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Our ref VC

13 May 2009

Dear Madam,

Statement on ceasing to hold office as auditors pursuant to section 519 of the Companies Act 2006

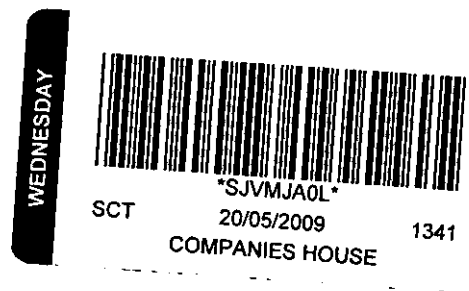
We write to you in your capacity as company secretary of the companies listed in the Appendix to this statement.

In accordance with section 519 of the Companies Act 2006, we confirm that there are no circumstances connected with our ceasing to hold office as auditors of the each of the companies listed in the Appendix that we consider should be brought to the attention of the respective companies' members or creditors.

Yours faithfully,

KPMG Audit Plc

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Appendix

<i>Company name</i>	<i>Company registered number</i>
Uberior Investments PLC	SC073998
Uberior Trading Limited	SC102957
Uberior Equity Limited	SC235110
Uberior Fund Manager Limited	SC327270
Uberior Integrated Limited	SC311330
Uberior Energy Investments Limited	SC314241
Uberior Fund Holdings Limited	SC336918
Uberior ISAF CIP GP Limited	SC336919
Uberior Infrastructure Investments Limited	SC186247
Uberior Ventures Limited	SC235067
Uberior Europe Limited	SC299325
Uberior Real Estate Fund Limited	SC329173
Uberior Fund Investments Limited	SC272465
Uberior Co Investments Limited	SC286372