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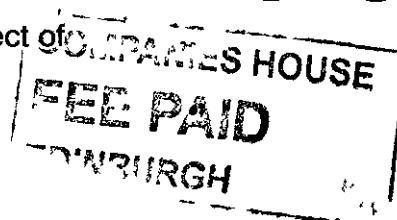
CHWP000

COMPANIES FORM No 466(Scot)

Particulars of an instrument of alteration to a floating charge created by a company registered in Scotland

466

A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge



Pursuant to section 410 and 466 of the Companies Act 1985

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

To the Registrar of Companies
(Address overleaf Note 6)

For official use

Company number

[] [] [2]

301188

Name of company

* Spark Energy Limited

* insert full name of company

Date of creation of the charge (note 1)

19 May 2008

Description of the instrument creating or evidencing the charge or of any ancillary document which has been altered (note 1)

Floating Charge

Names of the persons entitled to the charge

SEBSED Limited

Short particulars of all the property charged

All the assets property and undertaking of the company whatsoever and wheresoever both present and future

Presenter's name address and reference (if any)

Scottish Enterprise
Atlantic Quay
150 Broomielaw
Glasgow G2 8LU
L/CPM GRA20081382

For official use (02/06)

Charges Section

Post room

TUESDAY



SCT
"SVHFE20Z"
05/08/2008
COMPANIES HOUSE

14

Names, and addresses of the persons who have executed the instrument of alteration (note 2)

Spark Energy Limited, 107 George Street, Edinburgh

SEBSED Limited, c/o Scottish Enterprise Borders, Bridge Street, Galashiels TD1 1SW

HSBC Bank PLC, 8 Canada Square, London E14 5HQ

*Please do not
write in
this margin*

*Please complete
legibly, preferably
in black type, or
bold block lettering*

Date(s) of execution of the instrument of alteration

19 and 28 May and 25 July 2008

A statement of the provisions, if any, imposed by the instrument of alteration prohibiting or restricting the creation by the company of any fixed security or any other floating charge having, priority over, or ranking pari passu with the floating charge

N/A

Short particulars of any property released from the floating charge

N/A

The amount, if any, by which the amount secured by the floating charge has been increased

N/A

A statement of the provisions, if any, imposed by the instrument of alteration varying or otherwise regulating the order of the ranking of the floating charge in relation to fixed securities or to other floating charges

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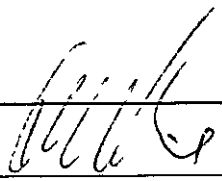
A Floating Charge by the Company in favour of HSBC Bank PLC dated 26 July 2007 and registered with the Registrar of Companies on 15 August 2007 ("the Bank Floating Charge") and the charge will rank in the following order of priority

- 1 The Bank Floating Charge to the extent of £500,000 (or such greater amount, if any, as will be agreed in writing between the Bank and SEBSED Limited) together with one year's interest thereon and all commission, charges, fees, costs and expenses arising or incurred in connection therewith
- 2 The charge to the extent of £50,000 (or such greater amount, if any, as will be agreed in writing between the Bank and SEBSED Limited) together with one year's interest thereon and all commission, charges, fees, costs and expenses arising or incurred in connection therewith
- 3 The Bank Floating Charge to the extent of all remaining sums due by the company to the Bank

Continuation of the statement of the provisions, if any, imposed by the instrument of alteration varying or otherwise regulating the order of the ranking of the floating charge in relation to fixed securities or to other floating charges

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write in
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bold block lettering*

Signed  Date 29 July 2008
On behalf of ~~[company]~~ [chargee] ☐

*A fee is payable to
Companies House
in respect of each
register entry for a
mortgage or
charge
(See Note 5)*

Notes

- 1 A description of the instrument e.g. "Instrument of Charge" "Debenture" etc as the case may be, should be given
For the date of creation of a charge see section 410(5) of the Companies Act
- 2 In accordance with section 466(1) the instrument of alteration should be executed by the company, the holder of the charge and the holder of any other charge (including a fixed security) which would be adversely affected by the alteration
- 3 A certified copy of the instrument of alteration, together with this form with the prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of execution of that instrument
- 4 A certified copy must be signed by or on behalf of the person giving the certification and where this is a body corporate it must be signed by an officer of that body
- 5 A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge
Cheques and Postal Orders are to be made payable to **Companies House**
- 6 The address of the Registrar of Companies is Companies Registration Office, 37 Castle Terrace, Edinburgh EH1 2EB
DX 235 Edinburgh or LP 4 Edinburgh 2

☐ delete as
appropriate



FILE COPY

**CERTIFICATE OF THE REGISTRATION
OF AN ALTERATION TO A FLOATING CHARGE**

COMPANY NO. 301188

CHARGE NO. 2

I HEREBY CERTIFY THAT PARTICULARS OF AN INSTRUMENT
OF ALTERATION DATED 25 JULY 2008

WERE DELIVERED PURSUANT TO SECTION 410 OF THE
COMPANIES ACT 1985
ON 5 AUGUST 2008

THE INSTRUMENT RELATES TO A CHARGE CREATED ON 19
MAY 2008

BY SPARK ENERGY LIMITED

IN FAVOUR OF
SEBSED LIMITED

FOR SECURING ALL SUMS DUE OR TO BECOME DUE

GIVEN AT COMPANIES HOUSE, EDINBURGH 6 AUGUST 2008



Companies House
— for the record —



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES