

COMPANIES FORM No. 123

((T))

Notice of increase in nominal capital

Please do not write in this margin

Pursuant to section 123 of the Companies Act 1985

Full name of

To the I	Registrar of Companie	S
(Addre	ss overleaf)	

Name of company

For official use

Company number

SC292735

	<u> </u>			
* Hotel	Property Fun	d (Syndicate 2)	Limited	("the Company")

company

gives notice in accordance with section 123 of the above Act that by resolution of the company dated 11 October 2006 the nominal capital of the company has been increased by £ 9,100_00 beyond the registered capital of £ 100,000 00

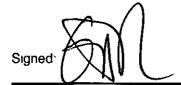
§ The copy must be printed or in some other form approved by the registrar

A copy of the resolution authorising the increase is attached §

The conditions (eg voting rights, dividend rights, winding up rights etc.) subject to which the new shares have been or are to be issued are as follows

The additional 9,100 ordinary shares of £1.00 each ("the Shares") in the captial of the Company rank pari passu with the existing shares in the capital of the Company and having the rights set out in the Articles of Association of the Company adopted on 4 November 2005

‡ Insert Director. Secretary, Administrator, Administrative Receiver or Receiver (Scotland) as appropriate



Designation + Director

Date 11 October 2006

Please tick here if continued overleaf

Presentor's name address and reference (if any)

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