

**Return of Allotment of Shares**Company Name: **LAMELLAR BIOMEDICAL LIMITED**Company Number: **SC312123**Received for filing in Electronic Format on the: **16/01/2018**

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Shares Allotted (including bonus shares)

Date or period during which
shares are allotted

From
09/01/2018

Class of Shares:	A ORDINARY	Number allotted	209
Currency:	GBP	Nominal value of each share	0.01
		Amount paid:	105
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	10000
Currency:	GBP	Aggregate nominal value:	100

Prescribed particulars

EACH SHARE HAS FULL RIGHTS IN THE COMPANY WITH RESPECT TO VOTING AND DIVIDENDS. ON A LIQUIDATION EVENT, BUSINESS SALE OR SHARE SALE, THE ASSETS/ PROCEEDS WOULD BE DISTRIBUTED IN THE FOLLOWING ORDER OF PRIORITY: FIRST, TO THE HOLDERS OF PREFERENCE SHARES, TWO TIMES THE SUBSCRIPTION PRICE FOR EACH PREFERENCE SHARE HELD BY THEM. SECOND, TO THE HOLDERS OF A ORDINARY AND ORDINARY SHARES, THE SUBSCRIPTION PRICE FOR EACH A ORDINARY AND ORDINARY SHARE HELD BY THEM. THIRD, TO THE HOLDERS OF PREFERENCE, A ORDINARY AND ORDINARY SHARES, THE BALANCE WOULD BE DISTRIBUTED PARI PASSU.

Class of Shares:	A	Number allotted	203641
	ORDINARY	Aggregate nominal value:	2036.41

Currency: **GBP**

Prescribed particulars

EACH SHARE HAS FULL RIGHTS IN THE COMPANY WITH RESPECT TO VOTING AND DIVIDENDS. ON A LIQUIDATION EVENT, BUSINESS SALE OR SHARE SALE, THE ASSETS/ PROCEEDS WOULD BE DISTRIBUTED IN THE FOLLOWING ORDER OF PRIORITY: FIRST, TO THE HOLDERS OF PREFERENCE SHARES, TWO TIMES THE SUBSCRIPTION PRICE FOR EACH PREFERENCE SHARE HELD BY THEM. SECOND, TO THE HOLDERS OF A ORDINARY AND ORDINARY SHARES, THE SUBSCRIPTION PRICE FOR EACH A ORDINARY AND ORDINARY SHARE HELD BY THEM. THIRD, TO THE HOLDERS OF PREFERENCE, A ORDINARY AND ORDINARY SHARES, THE BALANCE WOULD BE DISTRIBUTED PARI PASSU.

Class of Shares:	PREFERENCE	Number allotted	54744
Currency:	GBP	Aggregate nominal value:	547.44

Prescribed particulars

EACH SHARE HAS FULL RIGHTS IN THE COMPANY WITH RESPECT TO VOTING AND DIVIDENDS. ON A LIQUIDATION EVENT, BUSINESS SALE OR SHARE SALE, THE ASSETS/ PROCEEDS WOULD BE DISTRIBUTED IN THE FOLLOWING ORDER OF PRIORITY: FIRST,

TO THE HOLDERS OF PREFERENCE SHARES, TWO TIMES THE SUBSCRIPTION PRICE FOR EACH PREFERENCE SHARE HELD BY THEM. SECOND, TO THE HOLDERS OF A ORDINARY AND ORDINARY SHARES, THE SUBSCRIPTION PRICE FOR EACH A ORDINARY AND ORDINARY SHARE HELD BY THEM. THIRD, TO THE HOLDERS OF PREFERENCE, A ORDINARY AND ORDINARY SHARES, THE BALANCE WOULD BE DISTRIBUTED PARI PASSU.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	268385
		Total aggregate nominal value:	2683.85
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.