

Please complete in typescript, or in bold black capitals.

Company Number

CHFP025

SC307307

Company name in full OSSIAN FINANCE LIMITED

(Revised 2005) Return of Allotment of Shares

Shares allotted (including bonus shares):

(see Guidance Booklet GBA6)

Date or period during which shares were allotted (If shares were allotted on one date enter that date in the "from" box)

From

To

Day Month Year

07 2006

Year

Class of shares (ordinary or preference etc)

B ORDINARY SHARES NON-VOTING

ORDINARY SHARES

ORDINARY SHARES

Number allotted

5,000

Month

1,678,984

41,500

Nominal value of each share

£1.00

£1.00

£1.00

Amount (if any) paid or due on each share (including any share premium)

> List the names and addresses of the allottees and the number and class of shares allotted to each overleaf

If the allotted shares (including bonus shares) are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up

% (if any) that each share is to be paid up in cash

100%

100%

100%

Consideration for which the shares were allotted the original or a certified copy of the

(This information must be supported by contract or by Form 88(3) if the contract is not in writing)

As per clause 4 of the sale and purchase agreement amongst Kenneth Cairnduff and others and Ossian Finance Limited dated 14.09.06.



When you have completed and signed the form please send it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ

DX 33050 Cardiff

for companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB DX 235 Edinburgh

for companies registered in Scotland

or LP - 4 Edinburgh 2

or

Names and addresses of the allottees

Shareholder details (list joint allottees as one shareholder)	Shares and share class allotted	
Name(s)	Class of shares	Number
KENNETH CAIRNDUFF	allotted	allotted
Address		
19 KINGSBOROUGH GARDENS	B ORDINARY	5,000
GLASGOW		
UK Postcode G 1 2 9 N H		
Name(s)	Class of shares	Number
NORMAN SINCLAIR STEWART	allotted	allotted
Address		
180 EASTWOODMAINS ROAD	ORDINARY	16,600
GLASGOW	NON-VOTING ORD	671,593
UK Postcode G 7 6 7 H A		
Name(s)	Class of shares allotted	Number allotted
GRAHAM JOHN YOUNGER CLEMENTS	anotted	anotted
Address		
3 KIRKVIEW CRESCENT	ORDINARY	8,300
NEWTON MEARNS, GLASGOW	NON-VOTING ORD	335,797
UK Postcode G 7 7 5 D B		
Name(s)	Class of shares	Number
GERARD GAVAN	allotted	allotted
Address		
1 DEACONSBANK PLACE	ORDINARY	8,300
STEWARTON ROAD, GLASGOW	NON-VOTING ORD	335,797
UK Postcode G 4 6 7 U S		
Name(s)	Class of shares	Number
WILLIAM DAVID MARTIN MILTON	allotted	allotted

WILLIAM DAVID MARTIN MILION

Address

FLAT 3/2 68 LAUDERDALE GARDENS

GLASGOW

UK Postcode G 1 2 9 Q W

Please enter the number of continuation sheets (if any) attached to this form

Signed

Date 14/9/2006

ORDINARY

NON-VOTING ORD

** Please delete as appropriate

Contact Details

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

Maclay Murray & Spens LLP 151 St Vincent Street, Glasgow G2 5NJ

P:LAMC/PEN/35/1

8,300

335,797

DX numberGW67

Tel 0141 248 5011 DX exchangeGLASGOW