

M

COMPANIES FORM No. 410(Scot)

Particulars of a charge created by a company registered in Scotland



410

A fee of £13 is payable to Companies House in
respect of each register entry for a mortgage or
charge

CHFP025

Please do not
write in this
margin

Pursuant to section 410 of the Companies Act 1985

Please complete
legibly, preferably
in black type, or
bold block lettering

To the Registrar of Companies
(Address overleaf - Note 6)

For official use

Company number

114

SC278545

Name of company

* Kenmore Capital Edinburgh Limited

insert full name
of company

Date of creation of the charge (note 1)

1st June 2005

Description of the instrument (if any) creating or evidencing the charge (note 1)

Standard Security

Amount secured by the charge

The obligation by the Company to reconvey to CGM (EDINBURGH) LIMITED incorporated under the Companies Acts (Registered No: SC190891) and having their registered office at Investment House, Six Union Row, Aberdeen ("the Creditor") the Security Subjects (as hereinafter defined) in terms of Clause 7.5 of the offer dated Ninth March, Two Thousand and Five comprised in the missives entered into between the Company and the Creditor comprising letters passing between Messrs Tods Murray LLP and Paull & Williamsons dated Ninth and Tenth March, Two Thousand and Five

Names and addresses of the persons entitled to the charge

CGM (EDINBURGH) LIMITED incorporated under the Companies Acts (Registered No: SC190891) and having their registered office at Investment House, Six Union Row, Aberdeen

Presentor's name address telephone
number and reference (if any):

Paull & Williamsons

New Investment House

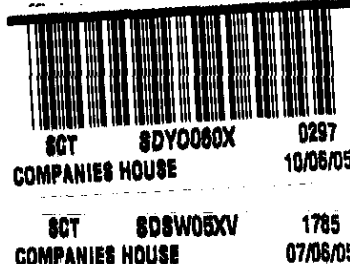
214 Union Street

ABERDEEN

AB10 1QY

01224 621621

CGM/3/8/LSD/LEC/EMCA



Short particulars of all the property charged.

ALL and WHOLE that area of ground lying to the west or thereby of Citypoint, Haymarket Terrace, Edinburgh shown coloured green and blue and hatched in black on the plan thereof annexed and signed as relative hereto which subjects form part and portion of ALL and WHOLE the subjects registered in the Land Register of Scotland under Title Number MID15947

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

Statement, in the case of a floating charge, as to any restrictions on power to grant further securities and any ranking provision (note 2)

Not Applicable

Particulars as to commission, allowance or discount paid (see section 413(3))

None

A fee is payable to Companies House in respect of each register entry for a mortgage or charge. (See Note 5)

Signed Paul R. Williamson Date 3 June 2005

On behalf of ~~XXXXXXXX~~ [chargee] †

Notes

1. A description of the instrument e.g. "Standard Security" "Floating Charge" etc, should be given. For the date of creation of a charge see section 410(5) of the Act. (Examples - date of signing of an Instrument of Charge; date of recording/registration of a Standard Security; date of intimation of an Assignment.)

2. In the case of a floating charge a statement should be given of (1) the restrictions, if any, on the power of the company to grant further securities ranking in priority to, or pari passu with the floating charge; and/or (2) the provisions, if any, regulating the order in which the floating charge shall rank with any other subsisting or future floating charges or fixed securities over the property which is the subject of the floating charge or any part of it.

3. A certified copy of the instrument, if any, creating or evidencing the charge, together with this form with the prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of the creation of the charge. In the case of a charge created out of the United Kingdom comprising property situated outside the U.K., within 21 days after the date on which the copy of the instrument creating it could, in due course of post, and if despatched with due diligence, have been received in the U.K. Certified copies of any other documents relevant to the charge should also be delivered.

4. A certified copy must be signed by or on behalf of the person giving the certification and where this is a body corporate it must be signed by an officer of that body.

5. A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge. Cheques and Postal Orders are to be made payable to Companies House.

6. The address of the Registrar of Companies is: Companies House, 37 Castle Terrace, Edinburgh EH1 2EB
DX 235 Edinburgh or LP - 4 Edinburgh 2

† delete as appropriate

FILE COPY



CERTIFICATE OF THE REGISTRATION OF A CHARGE

Company number 278545

I hereby certify that a charge created by

KENMORE CAPITAL EDINBURGH LIMITED

on 1 JUNE 2005

for securing

THE OBLIGATION BY THE COMPANY IN TERMS OF CLAUSE 7.5 OF THE
OFFER DATED NINTH MARCH 2005 COMPRISED IN THE MISSIVE
ENTERED INTO BETWEEN THE COMPANY AND THE CREDITOR

in favour of CGM (EDINBURGH) LIMITED

was delivered pursuant to section 410 of the Companies Act, 1985,
on 10 JUNE 2005 given at Companies House, Edinburgh
14 JUNE 2005



C O M P A N I E S H O U S E

