

SH01

Return of allotment of shares



You can use the WebFiling service to file this form online.
Please go to www.companieshouse.gov.uk

☒ **What this form is for**
You may use this form to give
notice of shares allotted following
incorporation.

☐ **What this form**
You cannot use
notice of shares
on formation of
for an allotment
shares by an unl

WEDNESDAY



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27/11/2013

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1 Company details

Company number **S C 3 1 2 1 2 3**
Company name in full **LAMELLAR BIOMEDICAL LIMITED**

→ **Filling in this form**
Please complete in typescript or in
bold black capitals.

All fields are mandatory unless
specified or indicated by *

2 Allotment dates

From Date **07/10/2013**
To Date **07/10/2013**

① **Allotment date**
If all shares were allotted on the
same day enter that date in the
'from date' box. If shares were
allotted over a period of time,
complete both 'from date' and 'to
date' boxes.

3 Shares allotted

Please give details of the shares allotted, including bonus shares.
(Please use a continuation page if necessary.)

② **Currency**
If currency details are not
completed we will assume currency
is in pound sterling.

Class of shares (E.g. Ordinary/Preference etc.)	Currency ②	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
A ORDINARY	GBP	357	0.01	35.00	0

If the allotted shares are fully or partly paid up otherwise than in cash, please
state the consideration for which the shares were allotted.

Continuation page
Please use a continuation page if
necessary.

Details of non-cash
consideration.

If a PLC, please attach
valuation report (if
appropriate)

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Statement of capital

Section 4 (also Section 5 and Section 6, if appropriate) should reflect the company's issued capital at the date of this return.

4 Statement of capital (Share capital in pound sterling (£))

Please complete the table below to show each class of shares held in pound sterling. If all your issued capital is in sterling, only complete Section 4 and then go to Section 7.

Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
A ORDINARY	£35.00		129,594	£ 1295.94
A ORDINARY	£60.00		15,440	£ 154.40
A ORDINARY	£50.33		25,743	£ 257.43
ORDINARY	£0.01		10,000	£ 100.00
Totals			180,777	£ 1,807.77

5 Statement of capital (Share capital in other currencies)

Please complete the table below to show any class of shares held in other currencies.
Please complete a separate table for each currency.

Currency				
Class of shares (E.g. Ordinary / Preference etc.)	Amount paid up on each share ❶	Amount (if any) unpaid on each share ❶	Number of shares ❷	Aggregate nominal value ❸
Totals				

Currency				
Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ❶	Amount (if any) unpaid on each share ❶	Number of shares ❷	Aggregate nominal value ❸
Totals				

6 Statement of capital (Totals)

Please give the total number of shares and total aggregate nominal value of issued share capital.

Total number of shares

Total aggregate
nominal value ④

④ Total aggregate nominal value
Please list total aggregate values in
different currencies separately. For
example: £100 + €100 + \$10 etc.

① Including both the nominal value and any
share premium.

② E.g. Number of shares issued multiplied by
nominal value of each share.

③ Total number of issued shares in this class.

Continuation Pages
Please use a Statement of Capital continuation
page if necessary.

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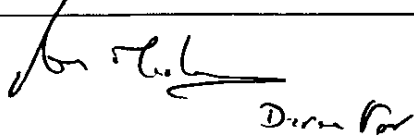
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Statement of capital (Prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in Section 4 and Section 5.		<p>Prescribed particulars of rights attached to shares</p> <p>The particulars are:</p> <ul style="list-style-type: none"> a particulars of any voting rights, including rights that arise only in certain circumstances; b particulars of any rights, as respects dividends, to participate in a distribution; c particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares. <p>A separate table must be used for each class of share.</p> <p>Continuation page Please use a Statement of Capital continuation page if necessary.</p>
Class of share	A ORDINARY	
Prescribed particulars ①	<p>Voting: the right to receive notice of and attend, speak and vote at all general meetings of the Company. On a show of hands each holder of such shares who (being an individual) is present in person or by proxy or (being a corporation) is presented by a duly authorised representative or by proxy shall have one vote and on a poll shall have one vote for each share held by him.</p> <p>Continued on Continuation Sheet 1</p>	
Class of share	ORDINARY	
Prescribed particulars ①	<p>Voting: the right to receive notice of and attend, speak and vote at all general meetings of the Company. On a show of hands each holder of such shares who (being an individual) is present in person or by proxy or (being a corporation) is presented by a duly authorised representative or by proxy shall have one vote and on a poll shall have one vote for each share held by him.</p> <p>Continued on Continuation Sheet 2</p>	
Class of share		
Prescribed particulars ①		

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Signature

I am signing this form on behalf of the company.		<p>Societas Europaea If the form is being filled on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.</p> <p>Person authorised Under either section 270 or 274 of the Companies Act 2006.</p>
Signature	<p>Signature</p> <p>X  X</p> <p>Dirk van</p>	
<p>This form may be signed by:</p> <p>Director ②, Secretary, Person authorised ②, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager.</p>		

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Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name **KIRM**

Company name **BRODIES LLP**

Address **15 Atholl Crescent**

Post town **EDINBURGH**

County/Region

Postcode **E H 3 8 H A**

Country

DX

Telephone **0131 656 0294**



Checklist

We may return the forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have shown the date(s) of allotment in section 2.
- ☐ You have completed all appropriate share details in section 3.
- ☐ You have completed the appropriate sections of the Statement of Capital.
- ☐ You have signed the form.



Important information

Please note that all information on this form will appear on the public record.



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG.
DX 481 N.R. Belfast 1.



Further information

For further information please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk

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7	Statement of capital (Prescribed particulars of rights attached to shares)	
Class of share	A ORDINARY	
Prescribed particulars	<p>CONTINUATION PAGE 1</p> <p>Dividends: right to receive such dividends as the Board, with Investor Majority Consent, may require.</p> <p>Redemption: these shares are not redeemable.</p> <p>Conversion: on the investor majority providing notice that effect or the occurrence of an IPO, all A Ordinary shares shall be converted into Ordinary shares.</p> <p>Capital: liquidator may divide among the members in specie the whole or part or any part of the assets of the Company and may value any assets and determine how the division shall be carried out as between the members or different classes of members.</p>	

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7 Statement of capital (Prescribed particulars of rights attached to shares)		
Class of share	ORDINARY	
Prescribed particulars	<p>CONTINUATION PAGE 2</p> <p>Dividends: right to receive such dividends as the Board, with Investor Majority Consent, may require.</p> <p>Redemption: these shares are not redeemable.</p> <p>Capital: liquidator may divide among the members in specie the whole or part or any part of the assets of the Company and may value any assets and determine how the division shall be carried out as between the members or different classes of members.</p>	