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COMPANIES FORM No 410(Scot)

**Particulars of a charge created  
by a company registered in Scotland**

410

A fee of £13 is payable to Companies House in  
respect of each register entry for a mortgage or  
charge

Pursuant to section 410 of the Companies Act 1985

EDINBURGH

CHFP025

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Please complete  
legibly, preferably  
in black type, or  
bold block lettering

To the Registrar of Companies  
(Address overleaf Note 6)

For official use

Company number

[ ] [ ] [ ] [ ] [ ] [ ] [ ] [ ]

SC310015

Name of company

\* Si Hotels (Glasgow) (GPl) Limited

insert full name  
of company

Date of creation of the charge (note 1)

2 March 2007

Description of the instrument (if any) creating or evidencing the charge (note 1)

Shares Pledge (the "Pledge")

Amount secured by the charge

All or any money and liabilities which shall from time to time (and whether on or at any time after demand) be due, owing or incurred in whatsoever manner to BoS by the Pledgor, under the Overdraft whether actually or contingently, solely or jointly and whether as principal, guarantor, cautioner or surety (the "Secured Liabilities")

See Continuation Sheet 1 for definitions

Names and addresses of the persons entitled to the charge


The Governor and Company of the Bank of Scotland  
The Mound, Edinburgh EH1 1YZ ("BoS")

Presentor's name address telephone  
number and reference (if any)  
Maclay Murray & Spens LLP  
3 Glenfinlas Street  
Edinburgh  
EH3 6AQ

0131 226 5196  
LEB/CPD/BAN/13/2872

For official  
Charges Sec

FRIDAY



\*SH9T2034\*

SCT 23/03/2007 236 100

COMPANIES HOUSE

Short particulars of all the property charged

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in black type, or  
bold block lettering

The Pledgor pledges and assigns to BoS as a continuing security for the payment and discharge of the Secured Liabilities -

- 1 its entire right, title and interest (present and future) in and to the Shares,
- 2 all rights, money or property of a capital nature at any time accruing on, or payable or receivable in respect of, any of the Shares, whether by way of bonus, consolidation, conversion, exchange, option, preference, return of capital or otherwise;
- 3 all rights, money or property of an income nature accruing on, or payable or receivable in respect of, any of the Shares whether by way of dividend, distribution, interest, or otherwise (together the "Charged Assets")

See Continuation Sheet 1 for definitions

Statement, in the case of a floating charge, as to any restrictions on power to grant further securities and any ranking provision (note 2)

Particulars as to commission, allowance or discount paid (see section 413(3))

Signed  Date 16 March 2007

On behalf of ~~XXXXXX~~ [chargee] †

A fee is payable  
to Companies  
House in respect  
of each register  
entry for a  
mortgage or  
charge  
(See Note 5)

Notes

1 A description of the instrument e.g. "Standard Security" "Floating Charge" etc, should be given. For the date of creation of a charge see section 410(5) of the Act (Examples: date of signing of an Instrument of Charge, date of recording/registration of a Standard Security, date of intimation of an Assignment)

2 In the case of a floating charge a statement should be given of (1) the restrictions, if any, on the power of the company to grant further securities ranking in priority to, or pari passu with the floating charge, and/or (2) the provisions, if any, regulating the order in which the floating charge shall rank with any other subsisting or future floating charges or fixed securities over the property which is the subject of the floating charge or any part of it

3 A certified copy of the instrument, if any, creating or evidencing the charge, together with this form with the prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of the creation of the charge. In the case of a charge created out of the United Kingdom comprising property situated outside the U.K., within 21 days after the date on which the copy of the instrument creating it could, in due course of post, and if despatched with due diligence, have been received in the U.K. Certified copies of any other documents relevant to the charge should also be delivered

4 A certified copy must be signed by or on behalf of the person giving the certification and where this is a body corporate it must be signed by an officer of that body

5 A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge. Cheques and Postal Orders are to be made payable to Companies House

6 The address of the Registrar of Companies is: Companies House, 37 Castle Terrace, Edinburgh EH1 2EB  
DX 235 Edinburgh or LP 4 Edinburgh 2

† delete as  
appropriate

## **Continuation sheet 1**

To the Registrar of Companies

Name of company

Company number

S1 Hotels (Glasgow) (GP1) Limited  
("the Company")

SC310015

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In this Form 410 the following definitions shall apply

**"Company"** means S1 Hotels Glasgow Investments Limited (Company Number SC310016)

**"Original Shares"** means the shares described in the Schedule to the Pledge, a copy of which is attached,

**"Overdraft"** means the overdraft facility between BoS and the Pledgor in respect of an overdraft facility of up to £2,000,000 dated on or around the date of the Pledge,

**"Pledgor"** means SI Limited Partnership No 6, acting by its general partner S1 Hotels (Glasgow) (GP1) Limited,

**"Shares"** means the Original Shares together with all other shares in the capital of the Company held from time to time by or for the Pledgor



This is the schedule referred to in the preceding Pledge granted by Si Limited Partnership No. 6 in favour of The Governor and Company of the Bank of Scotland dated 2 March 2007

**THE SCHEDULE**

**THE SHARES**

<b>Name of Company</b>	<b>Number of Shares</b>	<b>Class of Shares</b>	<b>Nominal value of Shares</b>
Si Hotels Glasgow Investments Limited (Company Number SC310016)	11,500,001	Ordinary	£1 each

**FILE COPY**



**CERTIFICATE OF THE REGISTRATION  
OF A CHARGE**

Company number 310015

I hereby certify that a charge created by

SI HOTELS GLASGOW (GP1) LIMITED

on 2 MARCH 2007

for securing ALL SUMS DUE, OR TO BECOME DUE

in favour of

THE GOVERNOR AND COMPANY OF THE BANK OF SCOTLAND

was delivered pursuant to section 410 of the Companies Act, 1985,  
on 23 MARCH 2007 given at Companies House, Edinburgh  
28 MARCH 2007



**C O M P A N I E S H O U S E**

