

Package: 'Laserform'
by Laserform International Ltd.

88(2)

Return of Allotment of Shares

Please complete in typescript,
or in bold black capitals.

CHFP025

SC278801

Company Number

Company name in full

Pacific Shelf 1293 Limited (to be renamed Gulf
Aluminium Company Limited)

Shares allotted (including bonus shares):

Date or period during which
shares were allotted

(If shares were allotted on one date

enter that date in the "from" box)

From

Day Month Year

1 6 0 2 2 0 0 5

To

Day Month Year

1 6 0 2 2 0 0 5

Class of shares

(ordinary or preference etc)

Ordinary

Number allotted

99

Nominal value of each share

£1.00

**Amount (if any) paid or due on each
share (including any share premium)**

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be
treated as paid up

100

**Consideration for which
the shares were allotted**

(This information must be supported by
the duly stamped contract or by the duly
stamped particulars on Form 88(3) if the
contract is not in writing)

Shares allotted for services rendered to the Company

When you have completed and signed the form please send
it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff
For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
For companies registered in Scotland DX 235 Edinburgh



Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details		Shares and share class allotted	
Name James Waddell MacGregor Address Den of Baldoukie, Tannadice, Forfar, Angus, Scotland UK Postcode DD8 3SN		Class of shares allotted Ordinary	Number allotted 21
Name Stuart Bruce MacGregor Address Den of Baldoukie, Tannadice, Forfar, Angus, Scotland UK Postcode DD8 3SN		Class of shares allotted Ordinary	Number allotted 22
Name Alieu Mahdi Address 20B Spur Road, Freetown, Sierra Leone UK Postcode		Class of shares allotted Ordinary	Number allotted 23
Name Moriya Resources Limited Address c/o Fofana & Associates Limited, 27 Henley Meadows, Tenterden, Kent UK Postcode TN30 6EN		Class of shares allotted Ordinary	Number allotted 23
Name Huw Turner Address 3 Lavenham Court, Beauchamp Road, London UK Postcode SW11 1LS		Class of shares allotted Ordinary	Number allotted 5

Please enter the number of continuation sheets (if any) attached to this form

1

Signed Stuart MacGregor Date 16 February 2005

A director / secretary / administrator / administrative receiver / receiver manager / receiver

Please delete as appropriate

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

McGrigors

Pacific House, 70 Wellington Street, Glasgow, G2 6SB

Tel 0141 248 6677

DX number

DX exchange GW135

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by Laserform International Ltd.

Return of Allotment of Shares

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or in bold black capitals.

Form 88(2) continuation sheet no:

CHFP025

Company Number

SC278801

Company name in full

Pacific Shelf 1293 Limited (to be renamed Gulf Aluminium
Company Limited)

Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details	Shares and share class allotted	
Name <u>Jane Turner</u>	Class of shares allotted	Number allotted
Address <u>38 Old Queen Street, London</u>	<u>Ordinary</u>	<u>15</u>
UK Postcode <u>S W 1 L 9 H P</u>		
Name	Class of shares allotted	Number allotted
Address		
UK Postcode		
Name	Class of shares allotted	Number allotted
Address		
UK Postcode		
Name	Class of shares allotted	Number allotted
Address		
UK Postcode		

Names and addresses of the allottees *(List joint share allotments consecutively)*

Shareholder details		Shares and share class allotted	
Name <hr/>		Class of shares allotted <hr/> <hr/> <hr/>	Number allotted <hr/> <hr/> <hr/>
Address <hr/> <hr/>			
UK Postcode <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u>			
Name <hr/>		Class of shares allotted <hr/> <hr/> <hr/>	Number allotted <hr/> <hr/> <hr/>
Address <hr/> <hr/>			
UK Postcode <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u>			
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Address <hr/> <hr/>			
UK Postcode <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u>			

Signed *S. Theobald* Designation: *Director* Date *10 February 2005*