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COMPANIES FORM No. 410(Scot)

Particulars of a charge created by a company registered in Scotland

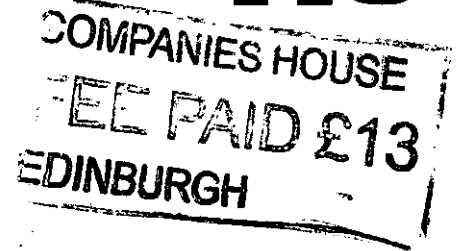
410

A fee of £13 is payable to Companies House in
respect of each register entry for a mortgage or
charge

CHFP025

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write in this
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Pursuant to section 410 of the Companies Act 1985



Please complete
legibly, preferably
in black type, or
bold block lettering

To the Registrar of Companies
(Address overleaf - Note 6)

For official use

Company number



SC299682

Name of company

* Wick Retail Limited

* insert full name
of company

Date of creation of the charge (note 1)

30 May 2006

Description of the instrument (if any) creating or evidencing the charge (note 1)

Floating Charge

Amount secured by the charge

All the Company's liabilities to the Bank and each of the Finance Parties of any kind and in any currency (whether present or future actual or contingent and whether incurred alone or jointly with another) together with the Bank's and Finance Parties' charges and commission interest and expenses.

"Finance Parties" means Ulster Bank Ireland Limited, incorporated in Ireland (Registration Number 25766) and having its Registered Office at Ulster Bank Group Centre, George's Quay, Dublin 2 and registered as a branch in Belfast, Northern Ireland (Registration Number FC02103) and having its Registered Office, 11-16 Donegall Square East, Belfast BT1 5UB; and Ulster Bank Limited, a company incorporated in Northern Ireland (Company Number NI00R733) and having its Registered Office at 11-16 Donegall Square East, Belfast BT1 5UB.

Names and addresses of the persons entitled to the charge

Ulster Bank Ireland Limited, Ulster Bank Group Centre, George's Quay, Dublin 2 ("the Bank")

Presentor's name address telephone
number and reference (if any):

Dickson Minto W.S.
16 Charlotte Square
Edinburgh
EH2 4DF
U25.004

0131 225 4455
U025/004/CCB/EAS

For official use (06/2005)
Charges Section



Short particulars of all the property charged.

The whole of the property (including uncalled capital) which is or may be from time to time while the security is in force comprised in the property and undertaking of the Company.

Note:- The Bond and Floating Charge (the 'Floating Charge') contains provisions by which the Company undertakes to the Bank that it will:-

- (a) not without the previous written consent of the Bank dispose of any of the Company's heritable, freehold or leasehold property or any estate or interest therein or (other than in the ordinary course of business) any of its other property assets or rights; and
- (b) not without the previous written consent of the Bank grant or accept a renunciation or surrender of any lease or licence of or part with or share possession or occupation of the Company's heritable freehold or leasehold property or any part of it.

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Please complete legibly, preferably in black type, or bold block lettering

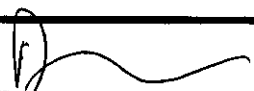
Statement, in the case of a floating charge, as to any restrictions on power to grant further securities and any ranking provision (note 2)

The Floating Charge provides that:-

- (i) except with the previous written consent of the Bank, the Company will not create or permit to arise any fixed or floating charge or lien (including in each case one which ranks after the Floating Charge as well as one which has priority over or ranks pari passu with the Floating Charge) on any of its undertaking, property, assets or rights, other than in favour of the Bank;
- (ii) unless otherwise agreed in writing by the Bank, the Floating Charge shall, subject to Section 464(2) of the Companies Act 1985 and to the provision referred to in (iii) below, rank in priority to any fixed security or any other floating charge which shall be created by the Company after its execution of the Floating Charge;
- (iii) any fixed security granted by the Company in favour of the Bank either before or after the Company's execution of the Floating Charge shall in all respects rank in priority to the Floating Charge.

Particulars as to commission, allowance or discount paid (see section 413(3))



Signed 
On behalf of ~~XXXXXX~~ [chargee] †

Date 7.6.06

A fee is payable to Companies House in respect of each register entry for a mortgage or charge. (See Note 5)

Notes

1. A description of the instrument e.g. "Standard Security" "Floating Charge" etc, should be given. For the date of creation of a charge see section 410(5) of the Act. (Examples - date of signing of an Instrument of Charge; date of recording/registration of a Standard Security; date of intimation of an Assignment.)

2. In the case of a floating charge a statement should be given of (1) the restrictions, if any, on the power of the company to grant further securities ranking in priority to, or pari passu with the floating charge; and/or (2) the provisions, if any, regulating the order in which the floating charge shall rank with any other subsisting or future floating charges or fixed securities over the property which is the subject of the floating charge or any part of it.

3. A certified copy of the instrument, if any, creating or evidencing the charge, together with this form with the prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of the creation of the charge. In the case of a charge created out of the United Kingdom comprising property situated outside the U.K., within 21 days after the date on which the copy of the instrument creating it could, in due course of post, and if despatched with due diligence, have been received in the U.K. Certified copies of any other documents relevant to the charge should also be delivered.

4. A certified copy must be signed by or on behalf of the person giving the certification and where this is a body corporate it must be signed by an officer of that body.

5. A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge. Cheques and Postal Orders are to be made payable to **Companies House**.

6. The address of the Registrar of Companies is: Companies House, 37 Castle Terrace, Edinburgh EH1 2EB
DX 235 Edinburgh or LP - 4 Edinburgh 2

† delete as appropriate

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**CERTIFICATE OF THE REGISTRATION
OF A CHARGE**

Company number 299682

I hereby certify that a charge created by

WICK RETAIL LIMITED

on 30 MAY 2006

for securing ALL SUMS DUE, OR TO BECOME DUE

in favour of ULSTER BANK IRELAND LIMITED

was delivered pursuant to section 410 of the Companies Act, 1985,
on 7 JUNE 2006 given at Companies House, Edinburgh
9 JUNE 2006



C O M P A N I E S H O U S E



**THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES**