

Fish Holm Limited
FINANCIAL STATEMENTS
 for the period ended
 31 December 2007



Fish Holm Limited

DIRECTORS' REPORT

The directors submit their annual report together with the unaudited financial statements of the company for the period from 18 October 2006 to 31 December 2007. The company is dormant and has not traded during the period.

DIRECTORS

The directors who served the company during the period were as follows

Mr P Greig
Mr E B Haugland
Mr I Kvangardsnes
Mr M O P Stark
Mr I G Johnson
Mr A L Johnson
Mr F Mogster
Mr O Svendsen

Mr P Greig was appointed as a director on 20 Jul 07
Mr E B Haugland was appointed as a director on 20 Jul 07
Mr I Kvangardsnes was appointed as a director on 20 Jul 07
Mr M O P Stark was appointed as a director on 16 Mar 07
Mr I G Johnson was appointed as a director on 21 Dec 06
Mr A L Johnson was appointed as a director on 21 Dec 06
Mr F Mogster was appointed as a director on 16 Mar 07
Mr O Svendsen was appointed as a director on 16 Mar 07

Mr I G Johnson retired as a director on 16 Mar 07
Mr A L Johnson retired as a director on 16 Mar 07
Mr F Mogster retired as a director on 20 Jul 07
Mr O Svendsen retired as a director on 20 Jul 07

Registered office
66 Queen's Road
Aberdeen
AB15 4YE

By order of the board



Mr M O P Stark

Company Secretary

13 August 2008

Fish Holm Limited

BALANCE SHEET

31 December 2007

	<i>Notes</i>	31 Dec 07 £
CURRENT ASSETS		
Cash in hand		<u>2</u>
TOTAL ASSETS		<u>2</u>
CAPITAL AND RESERVES		
Called up equity share capital	2	<u>2</u>
SHAREHOLDERS' FUNDS		<u>2</u>

STATEMENTS

- (a) For the period from 18 October 2006 to 31 December 2007 the company was entitled to exemption under Section 249AA(1) of the Companies Act 1985
- (b) Members have not required the company to obtain an audit in accordance with Section 249B(2) of the Companies Act 1985
- (c) The directors acknowledge their responsibilities for
 - (i) ensuring the company keeps accounting records in accordance with Section 221, and
 - (ii) preparing financial statements which give a true and fair view of the state of affairs of the company as at the end of the financial period and of its profit and loss for the financial period in accordance with the requirements of Section 226, and which otherwise comply with the requirements of the Companies Act 1985 relating to financial statements, so far as applicable to the company

The financial statements on pages 2 to 3 were approved by the directors and authorised for issue on 13 August 2008 and are signed on their behalf by


Mr M O P Stark

Fish Holm Limited

NOTES TO THE FINANCIAL STATEMENTS

for the period from 18 October 2006 to 31 December 2007

1 DORMANT STATUS

The company was dormant (within the meaning of Section 249AA of the Companies Act 1985) throughout the period ended 31 December 2007. The company has not traded during the period. During the period the company received no income and incurred no expenditure and therefore made neither profit nor loss.

2 SHARE CAPITAL

	31 Dec 07 £
Authorised	
100 Ordinary shares of £1 each	<u>100</u>
	31 Dec 07 £
Allotted and called up	
2 Ordinary shares of £1 each	<u>2</u>

3 ULTIMATE PARENT COMPANY

The company is a subsidiary undertaking of Hjaltland Seafarms UK Limited, a company registered in Scotland. On 28 January 2008 Hjaltland Seafarms UK Limited changed its name to Grieg Seafood Hjaltland UK Limited.

The ultimate parent company of Fish Holm Limited is Grieg Maturitas AS, incorporated in Norway. The consolidated accounts of this company are available to the public and may be obtained from Bronnoysundregistrene, v/Regnskapsregisteret, Postboks 1000, N8901, Bronnoysund, Norway.

The smallest group in which they are consolidated is that headed by Hjaltland Seafarms UK Limited (Grieg Seafood Hjaltland UK Limited), incorporated in Scotland. The consolidated accounts of this company are available to the public and may be obtained from the Registrar of Companies, Companies House, 37 Castle Terrace, Edinburgh, Scotland.