

G

COMPANIES FORM No. 123

Notice of increase in nominal capital

123

AMENDED

CHFP025

Please do not
write in
this margin

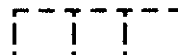
Pursuant to section 123 of the Companies Act 1985

Please complete
legibly, preferably
in black type, or
bold block lettering

To the Registrar of Companies
(Address overleaf)

For official use

Company number



SC307307

Name of company

* OSSIAN FINANCE LIMITED

* insert full name
of company

gives notice in accordance with section 123 of the above Act that by resolution of the company
dated 14 SEPTEMBER 2006 the nominal capital of the company has been

increased by £ 2,175,886 beyond the registered capital of £ 100

† the copy must be
printed or in some
other form approved
by the registrar

A copy of the resolution authorising the increase is attached †

The conditions (eg voting rights, dividend rights, winding up rights etc) subject to which the new
shares have been or are to be issued are as follows

That the authorised share capital of the Company be increased from £100 divided into 100 ordinary shares of £1 each to £2,175,986 divided into 50,500 A Ordinary Shares of £1 each, 400,000 A Preference Shares of £1 each, 41,502 Ordinary Shares of £1 each, 5,000 B Ordinary Shares of £1 each and 1,678,984 Non voting Ordinary Shares of £1 each by the creation of 50,500 A Ordinary Shares of £1 each, 400,000 A Preference Shares of £1 each, 41,402 Ordinary Shares of £1 each, 5,000 B Ordinary Shares of £1 each and 1,678,984 Non voting Ordinary Shares of £1 each, all such shares having the rights and being subject to the restrictions as set out in the articles of association version A adopted on 14 September 2006

Please tick here if
continued overleaf



† Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Signed

Designation † DIRECTOR

Date

5 JUNE 2007

Presenter's name address and
reference (if any)

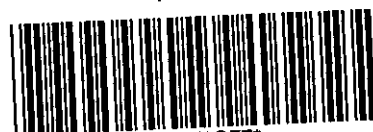
Maclay Murray & Spens LLP
151 St Vincent Street,
Glasgow
G2 5NJ

JXW/PEN/35/1 4629133 1

For official Use
General Section

Post room

THURSDAY



SE8V1Q77

SCT

07/06/2007

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COMPANIES HOUSE

Notes

The address for companies registered in England and Wales or Wales is

The Registrar of Companies
Companies House
Crown Way
Cardiff
CF14 3UZ

or, for companies registered in Scotland

The Registrar of Companies
Companies House
37 Castle Terrace
Edinburgh
EH1 2EB