

M

CHWP000

*Please do not
write in
this margin*

*Please complete
legibly, preferably
in black type, or
bold block lettering*

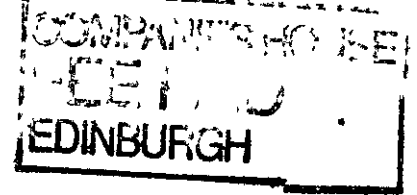
** insert full name
of company*

COMPANIES FORM No 410(Scot)

Particulars of a charge created by a company registered in Scotland

410

**A fee of £13 is payable to Companies House in respect
of each register entry for a mortgage or charge**

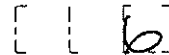


Pursuant to section 410 of the Companies Act 1985

To the Registrar of Companies
(Address overleaf Note 6)

For official use

Company number



SC307831

Name of company

* Morrison & Mutch Property Investments (No 2) Limited

Date of creation of the charge (note 1)

7 June 2007

Description of the instrument (if any) creating or evidencing the charge (note 1)

Standard Security

Amount secured by the charge

All sums due and that may become due

Names and addresses of the persons entitled to the charge

The Governor and Company of the Bank of Scotland

The Mound

Edinburgh

Presentor's name address telephone
number and reference (if any)

Irwin Mitchell
DX GW 40 Glasgow
Ref UM/SCOT19/2481

For official use (06/2005)

Charges Section

Post room

WEDNESDAY



SDYY7QDB

SCT

13/06/2007

1050

COMPANIES HOUSE

Short particulars of all the property charged

Please do not
write in
this margin

ALL and WHOLE the subjects known as and forming The Windsor Bar, 28 Albert Street, Dundee, being the subjects registered in the Land Register of Scotland under Title Number ANG18729

Please complete
legibly, preferably
in black type, or
bold block
lettering

Statement, in the case of a floating charge, as to any restrictions on power to grant further securities and any ranking provision (note 2)

Particulars as to commission, allowance or discount paid (see section 413(3))

Signed Inan M. J. J. Date 12/6/07

On behalf of ~~[company]~~ [chargee]†

Notes

1 A description of the instrument e.g. 'Standard Security' 'Floating Charge' etc, should be given. For the date of creation of a charge see section 410(5) of the Act. (Examples: date of signing of an Instrument of Charge, date of recording / registration of a Standard Security, date of intimation of an Assignment.)

2 In the case of a floating charge a statement should be given of (1) the restrictions, if any, on the power of the company to grant further securities ranking in priority to, or pari passu with the floating charge, and / or (2) the provisions, if any, regulating the order in which the floating charge shall rank with any other subsisting or future floating charges or fixed securities over the property which is the subject of the floating charge or any part of it.

3 A certified copy of the instrument, if any, creating or evidencing the charge, together with this form with the prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of the creation of the charge. In the case of a charge created out of the United Kingdom comprising property situated outside the U.K., within 21 days after the date on which the copy of the instrument creating it could, in due course of post, and if despatched with due diligence, have been received in the U.K. Certified copies of any other documents relevant to the charge should also be delivered.

4 A certified copy must be signed by or on behalf of the person giving the certification and where this is a body corporate it must be signed by an officer of that body.

5 A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge. Cheques and Postal Orders are to be made payable to **Companies House**.

6 The address of the Registrar of Companies is: Companies House, 37 Castle Terrace, Edinburgh EH1 2EB
DX 235 Edinburgh or LP 4 Edinburgh 2

A fee is payable
to Companies
House in respect
of each register
entry for
a mortgage or
charge
(See Note 5)

† delete as
appropriate

FILE COPY



CERTIFICATE OF THE REGISTRATION OF A CHARGE

Company number 307831

I hereby certify that a charge created by

MORRISON & MUTCH PROPERTY INVESTMENTS (NO. 2) LIMITED

on 7 JUNE 2007

for securing ALL SUMS DUE, OR TO BECOME DUE

in favour of

THE GOVERNOR AND COMPANY OF THE BANK OF SCOTLAND

was delivered pursuant to section 410 of the Companies Act, 1985,

on 13 JUNE 2007 given at Companies House, Edinburgh

14 JUNE 2007



C O M P A N I E S H O U S E



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES