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CHFP021

COMPANIES FORM No. 466(Scot)

Particulars of an instrument of alteration to a floating charge created by a company registered in Scotland

466

A fee of £10 is payable to Companies House in respect
of each register entry for a mortgage or charge.

Please do not
write in
this margin

Pursuant to section 410 and 466 of the Companies Act 1985

Please complete
legibly, preferably
in black type, or
bold block lettering

To the Registrar of Companies
(Address overleaf Note 6)

For official use

Company number

2

SC306030

Name of company

* insert full name
of company

*** ALBANN CEIMICEAR LIMITED**

Date of creation of the charge (note 1)

25 SEPTEMBER 2006

Description of the instrument creating or evidencing the charge or of any ancillary document which has
been altered (note 1)

FLOATING CHARGE

Names of the persons entitled to the charge

**AAH PHARMACEUTICALS LIMITED INCORPORATED UNDER THE COMPANIES
ACTS (COMPANY NUMBER 00123458) AND HAVING ITS REGISTERED OFFICE AT
SAPPHIRE COURT, WALSGRAVE TRIANGLE, COVENTRY, CV2 2TX & BARCLAY
PHARMACEUTICALS LIMITED INCORPORATED UNDER THE COMPANIES ACTS
(COMPANY NUMBER 02770716) AND HAVING THEIR REGISTERED OFFICE AT
SAPPHIRE COURT, WALSGRAVE TRIANGLE, COVENTRY, CV2 2TX**

Short particulars of all the property charged

**THE WHOLE OF THE PROPERTY, (INCLUDING UNCALLED CAPITAL) WHICH
IS ONLY FROM TIME TO TIME COMPRISED IN THE COMPANY'S PROPERTY
AND UNDERTAKINGS.**

Presentor's name address and
reference (if any)
THE COMMERCIAL LAW PRACTICE

**DX AB103
ABERDEEN - 1**

CAV.STEW1/3 (2)

For official use
Charges Section

Post room

TUESDAY



SEC0ZQ5C

SCT

05/06/2007

5

COMPANIES HOUSE

Names, and addresses of the persons who have executed the instrument of alteration (note 2)

**THE GOVERNOR AND COMPANY OF THE BANK OF SCOTLAND, THE MOUND,
EDINBURGH
AAH PHARMACEUTICALS LIMITED, SAPHIRE COURT, WALSGRAVE
TRIANGLE, CONVENTRY
BARCLAY PHARMACEUTICALS LIMITED, SAPHIRE COURT, WALSGRAVE
TRIANGLE, COVENTRY
ALBANN CEIMICEAR LIMITED, COMMERCIAL HOUSE, 2 RUBISLAW
TERRACE, ABERDEEN**

*Please do not
write in
this margin*

*Please complete
legibly, preferably
in black type, or
bold block lettering*

Date(s) of execution of the instrument of alteration

6 NOVEMBER 2006, 15 JANUARY 2007 AND 21 MAY 2007

A statement of the provisions, if any, imposed by the instrument of alteration prohibiting or restricting the creation by the company of any fixed security or any other floating charge having, priority over, or ranking *pari passu* with the floating charge

**CLAUSE 5 STATES THAT THE COMPANY SHALL NOT GRANT ANY FURTHER
FIXED OR FLOATING CHARGES OVER ALL OR ANY OF ITS ASSETS
INCLUDING ITS HERITABLE, REAL OR LEASEHOLD PROPERTY WITHOUT
THE WRITTEN CONSENT OF THE GOVERNOR AND COMPANY OF THE BANK
OF SCOTLAND**

Short particulars of any property released from the floating charge

The amount, if any, by which the amount secured by the floating charge has been increased

*Please do not
write in
this margin*

*Please complete
legibly, preferably
in black type, or
bold block lettering*

THE GOVERNOR AND COMPANY OF THE BANK OF SCOTLAND "BOS", AAH PHARMACEUTICALS LIMITED("THE POSTPONED CREDITOR", BARCLAY PHARMACEUTICALS LIMITED "THE SECOND PROPOSED POSTPONED CREDITOR" AND THE COMPANY AGREE THAT THE SUM SECURED OR TO BE SECURED BY THE BOS FLOATING CHARGE AND THE POSTPONED FLOATING CHARGES SHALL RANK IN THE FOLLOWING ORDER OF PRIORITY:

- 1. THE BOS FLOATING CHARGE TO THE EXTENT OF THE BOS PRIORITY DEBT;**
- 2. THE POSTPONED FLOATING CHARGE TO THE EXTENT OF THE POSTPONED PRIORITY DEBT;**
- 3. THE BOS FLOATING CHARGE, THE EXTENT OF THE BALANCE (IF ANY OF THE BOS DEBT);**
- 4. THE POSTPONED FLOATING CHARGE IS TO THE EXTENT OF THE BALANCE (IF ANY OF THE POSTPONED DEBT).**

Please complete
legibly, preferably
in black type, or
bold block lettering

A fee of £10 is
payable to
Companies House
in respect of each
register entry for a
mortgage or
charge
(See Note 5)

Signed  Date 04.06.2007

On behalf of [company] ~~[charges]~~†

Notes

1 A description of the instrument e.g. 'Instrument of Charge' 'Debenture' etc as the case may be, should be given ^{† delete as appropriate}
For the date of creation of a charge see section 410(5) of the Companies Act

2 In accordance with section 466(1) the instrument of alteration should be executed by the company, the holder of the charge and the holder of any other charge (including a fixed security) which would be adversely affected by the alteration

3 A certified copy of the instrument of alteration, together with this form with the prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of execution of that instrument

4 A certified copy must be signed by or on behalf of the person giving the certification and where this is a body corporate it must be signed by an officer of that body

5 Cheques and Postal Orders are to be made payable to Companies House

6 The address of the Register of Companies is
Companies Registration Office, 37 Castle Terrace, Edinburgh, EH1 2EB DX 235 Edinburgh or LP 4 Edinburgh 2

FILE COPY



CERTIFICATE OF THE REGISTRATION OF AN ALTERATION TO A FLOATING CHARGE

Company number 306030

I hereby certify that particulars of an instrument of alteration dated
21 MAY 2007

were delivered pursuant to section 410 of the Companies Act, 1985,
on 5 JUNE 2007.

The instrument relates to a charge created on 25 SEPTEMBER 2006
by ALBANN CEIMICEAR LIMITED

in favour of AAH PHARMACEUTICALS LTD AND ANOTHER
for securing ALL SUMS DUE, OR TO BECOME DUE

Given at Companies House, Edinburgh
7 JUNE 2007



C O M P A N I E S H O U S E

