



**Second Filing of a Previously Filed Document**

*Company Name:* **NOVABIOTICS LIMITED**

*Company Number:* **SC272344**



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# Statement of Capital (Share Capital)

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<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>10406171</b>
Currency:	<b>GBP</b>	Aggregate nominal value:	<b>1040617.1</b>

Prescribed particulars

**-VOTING RIGHTS - DIVIDEND RIGHTS - TERTIARY RIGHT TO PARTICIPATE IN A DISTRIBUTION ON LIQUIDATION AT AN AMOUNT EQUAL TO THE GREATER OF THE SUBSCRIPTION PRICE PAID OR £0.7555 PER ORDINARY SHARE - NO REDEMPTION RIGHTS**

<b>Class of Shares:</b>	<b>A</b>	Number allotted	<b>1312802</b>
	<b>ORDINARY</b>	Aggregate nominal value:	<b>131280.2</b>

Currency: **GBP**

Prescribed particulars

**-VOTING RIGHTS -DIVIDEND RIGHTS -SECONDARY RIGHT TO PARTICIPATE IN A DISTRIBUTION ON LIQUIDATION AT AN AMOUNT EQUAL TO 150% OF THE ISSUE PRICE PAID ON EACH A ORDINARY SHARE -NO REDEMTPTION RIGHTS**

<b>Class of Shares:</b>	<b>CONVERTIBLE</b>	Number allotted	<b>363196</b>
	<b>PREFERENCE</b>	Aggregate nominal value:	<b>36319.6</b>

Currency: **GBP**

Prescribed particulars

**RIGHT TO BE ISSUED ADDITIONAL SHARES ON A BROAD-BASED, WEIGHTED-AVERAGE BASIS WHERE THE COMPANY ISSUES SHARES OR OTHER RIGHTS CONVERTIBLE INTO SHARES AT A PRICE PER SHARE THAT IS LOWER THAN THE PRICE THE NEW INVESTORS HAVE PAID FOR THEIR SUBSCRIPTION A RIGHT TO CONVERT THE CONVERTIBLE PREFERRED SHARES INTO ORDINARY SHARES AT AN INITIAL RATIO OF 1:1 (SUBJECT TO ADJUSTMENT FOR CAPITAL RE-ORGANISATION EVENTS) AT ANY TIME AT THE OPTION OF THE HOLDER THE SAME LIQUIDATION PREFERENCE AS THE EXISTING PREFERRED ORDINARY SHARES BEING A PREFERENCE ON A LIQUIDATION TO RECEIVE ALL SUMS INVESTED, TOGETHER WITH AN ANNUALISED RETURN OF 10%, PRIOR TO ANY PAYMENT BEING MADE TO ANY OTHER SHAREHOLDER**

<b>Class of Shares:</b>	<b>PREFERENCE</b>	Number allotted	<b>1936799</b>
	<b>ORDINARY</b>	Aggregate nominal value:	<b>193679.9</b>

Currency: **GBP**

Prescribed particulars

**-VOTING RIGHTS, -DIVIDEND RIGHTS -PRIORITY RIGHTS TO PARTICIPATE IN A DISTRIBUTION ON A LIQUIDATION AT AN AMOUNT EQUAL TO:- (1)THE ISSUE PRICE (II) PLUS 10% PER ANNM RETURN ON THE ISSUE PRICE, CALCULATED ON A COMPOUNDING BASIS; PLUS (III) ALL ARREARS AND/OR ACCRUALS OF ANY DIVIDENDS THEREON TO BE CALCULATED DOWN TO THE PAYMENT DATE**

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**Statement of Capital (Totals)**

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Currency:	<b>GBP</b>	Total number of shares:	<b>14018968</b>
		Total aggregate nominal value:	<b>1401896.8</b>
		Total aggregate amount unpaid:	<b>0</b>

# Full details of Shareholders

The details below relate to individuals/corporate bodies that were shareholders during the review period or that had ceased to be shareholders since the date of the previous confirmation statement.

Shareholder information for a non-traded company as at the confirmation statement date is shown below

Shareholding 1: **7251 ORDINARY shares held as at the date of this confirmation statement**

Name: **SABASTIAN WALF**

Shareholding 2: **2667 ORDINARY shares held as at the date of this confirmation statement**

Name: **JAMES TOWNSEND**

Shareholding 3: **11129 ORDINARY shares held as at the date of this confirmation statement**

Name: **ANN HORAN**

Shareholding 4: **266667 ORDINARY shares held as at the date of this confirmation statement**

Name: **SCOTTISH ENTERPRISE**

Shareholding 5: **35000 ORDINARY shares held as at the date of this confirmation statement**

Name: **STEPHEN BRETT**

Shareholding 6: **1252804 PREFERENCE ORDINARY shares held as at the date of this confirmation statement**

Name: **SCOTTISH ENTERPRISE**

Shareholding 7: **683995 PREFERENCE ORDINARY shares held as at the date of this confirmation statement**

Name: **MERTON ACQUISITION HOLDCO LLC**

Shareholding 8: **661815 A ORDINARY shares held as at the date of this confirmation statement**

Name: **SCOTTISH ENTERPRISE**

Shareholding 9: **136666 ORDINARY shares held as at the date of this confirmation statement**

Name: **AURORA**

Shareholding 10: **11668 ORDINARY shares held as at the date of this confirmation statement**

Name: **ARTHUR BAILEY**

Shareholding 11: **3333 ORDINARY shares held as at the date of this confirmation statement**

Name: **JAMES SHAW**

Shareholding 12:	<b>99178 ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>SCOTTISH ENTERPRISE BUSINESS GROWTH FUND</b>
Shareholding 13:	<b>277241 ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>SCOTTISH ENTERPRISE CO INVESTMENT FUND</b>
Shareholding 14:	<b>7902 ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>ANTHONY CHARLTON</b>
Shareholding 15:	<b>72945 ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>SIMON SHAW</b>
Shareholding 16:	<b>53333 ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>ANTHONY FOYLE</b>
Shareholding 17:	<b>6666 ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>MARTIN ECKERSALL</b>
Shareholding 18:	<b>26666 ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>JOHN MOUNTFORD</b>
Shareholding 19:	<b>12665 ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>ANDREW JOHN LUBBOCK</b>
Shareholding 20:	<b>147448 ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>DAVID FURNESS</b>
Shareholding 21:	<b>6501 ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>MALCOLM MATRAVERS</b>
Shareholding 22:	<b>215094 ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>MALCOLM GILLES</b>
Shareholding 23:	<b>16444 ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>JOHN BENNETT</b>

Shareholding 24: **209030 ORDINARY shares held as at the date of this confirmation statement**  
Name: **ANDREW PORTER**

Shareholding 25: **34718 ORDINARY shares held as at the date of this confirmation statement**  
Name: **STEFAN C EGLINSKI**

Shareholding 26: **35000 ORDINARY shares held as at the date of this confirmation statement**  
Name: **JENNIFER BRETT**

Shareholding 27: **29097 ORDINARY shares held as at the date of this confirmation statement**  
Name: **ANN BUDGE**

Shareholding 28: **13333 ORDINARY shares held as at the date of this confirmation statement**  
Name: **JOHN BEATON**

Shareholding 29: **31520 ORDINARY shares held as at the date of this confirmation statement**  
Name: **ANDREW MCCORMICK**

Shareholding 30: **33334 ORDINARY shares held as at the date of this confirmation statement**  
Name: **JANUS CAPITAL**

Shareholding 31: **13180 ORDINARY shares held as at the date of this confirmation statement**  
Name: **TOWNSEND FAMILY INVESTMENTS LLP**

Shareholding 32: **644 ORDINARY shares held as at the date of this confirmation statement**  
Name: **ANTHONY J CLEULIS RM CHARLTON AS TRUSTEES OF THE T&C CHARLTON TRUST**

Shareholding 33: **7902 ORDINARY shares held as at the date of this confirmation statement**  
Name: **CLEULIS CHARLTON**

Shareholding 34: **71825 ORDINARY shares held as at the date of this confirmation statement**  
Name: **BRYAN BODEK**

Shareholding 35: **50670 ORDINARY shares held as at the date of this confirmation statement**  
Name: **LOUISE NICOLSON**

Shareholding 36:	<b>584806 A ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>IAN TOWNSEND</b>
Shareholding 37:	<b>26166 ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>GUY LEE</b>
Shareholding 38:	<b>5500 ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>LINC SCOTLAND</b>
Shareholding 39:	<b>3000 ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>LILLIAN SMITH</b>
Shareholding 40:	<b>26253 ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>TIMOTHY ANDERSON</b>
Shareholding 41:	<b>66181 ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>CAMPBELL CHRISTIE</b>
Shareholding 42:	<b>42404 ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>GRAEME HAY</b>
Shareholding 43:	<b>3333 ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>GREENDRUM LIMITED</b>
Shareholding 44:	<b>7311 ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>ROBERT DICK</b>
Shareholding 45:	<b>7507 ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>HEATHER WALLACE</b>
Shareholding 46:	<b>147448 ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>RACHAEL FURNESS</b>
Shareholding 47:	<b>68498 ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>GILLIAN BROADBENT</b>

Shareholding 48: **38333 ORDINARY shares held as at the date of this confirmation statement**  
Name: **BARNABY JAMES CUTBILL**

Shareholding 49: **42139 ORDINARY shares held as at the date of this confirmation statement**  
Name: **GODFREY THOMAS**

Shareholding 50: **264299 ORDINARY shares held as at the date of this confirmation statement**  
Name: **PETER CYRILL MURRAY**

Shareholding 51: **412574 ORDINARY shares held as at the date of this confirmation statement**  
Name: **PETER BATES**

Shareholding 52: **46257 ORDINARY shares held as at the date of this confirmation statement**  
Name: **BARRY MASON**

Shareholding 53: **408546 ORDINARY shares held as at the date of this confirmation statement**  
Name: **PAUL GRANT ELLIS**

Shareholding 54: **81296 ORDINARY shares held as at the date of this confirmation statement**  
Name: **KEITH CHARLTON**

Shareholding 55: **87510 ORDINARY shares held as at the date of this confirmation statement**  
Name: **PATRICIA O'NEIL**

Shareholding 56: **64755 ORDINARY shares held as at the date of this confirmation statement**  
Name: **DAVID BELGIAN**

Shareholding 57: **48345 ORDINARY shares held as at the date of this confirmation statement**  
Name: **LAURA CONWAY**

Shareholding 58: **39751 ORDINARY shares held as at the date of this confirmation statement**  
Name: **JAMES ROY**

Shareholding 59: **410327 ORDINARY shares held as at the date of this confirmation statement**  
Name: **BARWELL PLC**



Shareholding 60:	<b>1458 ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>OLIVER SHUTE</b>
Shareholding 61:	<b>1330873 ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>IAN TOWNSEND</b>
Shareholding 62:	<b>66181 A ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>BARWELL PLC</b>
Shareholding 63:	<b>7642 ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>IAN DOUGLAS</b>
Shareholding 64:	<b>72526 ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>GEORGINA TOWNSEND</b>
Shareholding 65:	<b>2986 ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>JULIAN BERRY</b>
Shareholding 66:	<b>3000 ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>GEOFFREY SMITH</b>
Shareholding 67:	<b>53946 ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>DAVID CUTBILL</b>
Shareholding 68:	<b>80009 ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>CHARLES BADEN-FULLER</b>
Shareholding 69:	<b>28364 ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>MARTIN SIXSMITH</b>
Shareholding 70:	<b>6666 ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>ALAN WALKER</b>
Shareholding 71:	<b>7311 ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>CLARE DE BOLLE</b>

Shareholding 72:	<b>5834 ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>MATTHEW JR MCGRATH</b>
Shareholding 73:	<b>27088 ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>JUDITH MARGARET FOWLER</b>
Shareholding 74:	<b>27087 ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>MICHAEL FOWLER</b>
Shareholding 75:	<b>3401 ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>GERALD S ROBINSON</b>
Shareholding 76:	<b>87510 ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>JOHN O'NEIL</b>
Shareholding 77:	<b>87510 ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>DAVID MICHAEL O'NEIL</b>
Shareholding 78:	<b>14000 ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>CATHERINE STEWART</b>
Shareholding 79:	<b>2508620 ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>DEBORAH ANTOINETTE O'NEIL</b>
Shareholding 80:	<b>85279 ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>MARGARET SCOTT</b>
Shareholding 81:	<b>43214 ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>INVESTACC-DAVID BELGIAN SIPP</b>
Shareholding 82:	<b>2667 ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>PETER TOWNSEND</b>
Shareholding 83:	<b>59541 ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>DAVID GALLOWAY</b>

Shareholding 84:	<b>40000 ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>DOUG FLYNN</b>
Shareholding 85:	<b>2667 ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>AMANDA TOWNSEND</b>
Shareholding 86:	<b>968444 ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>UNIVERSITY COURT OF THE ABERDEEN UNIVERSITY</b>
Shareholding 87:	<b>10000 ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>KALIZTA FRASER</b>
Shareholding 88:	<b>2917 ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>WILLIAM A HORTON</b>
Shareholding 89:	<b>29473 ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>MIKE CANDANAL</b>
Shareholding 90:	<b>16964 ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>MICHAEL SCOTT</b>
Shareholding 91:	<b>129835 ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>NICHOLAS STRONG</b>
Shareholding 92:	<b>14434 ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>COLIN STEWART</b>
Shareholding 93:	<b>9666 ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>JULIAN LIVINGSTON</b>
Shareholding 94:	<b>1342 ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>STEPHEN BELL</b>
Shareholding 95:	<b>60533 CONVERTIBLE PREFERENCE shares held as at the date of this confirmation statement</b>
Name:	<b>JUPITER ASSET MANAGEMENT LIMITED</b>

Shareholding 96:	<b>1459 ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>VICTORIA SHUTE</b>
Shareholding 97:	<b>56283 ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>DISCRETIONARY WILL TRUST JOHN KINGSTON POOL</b>
Shareholding 98:	<b>4286 ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>GAVIN STEVENSON</b>
Shareholding 99:	<b>6900 ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>LORNA MILLAR</b>
Shareholding 100:	<b>219849 ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>WENDY ANNE POOL</b>
Shareholding 101:	<b>50670 ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>CRAIG NICOLSON</b>
Shareholding 102:	<b>302663 CONVERTIBLE PREFERENCE shares held as at the date of this confirmation statement</b>
Name:	<b>SCHRODER UK PUBLIC PRIVATE TRUST PLC</b>