

G**Notice of increase
in nominal capital****123**

CHFP025

Please do not
write in
this margin

Pursuant to section 123 of the Companies Act 1985

Please complete
legibly, preferably
in black type, or
bold block letteringTo the Registrar of Companies
(Address overleaf)

For official use

Company number



SC285031

Name of company

* PACIFIC SHELF 1316 LIMITED

* Insert full name
of companygives notice in accordance with section 123 of the above Act that by resolution of the company
dated 19/8/05 the nominal capital of the company has beenincreased by £ 4,999,000 beyond the registered capital of £ 1,000† the copy must be
printed or in some
other form approved
by the registrar

A copy of the resolution authorising the increase is attached. †

The conditions (eg. voting rights, dividend rights, winding-up rights etc.) subject to which the new
shares have been or are to be issued are as follows :

The authorised share capital of the Company was increased to £5,000,000
divided into 5,000,000 ordinary shares of £1.00 each by the creation of a
further 4,999,000 ordinary shares of £1.00 each, ranking pari passu in all
respects with the existing ordinary shares of £1.00 each in the authorised
share capital of the Company.

Please tick here if
continued overleaf† Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Signed

J. Hawk

Designation †

DIRECTOR

Date

*19/8/05*Presentor's name address and
reference (if any) :

McGrigors
5 Old Bailey
London
EC4M 7BA

For official Use
General Section

Post room

