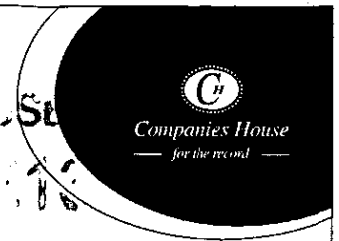


MG01s

Particulars of a charge created by a company registered in Scotland



JOINED

A fee is payable with this form.

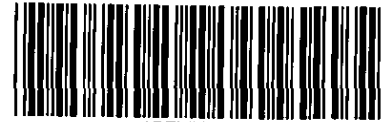
We will not accept this form unless you send the correct fee.

Please see 'How to pay' on the last page.

☒ **What this form is for**
You may use this form to register
particulars of a charge created by a
Scottish company.

☐ **What this form is NOT for**
You cannot use this form to register
particulars of a mortgage or charge
created by a company in England
and Wales or Northern Ireland. To do
this, please use form MG01.

THURSDAY



S7VURILI

SCT 25/03/2010 798

COMPANIES HOUSE

SCT 25/03/2010 798

COMPANIES HOUSE

1 Company details

Company number S C 2 9 6 5 1 7

Company name in full Benson Elliot GP (Scotland) Limited in various capacities as defined
on the 'Short Particulars of All the Property Charged' cont. page

For official use

2

→ Filling in this form

Please complete in typescript or in
bold black capitals.

All fields are mandatory unless
specified or indicated by *

2 Date of creation of charge

Date of creation ^d2 ^d3 ^m0 ^m3 ^y2 ^y0 ^y1 ^y0

3 Description

Please give a description of the instrument (if any) creating or evidencing the
charge e.g. 'Standard security', 'Floating charge' etc.

Description Charge over account between the Chargor, acting through the General Partner in turn acting
through the Company and Sumitomo Mitsui Banking Corporation (New York Branch) for itself and
as agent and trustee for the Secured Parties (the "Charge")

4 Amount secured

Please give us details of the amount secured by the charge.

Amount secured The payment and discharge of the obligations of each of the Borrower
and the Chargor under the Facility Agreement (whether actual or
contingent, present or future) (the "Obligations").

Continuation page

Please use a continuation page if
you need to enter more details.



FILE COPY

**CERTIFICATE OF THE REGISTRATION
OF A CHARGE**

COMPANY NO. 296517

CHARGE NO. 2

I HEREBY CERTIFY THAT A CHARGE CREATED BY BENSON
ELLIOT GP (SCOTLAND) LIMITED

ON 23 MARCH 2010

FOR SECURING ALL SUMS DUE OR TO BECOME DUE

IN FAVOUR OF SUMITOMO MITSUI BANKING CORPORATION

WAS DELIVERED PURSUANT TO SECTION 878 OF THE
COMPANIES ACT 2006 ON 25 MARCH 2010

GIVEN AT COMPANIES HOUSE, EDINBURGH 26 MARCH 2010



Companies House
— for the record —



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES