

RP04

Second filing of a document previously delivered



Companies House

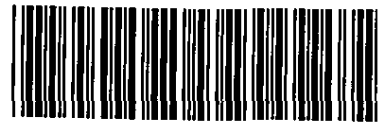
✓ What this form is for
You can only use this form to file a second filing of a document delivered under the Companies Act 2006 on or after 1 October 2009 that held inaccuracies.

A second filing of a document must only be filed where it is providing corrected information that has been properly delivered but inaccuracies still appear on the register.

✗ What this form is NOT for
You cannot use this form to file a second filing of a document delivered under the Companies Act 1985 regardless of when delivered.

A second filing of a document cannot be filed where it is providing information that was not properly delivered. Forms should be used in these circumstances.

For further information, please refer to our guidance at www.companieshouse.gov.uk



"A42318BS"

A09

26/02/2015

#214

COMPANIES HOUSE

THURSDAY

1 Company details

Company number S C 2 9 7 0 0 9

Company name in full MODE DIAGNOSTICS LIMITED

→ Filling in this form

Please complete in typescript or in bold black capitals.

All fields are mandatory unless specified or indicated by *

2 Description of the original document

Document type ① RETURN OF ALLOTMENT OF SHARES - SH01

① Description of the original document

Please enter the document type (e.g. a Return of allotment of shares—SH01) and any distinguishing information if more than one document of that type was filed on the same day.

Date of registration of the original document 04 03 2014

3 Applicable documents

This form **only** applies to the following forms:

- AP01 Appointment of director
- AP02 Appointment of corporate director
- AP03 Appointment of secretary
- AP04 Appointment of corporate secretary
- CH01 Change of director's details
- CH02 Change of corporate director's details
- CH03 Change of secretary's details
- CH04 Change of corporate secretary's details
- TM01 Termination of appointment of director
- TM02 Termination of appointment of secretary
- SH01 Return of allotment of shares
- AR01 Annual Return

4 Section 243 Exemption^②

If you are applying for, or have been granted, exemption under section 243 of the Companies Act 2006 and the document(s) you are updating contain(s) your usual residential address, please post this form along with the updated document(s) to the address below:

The Registrar of Companies, PO BOX 4082, Cardiff, CF14 3WE.

② If you are currently in the process of applying for or have been granted a Section 243 exemption, you may wish to check that you have not entered your usual residential address as the service address in the accompanying form (e.g. AP01 or CH01).

RP04

Second filing of a document previously delivered

Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name **DEBBY FITZGERALD**

Company name **IP GROUP PLC**

Address **LEEDS INNOVATION CENTRE**

103 CLARENDON ROAD

Post town **LEEDS**

County/Region **WEST YORKSHIRE**

Postcode **L S 2 9 D F**

Country **UK**

DX

Telephone **0113 384 5825**

Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You can only use this form to file a second filing of a document delivered to the Registrar of Companies under the Companies Act 2006 on or after 1 October 2009 that held inaccuracies.
- ☐ If you are updating a document where you have previously paid a fee, do not send a fee along with this form.
- ☐ You have enclosed the second filed document(s).
- ☐ If the company to which this document relates has signed up to the PROOF (PROtected Online Filing) scheme, you must also deliver with this form, and the second filed document(s), a PR03 form 'Consent for paper filing.'

Important information

Please note that all information on this form will appear on the public record.

Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:

The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:

The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:

The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG.
DX 481 N.R. Belfast 1.

Section 243 exemption

If you are applying for or have been granted a section 243 exemption, please post this whole form to the different postal address below:

The Registrar of Companies, PO Box 4082,
Cardiff, CF14 3WE.

Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk

SH01

Return of allotment of shares



Companies House

You can use the WebFiling service to file this form online.
Please go to www.companieshouse.gov.uk

☒ **What this form is for**
You may use this form to give
notice of shares allotted following
incorporation.

☐ **What this form is NOT**
You cannot use this form
notice of shares taken by
on formation of the company
for an allotment of a new
shares by an unlimited company

A09 *A42318C0*
26/02/2015 #215
COMPANIES HOUSE

1 Company details

Company number S C 2 9 7 0 0 9

Company name in full MODE DIAGNOSTICS LIMITED

→ Filling in this form
Please complete in typescript or in
bold black capitals.

All fields are mandatory unless
specified or indicated by *

2 Allotment dates

From Date d 3 d 1 m 0 m 1 y 2 y 0 y 1 y 4

To Date d d m m y y y y

① Allotment date
If all shares were allotted on the
same day enter that date in the
'from date' box. If shares were
allotted over a period of time,
complete both 'from date' and 'to
date' boxes.

3 Shares allotted

Please give details of the shares allotted, including bonus shares.
(Please use a continuation page if necessary.)

② Currency
If currency details are not
completed we will assume currency
is in pound sterling.

Class of shares (E.g. Ordinary/Preference etc.)	Currency ②	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
A ORDINARY	GBP	44,296	0.001	£3.60	NIL
A PREFERRED	GBP	206,006	0.001	£3.60	NIL

If the allotted shares are fully or partly paid up otherwise than in cash, please
state the consideration for which the shares were allotted.

Continuation page
Please use a continuation page if
necessary.

Details of non-cash
consideration.
If a PLC, please attach
valuation report (if
appropriate)

SH01

Return of allotment of shares

Statement of capital

Section 4 (also Section 5 and Section 6, if appropriate) should reflect the company's issued capital at the date of this return.

4 Statement of capital (Share capital in pound sterling (£))

Please complete the table below to show each class of shares held in pound sterling. If all your issued capital is in sterling, only complete Section 4 and then go to Section 7.

Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ❶	Amount (if any) unpaid on each share ❶	Number of shares ❷	Aggregate nominal value ❸
SEE CONTINUATION PAGE				£
				£
				£
				£
Totals				£

5 Statement of capital (Share capital in other currencies)

Please complete the table below to show any class of shares held in other currencies.
Please complete a separate table for each currency.

Currency				
Class of shares (E.g. Ordinary / Preference etc.)	Amount paid up on each share ❶	Amount (if any) unpaid on each share ❶	Number of shares ❷	Aggregate nominal value ❸
Totals				

Currency				
Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ❶	Amount (if any) unpaid on each share ❶	Number of shares ❷	Aggregate nominal value ❸
Totals				

6 Statement of capital (Totals)

Please give the total number of shares and total aggregate nominal value of issued share capital.

Total number of shares 1,025,224

Total aggregate nominal value ❸ 1,025.224

❸ Total aggregate nominal value
Please list total aggregate values in
different currencies separately. For
example: £100 + €100 + \$10 etc.

❶ Including both the nominal value and any
share premium.

❷ E.g. Number of shares issued multiplied by
nominal value of each share.

Continuation Pages
Please use a Statement of Capital continuation
page if necessary.

❸ Total number of issued shares in this class.

SH01

Return of allotment of shares

7

Statement of capital (Prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in **Section 4** and **Section 5**.

Prescribed particulars of rights attached to shares

The particulars are:

- a particulars of any voting rights, including rights that arise only in certain circumstances;
- b particulars of any rights, as respects dividends, to participate in a distribution;
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares.

A separate table must be used for each class of share.

Continuation page

Please use a Statement of Capital continuation page if necessary.

Class of share

SEE CONTINUATION PAGE

Prescribed particulars
1

Class of share

Prescribed particulars
1

Class of share

Prescribed particulars
1

8

Signature

I am signing this form on behalf of the company.

Signature

Signature

X  X

This form may be signed by: *Director*
Director, Secretary, Person authorised, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager.

Societas Europaea

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.

Person authorised

Under either section 270 or 274 of the Companies Act 2006.

SH01

Return of allotment of shares

**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name **DEBBY FITZGERALD**

Company name **IP GROUP PLC**

Address **LEEDS INNOVATION CENTRE**

103 CLARENDON ROAD

Post town **LEEDS**

County/Region

Postcode **L S 2 9 D F**

Country **UK**

DX

Telephone **0113 384 5825**

**Checklist**

We may return the forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have shown the date(s) of allotment in section 2.
- ☐ You have completed all appropriate share details in section 3.
- ☐ You have completed the appropriate sections of the Statement of Capital.
- ☐ You have signed the form.

**Important information**

Please note that all information on this form will appear on the public record.

**Where to send**

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:

The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:

The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:

The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG.
DX 481 N.R. Belfast 1.

**Further information**

For further information please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk

Please complete the table below to show any class of shares held in other currencies. Please complete a separate table for each currency.

- ① Including both the nominal value and any share premium.
- ② Total number of issued shares in this class.
- ③ E.g. Number of shares issued multiplied by nominal value of each share.

SH01 - continuation page

Return of allotment of shares

7	Statement of capital (Prescribed particulars of rights attached to shares)	
Class of share	ORDINARY	
Prescribed particulars	<p>1. The right to receive any dividend declared payable on those Shares.</p> <p>2. The right to vote at a general meeting.</p> <p>3. One vote per share.</p> <p>4. Non-redeemable.</p> <p>5. The right to receive income on the same basis of all other shares classes on a pro-rata basis to the number of shares held in each class.</p> <p>6. The right to receive a return of capital Prorate amongst all share classes subject to the following:</p> <p>Share Sale</p> <p>If the Proceeds are equal to or less than the Aggregate Subscription Amount, the Proceeds shall be distributed pro rata amongst the holders of the A Preferred Shares and the A Ordinary Shares according to the total Subscription Amount paid by such A Preferred Shareholders and/or A Ordinary Shareholders and the holders of the Ordinary Shares will not receive a distribution of any Proceeds. In the event that the Proceeds are greater than the Aggregate Subscription Amount but distribution on a pro rata basis amongst all Shareholders would result in any holders of A Preferred Shares and/or A Ordinary Shares receiving less than the aggregate Subscription Amount paid by them in respect of all or some of the A Preferred Shares and/or A Ordinary Shares held by them, then the Proceeds shall be distributed as follows: (a) first in paying to those holders of A Preferred Shares and A Ordinary Shares who would otherwise receive less than the aggregate of the Subscription Amount paid on such shares, an amount equal to the aggregate Subscription Amount in respect of those shares; and (b) second any remaining Proceeds, shall be distributed pro rata amongst all remaining Shareholders (including, if applicable, where A Preferred Shares and/or A Ordinary Shares have been subscribed for at different price(s), any holders of A Preferred Shares and/or A Ordinary Shares who did not receive a distribution of Proceeds because some or all of their A Preferred Shares and/or A Ordinary Shares were subscribed for at a lower price or prices ("Lower Priced Preferred Shares")), provided that, if the payment would result in any holders of Lower Priced Preferred Shares receiving less than the aggregate Subscription Amount in respect of those shares, then they will also be paid their aggregate Subscription Amount for such Lower Priced Preferred Shares and the amount payable to other Shareholders shall be recalculated and reduced accordingly.</p>	

SH01 - continuation page

Return of allotment of shares

7

Statement of capital (Prescribed particulars of rights attached to shares)

Class of share	ORDINARY	
Prescribed particulars	<p>Disposal or return of assets on liquidation, reduction of capital or otherwise</p> <p>The surplus assets of the Company remaining after payment of its liabilities ("Surplus Assets"), shall, subject to the below, be distributed pro rata amongst all Shareholders unless:</p> <p>(a) in the event that the Surplus Assets are equal to or less than the Aggregate A Preferred Subscription Amount, the Surplus Assets shall be distributed pro rata amongst the holders of the A Preferred Shares according to the total Subscription Amount paid by such A Preferred Shareholders, and the holders of the Ordinary Shares and the A Ordinary Shares will not receive a distribution of any Surplus Assets.</p>	

SH01 - continuation page

Return of allotment of shares

7	Statement of capital (Prescribed particulars of rights attached to shares)	
Class of share	A ORDINARY	
Prescribed particulars	<p>1. The right to receive any dividend declared payable on those Shares.</p> <p>2. The right to vote at a general meeting.</p> <p>3. One vote per share.</p> <p>4. Non-redeemable.</p> <p>5. The right to receive income on the same basis of all other shares classes on a pro-rata basis to the number of shares held in each class.</p> <p>6. The right to receive a return of capital Prorate amongst all share classes subject to the following:</p> <p>Share Sale</p> <p>If the Proceeds are equal to or less than the Aggregate Subscription Amount, the Proceeds shall be distributed pro rata amongst the holders of the A Preferred Shares and the A Ordinary Shares according to the total Subscription Amount paid by such A Preferred Shareholders and/or A Ordinary Shareholders and the holders of the Ordinary Shares will not receive a distribution of any Proceeds. In the event that the Proceeds are greater than the Aggregate Subscription Amount but distribution on a pro rata basis amongst all Shareholders would result in any holders of A Preferred Shares and/or A Ordinary Shares receiving less than the aggregate Subscription Amount paid by them in respect of all or some of the A Preferred Shares and/or A Ordinary Shares held by them, then the Proceeds shall be distributed as follows: (a) first in paying to those holders of A Preferred Shares and A Ordinary Shares who would otherwise receive less than the aggregate of the Subscription Amount paid on such shares, an amount equal to the aggregate Subscription Amount in respect of those shares; and (b) second any remaining Proceeds, shall be distributed pro rata amongst all remaining Shareholders (including, if applicable, where A Preferred Shares and/or A Ordinary Shares have been subscribed for at different price(s), any holders of A Preferred Shares and/or A Ordinary Shares who did not receive a distribution of Proceeds because some or all of their A Preferred Shares and/or A Ordinary Shares were subscribed for at a lower price or prices ("Lower Priced Preferred Shares")), provided that, if the payment would result in any holders of Lower Priced Preferred Shares receiving less than the aggregate Subscription Amount in respect of those shares, then they will also be paid their aggregate Subscription Amount for such Lower Priced Preferred Shares and the amount payable to other Shareholders shall be recalculated and reduced accordingly.</p>	

SH01 - continuation page

Return of allotment of shares

7	Statement of capital (Prescribed particulars of rights attached to shares)	
Class of share	A ORDINARY	
Prescribed particulars	<p>Disposal or return of assets on liquidation, reduction of capital or otherwise</p> <p>The surplus assets of the Company remaining after payment of its liabilities ("Surplus Assets"), shall, subject to the below, be distributed pro rata amongst all Shareholders unless:</p> <p>(a) in the event that the Surplus Assets are equal to or less than the Aggregate A Preferred Subscription Amount, the Surplus Assets shall be distributed pro rata amongst the holders of the A Preferred Shares according to the total Subscription Amount paid by such A Preferred Shareholders, and the holders of the Ordinary Shares and the A Ordinary Shares will not receive a distribution of any Surplus Assets.</p>	

SH01 - continuation page

Return of allotment of shares

7	Statement of capital (Prescribed particulars of rights attached to shares)	
Class of share	A PREFERRED	
Prescribed particulars	<p>1. The right to receive any dividend declared payable on those Shares.</p> <p>2. The right to vote at a general meeting.</p> <p>3. One vote per share.</p> <p>4. Non-redeemable.</p> <p>5. The right to receive income on the same basis of all other shares classes on a pro-rata basis to the number of shares held in each class.</p> <p>6. The right to receive a return of capital Prorate amongst all share classes subject to the following:</p> <p>Share Sale</p> <p>If the Proceeds are equal to or less than the Aggregate Subscription Amount, the Proceeds shall be distributed pro rata amongst the holders of the A Preferred Shares and the A Ordinary Shares according to the total Subscription Amount paid by such A Preferred Shareholders and/or A Ordinary Shareholders and the holders of the Ordinary Shares will not receive a distribution of any Proceeds. In the event that the Proceeds are greater than the Aggregate Subscription Amount but distribution on a pro rata basis amongst all Shareholders would result in any holders of A Preferred Shares and/or A Ordinary Shares receiving less than the aggregate Subscription Amount paid by them in respect of all or some of the A Preferred Shares and/or A Ordinary Shares held by them, then the Proceeds shall be distributed as follows: (a) first in paying to those holders of A Preferred Shares and A Ordinary Shares who would otherwise receive less than the aggregate of the Subscription Amount paid on such shares, an amount equal to the aggregate Subscription Amount in respect of those shares; and (b) second any remaining Proceeds, shall be distributed pro rata amongst all remaining Shareholders (including, if applicable, where A Preferred Shares and/or A Ordinary Shares have been subscribed for at different price(s), any holders of A Preferred Shares and/or A Ordinary Shares who did not receive a distribution of Proceeds because some or all of their A Preferred Shares and/or A Ordinary Shares were subscribed for at a lower price or prices ("Lower Priced Preferred Shares")), provided that, if the payment would result in any holders of Lower Priced Preferred Shares receiving less than the aggregate Subscription Amount in respect of those shares, then they will also be paid their aggregate Subscription Amount for such Lower Priced Preferred Shares and the amount payable to other Shareholders shall be recalculated and reduced accordingly.</p>	

SH01 - continuation page

Return of allotment of shares

7

Statement of capital (Prescribed particulars of rights attached to shares)

Class of share	A PREFERRED	
Prescribed particulars	<p>Disposal or return of assets on liquidation, reduction of capital or otherwise</p> <p>The surplus assets of the Company remaining after payment of its liabilities ("Surplus Assets"), shall, subject to the below, be distributed pro rata amongst all Shareholders unless:</p> <p>(a) in the event that the Surplus Assets are equal to or less than the Aggregate A Preferred Subscription Amount, the Surplus Assets shall be distributed pro rata amongst the holders of the A Preferred Shares according to the total Subscription Amount paid by such A Preferred Shareholders, and the holders of the Ordinary Shares and the A Ordinary Shares will not receive a distribution of any Surplus Assets.</p>	