FOR EACH PREFERENCE SHARE HELD BY THEM. SECOND, TO THE HOLDERS OF A ORDINARY AND ORDINARY SHARES, THE SUBSCRIPTION PRICE FOR EACH A ORDINARY AND ORDINARY SHARE HELD BY THEM. THIRD, TO THE HOLDERS OF PREFERENCE, A ORDINARY AND ORDINARY SHARES, THE BALANCE WOULD BE DISTRIBUTED PARI PASSU.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	268828
		Total aggregate nominal value:	2688.28
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.