M

COMPANIES FORM No 410(Scot)

Particulars of a charge created by a company registered in Scotland

410

A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge

CHFP025

Please do not write in this margin

Pursuant to section 410 of the Companies Act 1985

COMPANIES HOUSE
FEE PAID
EDINBURGH

Please complete legibly, preferably in black type, or bold block lettering

To the Registrar of Companies
(Address overleaf Note 6)

For official use: 1 3

Company number: SC299682

Name of company

insert full name of company

* WICK RETAIL LIMITED ("THE COMPANY")

Date of creation of the charge (note 1)

21 FEBRUARY 2007

Description of the instrument (if any) creating or evidencing the charge (note 1)

FLOATING CHARGE

Amount secured by the charge

ALL OR ANY MONIES AND LIABILITIES WHICH SHALL FROM TIME TO TIME (AND WHETHER ON OR AT ANY TIME AFTER DEMAND) BE DUE, OWING OR INCURRED IN WHATSOEVER MANNER TO THE BANK BY THE COMPANY OR THE BORROWER, WHETHER ACTUALLY OR CONTINGENTLY, SOLELY OR JOINTLY AND WHETHER AS PRINCIPAL OR CAUTIONER

WHERE "THE BORROWER" MEANS WICK PROPERTY INVESTMENTS LIMITED, PHILIP HARRIS HOUSE, 1A SPUR ROAD, ORPINGTON, KENT, BR6 0PH (REGISTERED NUMBER 06054468).

Names and addresses of the persons entitled to the charge

THE GOVERNOR AND COMPANY OF THE BANK OF IRELAND, 36 QUEEN STREET, LONDON, EC4R 1HJ ("THE BANK")

Presentor's name address telephone number and reference (if any)
Miller Samuel LLP
RWF House, 5 Renfield Street, Glasgow,
G2 5EZ

0141 221 1919

For official use (06/2005)
Charges Section | Post room

WEDNESDAY
SJ97JNGD
SCT 28/02/2007 448
COMPANIES HOUSE

Short particulars of all the property charged

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

THE WHOLE OF THE PROPERTY (INCLUDING UNCALLED CAPITAL) WHICH IS OR MAY BE FROM TIME TO TIME COMPRISED IN THE PROPERTY AND UNDERTAKING OF THE COMPANY.

Statement, in the case of a floating charge, as to any restrictions on power to grant further securities and any ranking provision (note 2)

THE COMPANY IS PROHIBITED FROM GRANTING OR CREATING SUBSEQUENT TO THE DATE OF THE FLOATING CHARGE REFERRED TO HEREIN ANY FIXED SECURITY OR ANY FLOATING CHARGE HAVING PRIORITY OVER OR RANKING PARI PASSU WITH THE FLOATING CHARGE REFERRED TO HEREIN, OTHER THAN IN FAVOUR OF THE BANK

Particulars as to commission, allowance or discount paid (see section 413(3))

N/A

A fee is payable to Companies House in respect of each register entry for a mortgage or charge (See Note 5)

Signed _____ Date 27 February 2007

On behalf of [~~company~~] [chargee] †

† delete as appropriate

Notes

1 A description of the instrument e g "Standard Security" "Floating Charge" etc, should be given For the date of creation of a charge see section 410(5) of the Act (Examples date of signing of an Instrument of Charge, date of recording/registration of a Standard Security, date of intimation of an Assignation)

2 In the case of a floating charge a statement should be given of (1) the restrictions, if any, on the power of the company to grant further securities ranking in priority to, or pari passu with the floating charge, and/or (2) the provisions, if any, regulating the order in which the floating charge shall rank with any other subsisting or future floating charges or fixed securities over the property which is the subject of the floating charge or any part of it

3 A certified copy of the instrument, if any, creating or evidencing the charge, together with this form with the prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of the creation of the charge In the case of a charge created out of the United Kingdom comprising property situated outside the U K , within 21 days after the date on which the copy of the instrument creating it could, in due course of post, and if despatched with due diligence, have been received in the U K Certified copies of any other documents relevant to the charge should also be delivered

4 A certified copy must be signed by or on behalf of the person giving the certification and where this is a body corporate it must be signed by an officer of that body

5 A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge
Cheques and Postal Orders are to be made payable to **Companies House**

6 The address of the Registrar of Companies is Companies House, 37 Castle Terrace, Edinburgh EH1 2EB
DX 235 Edinburgh or LP 4 Edinburgh 2

FILE COPY

CERTIFICATE OF THE REGISTRATION OF A CHARGE

Company number 299682

I hereby certify that a charge created by

WICK RETAIL LIMITED

on 21 FEBRUARY 2007

for securing ALL SUMS DUE, OR TO BECOME DUE

in favour of THE GOVERNOR AND COMPANY OF THE BANK OF IRELAND

was delivered pursuant to section 410 of the Companies Act, 1985,
on 28 FEBRUARY 2007 given at Companies House, Edinburgh
2 MARCH 2007

COMPANIES HOUSE